

PHILIPPINE BIDDING DOCUMENTS

Republic of the Philippines

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

**First Edition
May 2025**

Preface

These Philippine Bidding Documents (PBD) for the Government of the Philippines (GoP) for the procurement of Consulting Services through [*Competitive Bidding, Limited Source Bidding, Competitive Dialogue*,¹ or *Unsolicited Offer with Bid Matching*²] have been prepared by GoP for use by all branches, agencies, departments, bureaus, offices, or instrumentalities of the government, including government-owned and/or -controlled corporations (GOCC), government financial institutions (GFI), state universities and colleges (SUC), and local government units (LGU) and autonomous regional government³ use in projects that are financed in whole or in part by the GoP or any foreign government/foreign or international financing institution in accordance with the provisions of the Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 12009.

The Bidding Documents shall clearly and adequately define, among others: (a) the objectives, scope, and expected outputs and/or results of the proposed contract; (b) the eligibility requirements of bidders, such as track record to be determined by the Head of the Procuring Entity (HoPE); (c) the expected contract duration, delivery schedule and/or time frame; and (d) the obligations, duties, and/or functions of the winning bidder.

In order to simplify the preparation of the Bidding Documents for each procurement, the PBD group the provisions that are intended to be used unchanged in Section II. Short-Listing Documents of Part I; and Section II. Instructions to Bidders (ITB) and Section IV. General Conditions of Contract (GCC) of Part II. Data and provisions specific to each procurement and contract should be included in Section III. Short-listing Data Sheet (SDS) of Part I, Section III. Bid Data Sheet (BDS), and Section V. Special Conditions of Contract (SCC) of Part II. The forms to be used are provided in Section VII. PBD Related Forms.

Prudence must be exercised to check the relevance of the provisions of the PBD against the requirements of the specific Consulting Services to be procured. In addition, each section is prepared with notes intended only as information for the Procuring Entity or the person drafting the Bidding Documents. They shall not be included in the final documents, except for the notes introducing Section VII. PBD Related Forms where the information is useful for the Bidder. The following general directions should be observed when using the documents:

- a) All the documents listed in the Table of Contents are normally required for the procurement of Consulting Services. However, they should be adapted as necessary to the circumstances of the particular Project.
- b) These PBD are divided into Part I and Part II, which shall be both made available from the time the Request for Expression of Interest is first published until the deadline for the submission and receipt of bids.
- c) Specific details, such as the “name of the Procuring Entity” and “address for bid submission,” should be furnished in the ITB, BDS, and SCC. The final documents should contain neither blank spaces nor options.

¹ For Second Stage of Competitive Dialogue under Section 29.4.2 of IRR of RA No. 12009.

² For Comparative or Competitive Bidding for Unsolicited Offer under Section 30.7 of IRR of RA No. 12009.

³ Unless the Treaty or International or Executive Agreement expressly provides use of foreign government/foreign or international financing institution procurement guidelines.

- d) This Preface and the footnotes or notes in italics included in the Request for Expression of Interest, SDS, BDS, SCC, Terms of Reference, and Appendices are not part of the text of the final document, although they contain instructions that the Procuring Entity should strictly follow. The Bidding Documents should not contain footnotes except Section VII. Philippine Bidding Document since these provide important guidance to Bidders.
- e) The criteria for evaluation and the various methods of evaluation in the ITB should be carefully reviewed. Only those that are selected to be used for the procurement in question should be retained and expanded, as required in the BDS. The criteria that are not applicable should be deleted from the BDS.
- f) The cover page should be modified as required to identify the Bidding Documents and date of issue.
- g) The Project Title page should be modified as required to identify the Project title and number, name, and address of the Procuring Entity.
- h) If modifications must be made in bidding procedures, they can be presented in the BDS. Modifications for specific Project or Contract details should be provided in the SCC as amendments to the Conditions of Contract. For easy reference and completion, clauses from the SDS, BDS, or SCC shall appear in bold type face on Section II. Short-listing Documents of Part I, Section II. Instructions to Bidders, and Section IV. General Conditions of Contract of Part II, respectively.



BASES CONVERSION AND DEVELOPMENT AUTHORITY
BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st
Street corner 2nd Avenue, Bonifacio Global City, Taguig City

Procurement of Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

CDA - Cooperative Development Authority.

DOLE – Department of Labor and Employment.

GCC - General Conditions of Contract.

GFI – Government Financial Institution.

GOCC – Government-Owned and/or –Controlled Corporation.

GoP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

HoPE – Head of Procuring Entity.

HRRB – Highest Rated Responsive Bid.

IRR – Implementing Rules and Regulations of Republic Act No. 12009.

ITB – Instructions to Bidders.

LGUs – Local Government Units.

LoC – Letter of Credit.

MYCA – Multi-Year Contracting Authority.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procuring Entity - the organization purchasing Consulting Services, as named in the SCC.

RA No. – Republic Act Number.

SCC - Special Conditions of Contract.

SEC – Securities and Exchange Commission.

UN – United Nations.

WB – World Bank.

Definition of Terms

Bid – a signed offer, proposal, or quotation submitted by a supplier, manufacturer, distributor, contractor, consultant, or service provider in response to the requirements of the Procuring Entity as stated in the Bidding Documents. (IRR of RA No. 12009, Section 5[c]).

Bidder – a supplier, manufacturer, distributor, contractor, consultant, and service provider, whether public or private, who submits a Bid in response to the requirements of the Procuring Entity as stated in the Bidding Documents. (IRR of RA No. 12009, Section 5[d]).

Bidding Documents – the documents issued by the Procuring Entity as the basis for Bids, furnishing all information necessary to prospective bidder to prepare a Bid for the Goods, Infrastructure Projects, and Consulting Services required by the Procuring Entity. (IRR of RA No. 12009, Section 5[e]).

Consultant - refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in providing Consulting Services.

Consulting Services – refer to services for Infrastructure Projects and other types of projects or activities of the government requiring adequate external technical and professional expertise that are beyond the capability or capacity of the government to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (IRR of RA No. 12009, Section 5[i])

Contract – refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

Contract Price - the price payable to the Supplier under the Contract for the full and proper performance of its contractual obligations.

Effective Date of the Contract – the date indicated in the contract. However, the Consultant shall commence performance of its obligations only upon receipt of the Notice to Proceed.

Framework Agreement – is a procurement strategy which shall be in the nature of an option contract between the Procuring Entity and the bidder that stipulates the terms and conditions to be applied in subsequent contracts for the procurement of Goods, Infrastructure Projects, and Consulting Services with a single or multiple contractor, manufacturer, supplier, distributor, consultant, and service provider to expand the pool of prospective bidders, take advantage of economies of scale, minimize the administrative burden of conducting separate procurement activities, and generate time and money savings. (IRR, Sections 16.1 and 16.2).

Foreign-funded Procurement or Foreign-Assisted Project– refers to the acquisition of Goods, Consulting Services, and the contracting for Infrastructure Projects by the Government of the Philippines which are wholly or partly funded by foreign loans or grants pursuant to a Treaty or International or Executive Agreement.

Goods – refer to (i) all items, supplies, and materials, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity; or (ii) general support services which pertain to all types of services except Consulting Services and Infrastructure Projects, such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services. (IRR of RA No. 12009, Section 5[n])

Infrastructure Projects – include the construction, improvement, rehabilitation, demolition, repair, restoration, or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as “civil works” or “works;” (IRR of RA No. 12009, Section 5[r])

Online submission – pertains to the submission of the short-listing documents and bids for Consulting Services through electronic means or through the e-bidding facility of the PhilGEPS.

Project – refers to a specific or identified procurement covering Goods, Infrastructure Projects or Consulting Services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. Supplier as used in these Bidding Documents may likewise refer to a manufacturer, distributor, contractor, consultant, or service provider.

Verified Report – refers to the report submitted by the Implementing Unit to the HoPE setting forth its findings as to the existence of grounds or causes for termination and explicitly stating its recommendation for the issuance of a Notice to Terminate.

Part I

Uncontrolled when printed or emailed

Section I. Request for Expression of Interest

Uncontrolled when printed or emailed

**REQUEST FOR EXPRESSION OF INTEREST FOR
Procurement of Consulting Services for the Preparation of the
Updated Master Development Plan of Bonifacio Global City, Taguig
City**

- 1) The Bases Conversion and Development Authority (BCDA), through *its 2025 Corporate Operating Budget*⁴ intends to apply the sum of **Pesos: Forty-Nine Million Six Hundred Twenty-Seven Thousand Two Hundred and 00/100 (PhP49,627,200.00) inclusive of all applicable taxes, fees, and incidental expenses**, being the Approved Budget for the Contract (ABC) to payments under the contract for Procurement of Consulting Services for the **Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City**. Bids received in excess of the ABC shall be automatically rejected at the opening of the financial proposals.
- 2) The BCDA now calls for the submission of short-listing documents for the Procurement of Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City.⁵ Short-listing documents of interested consultants must be duly received by the Bids and Awards Committee (BAC) Secretariat on or before **14 October 2025, 12:00 PM at the BCDA Central Receiving and Releasing Area (CRRA), BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City**. Applications for eligibility will be evaluated based on a non-discretionary “pass/fail” criterion.
- 3) Interested bidders may obtain further information from BCDA and inspect the Bidding Documents at the address given below from 08:00 AM to 5:00 PM.
- 4) A complete set of Bidding Documents may be acquired by interested Bidders on **01 October 2025** from the given address below and upon payment of the applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of **Pesos: Twenty-Five Thousand and 00/100 (Php 25,000.00)**.

It may also be downloaded free of charge from the website of the Philippine Government Electronic Procurement System (PhilGEPS) and the website of the Procuring Entity (bcda.gov.ph/bids), provided that Bidders shall pay the applicable fee for the Bidding Documents not later than the submission of their bids.

- 5) The BAC shall draw up the short-list of consultants from those who have submitted Expression of Interest, including the short-listing documents, and have been determined as eligible in accordance with the provisions of Republic Act (RA) No. 12009, otherwise known as the “New Government Procurement Act”, and its Implementing Rules and Regulations (IRR). The short-list shall consist of at most five (5) prospective bidders⁶ who

⁴ In the case of National Government Agencies, the General Appropriations Act or other source of funds; in the case of GOCCs, GFIs, and SUCs, the corporate budget for the contract approved by the governing Boards; in the case of LGUs, the budget for the contract approved by the respective Sanggunian through an appropriations ordinance. (Section 5(a), RA No. 12009)

⁵ A brief description of the terms of reference of the Consulting Service should be provided, including outputs/deliverables, location of project, and other information necessary to enable potential bidders to decide whether or not to respond to the invitation.

⁶ For World Bank financed contract, the short-list should be no fewer than five (5) and not more than eight (8) Eligible Firms (The World Bank Procurement Regulations for Investment Project Financing (IPF) Borrowers (6th Edition, February 2025).

will be entitled to submit bids manually or through online submission. The criteria and rating system for short-listing are:

- a) Applicable experience of the consultant and members in case of joint ventures, considering both the overall experiences of the firms or, in the case of new firms, the individual experiences of the principal and key staff, including the times when employed by other consultants;
 - b) Qualification of personnel who may be assigned to the job vis-à-vis extent and complexity of the undertaking; and
 - c) Current workload relative to capacity.
- 6) Bidding will be conducted through competitive selection using non-discretionary "pass/fail" criterion as specified in the Implementing Rules and Regulations (IRR) of RA No. 12009.

Bidding is restricted to Filipino citizens/sole proprietorships, cooperatives, and partnerships or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines.

- 7) The Procuring Entity shall evaluate bids to determine the Highest Rated Bid using the Quality-Based Evaluation/Selection (QBE/QBS), procedure. The criteria and rating system for the evaluation of bids shall be provided in the Instructions to Bidders.
- 8) Short-Listing Documents must be received by the Procuring Entity's BAC at the address indicated in the Request for Expression of Interest or through online submission on or before the date and time indicated in the **SDS**.
- 9) The contract shall be completed within nine (9) months or until the issuance of Certificate of Completion to the Consultant.
- 10) All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB** Clause 16.
- 11) The certification as to the current workload relative to capacity shall be made in accordance with the Instructions to Bidders in relation to TPF 5 therein.
- 12) BCDA reserves the right to waive minor defects in forms and requirements as long as they do not affect the genuineness and authenticity of the documents submitted.
- 13) The reference time that will be followed shall be the computer system clock at the BCDA Central Receiving and Releasing Area (CRRA), BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City. Interested bidders are advised to synchronize their timepieces therewith.
- 14) The Bases Conversion and Development Authority reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Section 70 of RA No. 12009 and its IRR, without thereby incurring any liability to the affected bidder or bidders.

15) For further information, please refer to:

Jule Gian Mae R. Torres

Head Secretariat, BAC for Consulting Services
BCDA Corporate Center
2/F Bonifacio Technology Center
31st Street corner 2nd Avenue,
Bonifacio Global City, Taguig City
Tel.No: (02) 8575-1781
email: bacc_sec@bcda.gov.ph

Date of Issuance: 01 October 2025



ENGR. RICHARD BRIAN M. CEPE

Vice Chairperson

Bids and Awards Committee for Consulting Services

Section II. Short-Listing Documents

Notes on the Short-Listing Documents

This Section provides the information necessary for prospective bidders to prepare responsive Short-listing Documents, in accordance with the requirement of the Procuring Entity.

No changes shall be made to the provisions contained in this Section. Additional information or requirements specific to each procurement shall be specified in the Short-listing Data Sheet (SDS).

1) Short-listing Criteria

1.1 The following persons/entities shall be allowed to participate in the bidding for Consulting Services:

- a) Duly licensed Filipino citizens/sole proprietorships;
- b) Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
- c) Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
- d) Cooperatives duly organized under the laws of the Philippines; or
- e) Persons or entities forming themselves into a joint venture, *i.e.*, a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, That Filipino ownership or interest thereof shall be at least sixty percent (60%), **subject to the latest foreign investment negative list**. For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their Joint Venture Agreement (JVA).

1.2 When the types and fields of Consulting Services involve the practice of professions regulated by law, those who will actually perform the services shall be Filipino citizens and registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions specified in the **SDS**.

1.3 If the Request for Expression of Interest allows participation of foreign consultants, prospective foreign bidders may be eligible subject to the conditions stated in the **SDS**.

2.5. Government Owned or - Controlled corporations (GOCCs) may be eligible to participate only if they can establish that they (a) are legally and financially autonomous, (b) operate under commercial law, and (c) are not attached agencies of the Procuring Entity.

2) Eligibility Requirements

2.1 The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. The following eligibility requirements, together with the Short-listing Documents Submission Form, shall be submitted on or before the date of the eligibility check specified in the Request for Expression of Interest and Clause 5 of this Section for purposes of determining eligibility of prospective bidders:

- a) PhilGEPS Certificate of Registration (Platinum Membership) in accordance with Section 20 of the IRR.
- b) Statement of all its ongoing and completed government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the procurement project,

within the relevant period provided in the **SDS which shall not exceed ten (10) years**. The statement shall include, for each contract, the following:

- i) the name and location of the contract;
 - ii) date of award of the contract;
 - iii) type and brief description of Consulting Services;
 - iv) consultant's role (whether main consultant, or partner in a JV)
 - v) amount of contract;
 - vi) contract duration; and
 - vii) certificate of satisfactory completion or equivalent specified in the **SDS** issued by the client, in the case of a completed contract.
- c) Statement of the consultant specifying its nationality and confirming that those who will actually perform the service are registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions in accordance with Clause 1.2, including their respective curriculum vitae.
- 2.6. [If applicable] the JVA in case the joint venture is already in existence, or in the absence of a JVA, a duly notarized statement from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the event that the bid is successful.
- 2.7. The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment or post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in Section 20.9.2 of the IRR, except for countries identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.
- 2.2 Prospective bidders may obtain a full range of expertise by associating with individual consultant/s and/or other consultants or entities through a JV. Foreign Consultants shall seek the participation of Filipino Consultants by entering into a JV with Filipino Consultants.
- 2.3 To facilitate the determination of eligibility, the BAC shall use the contents of the PhilGEPS electronic registry of manufacturers, suppliers, distributors, contractors, or consultants, in accordance with Section 20 of the IRR.

3) Format and Signing of Short-listing Documents

- 3.1 Prospective bidders shall submit their short-listing documents through their duly authorized representative on or before the deadline specified in Clause 5 of this Section.

3.2 The Short-listing Documents Submission Form shall be signed by the duly authorized representative/s of the Bidder. Failure to do so shall be a ground for the rejection of the short-listing documents.

3.3 Any insertions, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the prospective bidder.

4) Sealing and Marking of Short-listing Documents

4.1 Prospective bidders shall enclose their short-listing documents described in Clause 2.1, in a sealed envelope marked "SHORT-LISTING DOCUMENTS."

4.2 The short-listing documents as indicated in the **SDS** shall be signed by the prospective bidder or its duly authorized representative/s.

4.3 All envelopes shall:

- a) contain the name of the contract to be bid in capital letters;
- b) bear the name and address of the prospective bidder in capital letters;
- c) be addressed to the Procuring Entity's BAC specified in the **SDS**;
- d) bear the specific identification of this Project indicated in the **SDS**; and
- e) bear a warning "DO NOT OPEN BEFORE..." the date and time for the opening of short-listing documents, in accordance with Clause 5.

4.4 Unsealed or unmarked envelopes or short-listing documents that cannot be opened or corrupted in case of online submission, as required in the Bidding Documents, shall be rejected. However, for manually submitted envelopes that are not properly sealed and marked as required in the Bidding Documents, the same shall be accepted; Provided, That the bidder or its duly authorized representative shall acknowledge such condition of the documents as submitted. The BAC shall assume no responsibility for misplacement of the contents of the short-listing documents, or for its premature opening.

5) Deadline for Submission of Short-listing Documents

Short-listing documents must be received by the Procuring Entity's BAC at the address indicated in the Request for Expression of Interest or through online submission on or before the date and time indicated in the **SDS**.

6) Late Submission of Short-listing Documents

Any short-listing documents submitted after the deadline for submission and receipt prescribed in Clause 5 of this Section shall be declared "Late" and shall not be accepted by the Procuring Entity. The BAC shall record in the minutes of submission and opening of short-listing documents, the Bidder's name, its representative and the time the short-listing documents were submitted late.

7) Modification and Withdrawal of Short-listing Documents

7.1 The prospective bidder may modify its short-listing documents before the deadline for the submission and receipt of short-listing documents. For manual submission and receipt of short-listing documents, the prospective bidder shall not be allowed to retrieve its short-listing documents but shall be allowed to submit the modification to the short-listing documents equally sealed, properly identified, linked to its bid

marked as "SHORT-LISTING MODIFICATION" and stamped "received" by the BAC. Modifications received after the applicable deadline shall not be considered and shall be returned to the prospective bidder unopened. For online submission, where bidders modify their short-listing documents, they shall not be allowed to retrieve their short-listing documents but shall only be allowed to submit the short-listing modification equally secured and properly identified, and it shall be labelled as a "modification" of the one previously submitted. The time indicated in the latest short-listing receipt page generated shall be the official time of submission. Short-listing documents submitted after the deadline shall not be accepted.

- 7.2 A prospective bidder may, in writing, withdraw its short-listing documents before the deadline for the submission and receipt of short-listing documents.
- 7.3 Short-listing documents requested to be withdrawn in accordance with this Clause shall be returned unopened to the prospective bidder concerned. A prospective bidder that withdraws its short-listing documents shall not be permitted to submit another set, directly or indirectly, for the same project. A prospective bidder that acquired the short-listing documents may also express its intention not to participate in the bidding through a letter which should reach and be stamped by the BAC before the deadline for submission and receipt of short-listing documents.

8) Opening and Preliminary Examination of Short-listing Documents

- 8.1 The BAC will open the envelopes containing the short-listing documents in the presence of the prospective bidders' representatives who choose to attend, at the time, on the date, and at the place specified in the **SDS**. The prospective bidders' representatives who are present shall sign a register evidencing their attendance.
- 8.2 In case the submitted eligibility envelopes cannot be opened as scheduled due to justifiable reasons, the BAC shall take custody of the said envelopes and reschedule the opening on the next working day or at the soonest possible time through the issuance of a Notice of Postponement to be posted on the PhilGEPS website and the website of the Procuring Entity concerned.
- 8.3 Letters of withdrawal shall be read out and recorded during the opening of short-listing documents and the envelope containing the corresponding withdrawn short-listing documents shall be returned unopened to the withdrawing prospective bidder.
- 8.4 The short-listing documents envelopes and modifications, if any, shall be opened one at a time, and the following read out and recorded:
 - a) the name of the prospective bidder;
 - b) whether there is a modification or substitution; and
 - c) the presence or absence of each document comprising the short-listing documents vis-à-vis a check of the required documents.
- 8.5 The eligibility of each prospective bidder shall be determined by examining each bidder's eligibility requirements or statements against a checklist of requirements, using non-discretionary "pass/fail" criterion, as stated in the Request for Expression of Interest, and shall be determined as either "eligible" or "ineligible." If a prospective bidder submits the specific short-listing document required, it shall be rated "passed" for that particular requirement. In this regard, failure to submit a requirement, or an incomplete or patently insufficient submission, shall be

considered “failed” for the particular eligibility requirement concerned. If a prospective bidder is rated “passed” for all the eligibility requirements, it shall be considered eligible to participate in the bidding, and the BAC shall mark the set of short-listing documents of the prospective bidder concerned as “eligible.” If a prospective bidder is rated “failed” in any of the eligibility requirements, he shall be considered ineligible to participate in the bidding, and the BAC shall mark the set of short-listing documents of the prospective bidder concerned as “ineligible.” In either case, the BAC chairperson or his duly designated authority shall countersign the markings.

9) Short-Listing of Consultants

- 9.1 Only prospective bidders whose submitted contracts are similar in nature and complexity to the contract to be bid as provided in the **SDS** shall be considered for short-listing.
- 9.2 The BAC shall draw up the short-list of prospective bidders from those declared eligible using the detailed set of criteria and rating system to be used specified in the **SDS**.
- 9.3 Short-listed consultants shall be invited to participate in the bidding for this project through a Notice of Eligibility and Short-Listing issued by the BAC.

10) Protest Mechanism

Decisions of the Procuring Entity at any stage of the procurement process may be protested to the HoPE; Provided, That a prior request for reconsideration should have been filed by the party concerned to the BAC and the same has been resolved.

Section III. Short-listing Data Sheet

Notes on the Short-listing Data Sheet

This Section is intended to assist the Procuring Entity in providing the specific information and requirements in relation to corresponding clauses in the short-listing documents, and has to be prepared for each specific procurement.

The Procuring Entity should specify in this Section the information and requirements specific to the circumstances of the Procuring Entity, the processing of the eligibility, and the rules that will apply in the determination and evaluation of eligibility.

In preparing this Section, the following aspects should be checked:

- a) Information that specifies and complements the provisions of the short-listing documents must be incorporated.
- b) Amendments and/or supplements, if any, to the provisions of the short-listing documents as necessitated by the circumstances of the specific procurement, must also be incorporated.

Short-listing Data Sheet

Short-listing Documents	
1.2	Not applicable
1.3	No further instructions.
2.1 (b)	The statement of all ongoing and completed government and private contracts shall include all such contracts within ten (10) years prior to the deadline for the submission and receipt of short-listing documents.
2.1 (b) (vii)	Certificate of Completion or Acceptance or Valid proof of final payment issued by the client in case of completed contracts. Notice of Award, Notice to Proceed or signed contracts issued by the client for on-going contracts and for contracts awarded but not yet started. Only contracts that are supported with proofs shall be considered for evaluation.
4.2	Each prospective bidder shall submit one (1) original and one (1) copy of its eligibility documents.
4.3 (c)	Bids and Awards Committee for Consulting Services Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City
4.3 (d)	Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City.
5	The address for submission of eligibility documents is: Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City The deadline for submission of Eligibility Documents is at 12:00 PM of 14 October 2025.
8.1	The place of opening of eligibility documents is: Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City The date and time of opening of Eligibility Documents is at 01:00 PM of 14 October 2025.
9.1	For the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City, similar projects refer to the preparation and development of Master Development Plans for other local and/or international development projects.

9.2

The criteria and rating system for shortlisting are:

Evaluation Criteria for Shortlisting	Rating	Required minimum score
a) Applicable Experience of the Consultant/Firm	45%	31.5%
b) Qualification of personnel who shall be assigned to the project	45%	31.5%
c) Current Workload of the consultant relative to capacity	10%	7%
Total	100%	70%

The prospective Consultant(s) must pass the required minimum score of **seventy percent (70%)** on each criterion to be shortlisted.

Section IV. Short-listing Forms

Uncontrolled when printed or emailed

BASES CONVERSION AND DEVELOPMENT AUTHORITY

Procurement of Consulting Services for the Preparation of the Updated Master Development Plan Of Bonifacio Global City, Taguig City

SHORT-LISTING FORMS

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SF1. SHORT-LISTING DOCUMENTS SUBMISSION FORM

***PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY***

[Letterhead]

[Date]

**The Bids and Awards Committee for Consulting Services
Bases Conversion and Development Authority**

BCDA Corporate Center, 2/F Bonifacio Technology Center
31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

In connection with your Request for Expression of Interest dated _____ for **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City**, **[Name of Consultant]** hereby expresses interest in participating in the short-listing for said Project and submits the attached short-listing documents in compliance with the Short-listing Documents therefore.

In line with this submission, we certify that:

- a) **[Name of Consultant]** is not blacklisted or barred from bidding by the GOP or any of its agencies, offices, corporations, or LGUs, including foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board; and
- b) Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct. We acknowledge that any mis-representation or submission of fake or tampered documents by the **[Name of Consultant]**, its partner/s (in case of Joint Venture or partnership) or sub-contractor, or any of the key personnel nominated by the Consultant shall automatically result in disqualification of the Consultant from the project and shall be grounds for blacklisting pursuant to Section 4.1 of Appendix 17 of the Revised IRR of RA 12009.

We acknowledge and accept BCDA's right to inspect and audit all records relating to our submission irrespective of whether we are declared eligible and shortlisted or not.

We further acknowledge that failure to sign this Eligibility Document Submission Form shall be a ground for our disqualification.

Yours sincerely,

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium]

[Title]

Date: _____

Uncontrolled when printed or emailed

SF 2. STATEMENT OF ALL ON-GOING AND COMPLETED GOVERNMENT AND PRIVATE CONTRACTS, INCLUDING CONTRACTS AWARDED BUT NOT YET STARTED AS WELL AS CONTRACTS WHERE WORKS HAVE BEEN COMPLETED BUT NOT YET ACCEPTED FOR THE PAST 10 YEARS

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

[Letterhead]

[Date]

**The Bids and Awards Committee for Consulting Services
Bases Conversion and Development Authority**

BCDA Corporate Center, 2/F Bonifacio Technology Center
31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

In compliance with the short-listing requirements of the Bids and Awards Committee for Consulting Services of the Bases Conversion and Development Authority for the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City**, we certify that **[Name of Consultant]** has **[state applicable statement: on-going and completed government and private contracts, including awarded but not yet started]**, as enumerated in SF 3. Summary of Projects.

Sincerely,

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium]

[Title]

Date: _____

SF 3A. SUMMARY OF COMPLETED PROJECTS FOR THE PAST 10 YEARS
(All completed government and private contracts)

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF
BONIFACIO GLOBAL CITY, TAGUIG CITY**

No. ¹	Project Name & Location	Project Description	Client	Type of Consulting Service	Contract Amount ²	Date of Contract Award	Contract Period ³		Proof of Undertaking ⁴
							Start of Contract (mm/dd/yy)	Contract Completion (mm/dd/yy)	

Certified by:

[Signature over printed name of Authorized Representative of the Firm/JV/Consortium (in case of JV/Consortium)]

[Title]

[Date]

¹ Indicate Project No. as shown in SF 4. Consultant's References. The project with at least **Pesos: 29,776,320.00** contract amount should be declared in Project Number 1

² In Philippine Peso.

³ State the start and completion dates of the contract.

⁴ Certificate of Completion or Acceptance or valid proof of final payment issued by the client in case of completed contracts.

SF 3B. SUMMARY OF ONGOING PROJECTS FOR THE PAST 10 YEARS

(All ongoing government and private contracts, including contracts awarded but not yet started as well as contracts where works have been completed but not yet accepted)

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

No. ¹	Project Name & Location	Project Description	Client	Type of Consulting Service	Contract Amount ²	Date of Contract Award	Contract Period ³		Proof of Undertaking ⁴
							Start of Contract (mm/dd/yy)	Contract Completion (mm/dd/yy)	

Certified by:

[Signature over printed name and title of Authorized Representative of the Firm/JV/Consortium (in case of JV/Consortium)]

[Title]

[Date]

¹ Indicate Project No. as shown in *SF 4. Consultant's References*. The project with at least **Pesos: 29,776,320.00** contract amount should be declared in Project Number 1

² In Philippine Peso.

³ State the start and completion dates of the contract.

⁴ Notice of Award, Notice to Proceed or signed contracts for on-going contracts and for contracts awarded but not yet started.

SF 4. CONSULTANT'S REFERENCES
Relevant Services Carried Out for the Past 10 Years That Best Illustrate Qualifications

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

[Using the format below, provide information on each contract, whether similar or not similar in nature and complexity to the contract to be bid, for which your firm/entity, either individually, as a corporate entity, or as one of the major companies within an association, partnership, Joint Venture or similar arrangement, was legally contracted].

Project No. *[State numerical order starting with number 1]*

Name of Contract:		Country:
Location within Country:		Professional Staff Provided by Your Firm/Entity(profiles):
Name of Client:		Nº of Staff:
Address:		Nº of Staff-Months; Duration of Project:
Start Date (Day/Month/Year):	Completion Date (Day/Month/Year):	Approx. Value of Services (in PhP):
Name of Associated Consultants, if any:		Nº of Months of Professional Staff Provided by Associated Consultants:
Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed:		
Narrative Description of Project:		
Description of Actual Services and Nature of Services/Engagement (<i>whether principal consultant, associate consultant, support consultant, percentage of interest in the partnership or Joint Venture [in the case of Joint Venture Arrangement], sub-contractor, etc.</i>) provided by Your Firm and Your Staff (<i>whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.</i>). Please list down all your staff members involved in each project for which bidder was contracted.		
Attach the Applicable Supporting Documents		

Consultant's Name [Firm/Entity/JV/Consortium]: _____.

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)]

[Title]

Date: _____

SF 5. SUMMARY OF CVs

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

No.	Name of Key Staff	Nominated Position	Profession	Highest Educational Attainment ¹	No. of Trainings Relevant to Profession ²		Overall Work Experience ³	Number of Projects Undertaking related to Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts ⁴
					Local	Foreign		
1		Team Leader - Master Planner						
2		Deputy Team Leader - Financial Analyst						
3		Real Estate Market Specialist						
4		Legal and Policy Expert						
5		Infrastructure Specialist						
6		Transport Planner						
7		Urban Planner/Landscape Architect						
8		Economic Specialist						

9		Environmental and Social Development Specialist						
10		Technical Assistant Manager						

Certified by:

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium (in case of JV/Consortium)]

[Title]

[Date]

¹ Provide proof of highest educational attainment during the submission of eligibility documents, as necessary

² Provide proof of trainings undertaken during the submission of eligibility documents

³ State number of years of relevant experience.

⁴ List down projects undertaken which are related to the Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts

**SF 6A. CURRICULUM VITAE (CV) FOR
PROPOSED PROFESSIONAL STAFF**

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Team Leader - Master Planner

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents: Transcript of Records, Diploma or Certificate of Graduation			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

--	--	--	--

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date: _____

[Signature over printed name of proposed professional staff]

Day/Month/Year

Date: _____

[Signature over printed name of authorized representative
of the firm/entity/Joint Venture/Consortium in case of JV/Consortium]

Day/Month/Year

**SF 6B. CURRICULUM VITAE (CV) FOR
PROPOSED PROFESSIONAL STAFF**

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Deputy Team Leader - Financial Analyst

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date _____ of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current _____ Position _____ in _____ the
Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents: Transcript of Records, Diploma or Certificate of Graduation			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

by the nominated key staff, using the matrix below.

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract <i>Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)</i>	Client	Position and Description of the Nature of Work/ Engagement in the project <i>(whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)</i>	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

[Signature over printed name of professional staff] Date: _____
Day/Month/Year

[Signature over printed name of authorized representative of the firm/entity/Joint Venture/Consortium in case of JV/Consortium]] Date: _____
Day/Month/Year

**SF 6C. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF**

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Real Estate Market Specialist

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date _____ of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current _____ Position _____ in _____ the
Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents: Transcript of Records, Diploma or Certificate of Graduation			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

by the nominated key staff, using the matrix below						
Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date: _____

[Signature over printed name of proposed professional staff] Day/Month/Year

Date: _____

[Signature over printed name of authorized representative of the firm/entity/Joint Venture/Consortium in case of JV/Consortium] Day/Month/Year

SF 6D. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Legal and Policy Expert

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

[Signature over printed name of proposed professional staff]
Day/Month/Year

Date: _____

[Signature over printed name of authorized representative of the firm/entity/Joint Venture/Consortium in case of JV/Consortium]
Day/Month/Year

Date: _____

SF 6E. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Infrastructure Specialist

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract <i>Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)</i>	Client	Position and Description of the Nature of Work/ Engagement in the project <i>(whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)</i>	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

--

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date: _____

[Signature over printed name of proposed professional staff]
Day/Month/Year

Date: _____

[Signature over printed name of authorized representative of the firm/
Day/Month/Year
entity/Joint Venture/Consortium in case of JV/Consortium)

SF 6F. CURRICULUM VITAE (CV) FOR PROPOSED PROFESSIONAL STAFF

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Transport Planner

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

--

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date: _____

[Signature over printed name of proposed professional staff]
Day/Month/Year

Date: _____

[Signature over printed name of authorized representative]
Day/Month/Year
of the firm/entity/Joint Venture/Consortium in case of JV/Consortium)

SF 6G. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF

***PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY***

Proposed Position: Urban Planner/Landscape Architect

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date _____ of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current _____ Position _____ in _____ the
Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

- * Rank from previous to latest/most recent on-going project
 * Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

- * Rank from previous to latest/most recent employment
 * Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

 [Signature over printed name of proposed professional staff]
 Day/Month/Year

 [Signature over printed name of authorized representative
 of the firm/entity/Joint Venture/Consortium in case of JV/Consortium)
 Day/Month/Year

**SF 6H. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF**

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Economic Specialist

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

by the nominated key staff, using the matrix below						
Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

- * Rank from previous to latest/most recent on-going project
 * Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

- * Rank from previous to latest/most recent employment
 * Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date: _____

[Signature over printed name of proposed professional staff]

Day/Month/Year

Date: _____

[Signature over printed name of authorized representative

Day/Month/Year

of the firm/ entity/Joint Venture/Consortium in case of JV/Consortium)

SF 6I. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Environmental and Social Development Specialist

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date _____ of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current _____ Position _____ in _____ the
Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

- * Rank from previous to latest/most recent on-going project
 * Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

- * Rank from previous to latest/most recent employment
 * Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

 [Signature over printed name of proposed professional staff]
 Day/Month/Year

 [Signature over printed name of authorized representative
 of the firm/ entity/Joint Venture/Consortium in case of JV/Consortium)
 Day/Month/Year

SF 6J. CURRICULUM VITAE (CV)
FOR PROPOSED PROFESSIONAL STAFF

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF
THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY,
TAGUIG CITY**

Proposed Position: Technical Assistant Manager

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YYYY)	License/Professional/Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Development Plans, real estate feasibility studies, and/or impact assessments for large mixed-use/ commercial districts)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					

(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

- * Rank from previous to latest/most recent on-going project
 * Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last three (3) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

- * Rank from previous to latest/most recent employment
 * Complete the details of the inclusive dates (month, day, and year)

Certification:

I, [full name of proposed professional staff], certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

 [Signature over printed name of proposed professional staff]
 Day/Month/Year

 [Signature over printed name of authorized representative
 of the firm/entity/Joint Venture/Consortium in case of JV/Consortium)
 Day/Month/Year

SF 7. STATEMENT OF CONSULTANT SPECIFYING ITS NATIONALITY AND CONFIRMING THAT THOSE WHO WILL ACTUALLY PERFORM THE SERVICES ARE REGISTERED PROFESSIONALS AND OF AVAILABILITY FOR THE DURATION OF THE PROJECT

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

[Letterhead]

[Date]

The Bids and Awards Committee – Consultancy Services
Bases Conversion and Development Authority
BCDA Corporate Center, 2/F Bonifacio Technology Center
31st corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

[Name of Consultant] is issuing this statement in compliance with the requirements of the Bases Conversion and Development Authority (BCDA) Bids and Awards Committee – Consulting Services, that:

1. The members of the Project Team below are **all Filipino** in nationality;
2. They are registered Filipino professionals who can actually perform the service in accordance with the eligibility requirements;
3. We understand and agree with all the manning requirements set upon on the Terms of Reference for this Consulting Services; and
4. The Project Team will not be engaged in any other projects for the duration of their engagement with this Consulting Service

Proposed Project Team for the project:

Name	Assignment
	Team Leader - Master Planner
	Deputy Team Leader - Financial Analyst
	Real Estate Market Specialist
	Legal and Policy Expert
	Infrastructure Specialist
	Transport Planner
	Urban Planner/Landscape Architect
	Economic Specialist
	Environmental and Social Development Specialist
	Technical Assistant Manager

[Name of Consultant] issues this statement in accordance with Clause 2.1.a.iii of the eligibility requirements for the project.

Sincerely,

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)]

[Title]

Date: _____

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SECRETARY'S CERTIFICATE FORMAT
(where applicable)

Republic of the Philippines)
Taguig City) SS.

I, _____, of legal age, being the Corporate Secretary of the _____, with office address at the _____, do hereby certify that on the occasion of the Board Meeting held on _____, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

A. Resolution No. _____

Resolved, as it is hereby resolved, that the corporation shall enter into a Joint Venture with _____, the purpose of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** being conducted by Bases Conversion and Development Authority.

Resolved, further, that for this purpose, _____ hereby authorizes _____, _____ to represent the corporation on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of the Corporation, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this

Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

SECRETARY'S CERTIFICATE FORMAT
(where applicable)

Republic of the Philippines)
Taguig City) SS.

I, _____, of legal age, being the Corporate Secretary of the _____, with office address at the _____, do hereby certify that on the occasion of the Board Meeting held on _____, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

A. Resolution No. _____

Resolved, that _____ is hereby duly authorized and designated in the name of the Corporation, to participate in the public bidding of the Bases Conversion and Development Authority; to submit a bid, make, sign, execute, deliver, and receive contracts, agreements, and any and all documents and other writings of whatever nature or kind, transact with BCDA, and execute and perform any and all acts necessary for the purposes of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** indicated therein.

I hereby certify as to the correctness of the foregoing resolution and that the same is existing and has not been suspended, amended, or modified, or revoked.

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____.

Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

SPECIAL POWER OF ATTORNEY FORMAT
(where applicable)

I, _____, of legal age, (civil status), (citizenship), and residing _____ after having duly sworn in accordance with law, do hereby depose and state that:

1. I am the sole proprietor/owner/authorized representative of _____, with office address at _____, having full power and authority to appoint a representative who will sign the joint venture agreement with _____, the purpose of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** being conducted by the Bases Conversion and Development Authority.
2. I hereby make, constitute and appoint _____, as the true and lawful attorney, for it and its name, place and stead, to represent _____ on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of _____, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this

**Name and signature of Owner/Authorized
of Owner/Firm/Entity/Partnership
Representative**

**Name and signature of
Authorized Representative**

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____

Page No. _____

Book No. _____

Series of 2025

SPECIAL POWER OF ATTORNEY FORMAT
(where applicable)

I, _____, of legal age, (civil status), (citizenship), and residing _____ after having duly sworn in accordance with law, do hereby depose and state that:

1. I am the sole proprietor/owner/authorized representative of _____, with office address at _____.
2. I hereby make, constitute and appoint _____ to transact business with the Bases Conversion and Development Authority (BCDA) and other government offices concerned, sign relevant documents, as well as to make representations/clarifications, and bind corporation regarding the submitted bid, and/or sign for the bidder firm/corporation on documents incidental to the bidding process in connection with the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City.**

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____.

**Name and signature of Owner/Authorized
of Owner/Firm/Entity/Partnership
Representative**

**Name and signature of
Authorized Representative**

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

BASES CONVERSION AND DEVELOPMENT AUTHORITY

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

CHECKLIST AND TABBING OF SHORT-LISTING REQUIREMENTS

Tab #	Form No.	Description
1	SF 1	Short-listing Documents Submission Form
2		PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 20 of the IRR of R. A. No. 12009. In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.
3	SF 2	Statement of all on-going and completed government and private contracts, including contracts awarded but not yet started as well as, contracts where works have been completed but not yet accepted for the past 10 years.
4		Summary of projects
4.a	SF 3A	Summary of completed projects for the past 10 years (all completed government and private contracts)
4.b	SF 3B	Summary of ongoing projects for the past 10 years (all ongoing government and private contracts, including contracts awarded but not yet started as well as contracts where works have been completed but not yet accepted)
5	SF 4	Consultant's References
6	SF 5	Summary of CVs
7		Curriculum Vitae for each of the following nominated key staff:
7.a	SF 6A	Team Leader - Master Planner
7.b	SF 6B	Deputy Team Leader - Financial Analyst
7.c	SF 6C	Real Estate Market Specialist
7.d	SF 6D	Legal and Policy Expert
7.e	SF 6E	Infrastructure Specialist
7.f	SF 6F	Transport Planner
7.g	SF 6G	Urban Planner/Landscape Architect
7.h	SF 6H	Economic Specialist
7.i	SF 6I	Environmental and Social Development Specialist
7.j	SF 6J	Technical Assistant Manager
8	SF 7	Statement of the Consultant specifying its nationality and confirming that those who will actually perform the services are registered professionals and of Availability for the duration of the Project
9		Class "B" Document (if the bid is a joint venture) A valid joint venture agreement (JVA), in case the joint venture is already in existence. In the absence of a JVA, duly notarized statements from all the potential joint venture partners should be included in the bid, stating that they will enter into and abide by the provisions of the JVA in the event that the bid is successful. Failure to enter into a joint venture in the event of a contract award shall be a ground for the forfeiture of the bid security.
10		Secretary's Certificate or Special Power of Attorney

Note: BCDA shall not assume any responsibility regarding erroneous interpretations or conclusions by the Bidder out of the data furnished by BCDA in relation to this bidding. The Bidder shall take the responsibility to ensure the completeness of its submission after taking the steps to carefully examine all the Bidding Documents and its amendments.

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Part II

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As Section I. Notice of Eligibility and Short-Listing

[Insert Date]

[Name and Address of Short-Listed Consultant]

Dear [Addressee]:

- 1) The Bases Conversion and Development Authority (hereinafter called "Procuring Entity" has received financing (hereinafter called "funds") from *Government of the Philippines through the 2025 BCDA Corporate Operating Budget* (hereinafter called the "Funding Source") toward the cost of *Procurement of Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City*. The Procuring Entity intends to apply a portion of the funds in the amount of *Pesos: Forty-Nine Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (Php49,627,200.00) inclusive of all applicable taxes, fees, and incidental expenses* to eligible payments under the contract for *Procurement of Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City* for which the Bidding Documents are issued.
- 2) The Procuring Entity now invites bids to provide the following Consulting Services: *Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City*. More details on the services are provided in the Terms of Reference for the project.
- 3) The Consultant shall be selected and employed in accordance with *Quality-Based Evaluation* procedures as described in the Bidding Documents.
- 4) This notice has been addressed to the following short-listed consultants:
[Insert list of short-listed consultants]
- 5) This invitation is non-transferable and may not be assigned to any other consultant.
- 6) The Bidding Documents may be acquired at *BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City during office hours, from 8:00 a.m. to 5:00 p.m. upon payment of an applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of Pesos: Twenty-Five Thousand and 00/100 (Php25,000.00)..*
- 7) The BCDA will hold a Pre-Bid Conference on **03 November 2025, 10:00 AM** at BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City [insert if applicable] and/or through videoconference/webcasting via [insert website, application or technology to be used], which shall be open to all short-listed consultants.⁷
- 8) Bid documents must be received by the Procuring Entity's BAC at the address indicated in the Request for Expression of Interest or online submission on or before **17 November 2025, 09:00 AM**.

⁷ May be deleted in case the ABC is less than Three Million Pesos (Php3,000,000) where the Procuring Entity may not hold a pre-bid conference.

Yours sincerely,

ATTY. GISELA Z. KALALO

Chairperson

Bids and Awards Committee for Consulting Services

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Philippine Bidding Documents

Republic of the Philippines

Procurement of Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City

The Consulting Services required shall be for the Consulting Services for the Preparation of the Updated Master Development Plan (MDP) of Bonifacio Global City (BGC), Taguig City, herein referred to as "Consulting Services".

Section II. Instructions to Bidders

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A. General

1) Scope of Bid

- 1.1 The Procuring Entity named in the **BDS** shall select an individual, sole proprietorship, cooperative, partnership, corporation, or a joint venture (JV) (hereinafter referred to as "Consultant") from among those short-listed, in accordance with the evaluation procedure specified in the **BDS**. The identification number shall be specified in the **BDS**.
- 1.2 Consultants are invited to submit bids composed of a technical proposal and a financial proposal for Consulting Services required for this Project described in the **BDS**. Bids shall be the basis for contract negotiations and ultimately for a signed contract with the selected Consultant.
- 1.3 If the **BDS** indicates that the Project will be completed in phases, each phase must be completed to the Procuring Entity's satisfaction prior to the commencement of the next phase.

2) Source of Funds

The Procuring Entity has received financing (hereinafter called "funds") from the source indicated in the **BDS** (hereinafter called the "Funding Source") toward the cost of the Project named in the **BDS**. The Procuring Entity intends to apply a portion or the whole of the funds to payments for this Project.

3) Requirements Prior to Bidding

- 3.1 Consultants must familiarize themselves with the local conditions and take them into account in preparing their bids. To obtain firsthand information on the project and on the local conditions, Consultants are encouraged to visit the Procuring Entity before submitting a bid and to attend the pre-bid conference specified in **ITB** Clause 9. The Consultants' costs of preparing their bids and negotiating the contract, including a visit to the Procuring Entity, are not reimbursable as a direct cost of the project.
- 3.2 Consultants shall not be under a declaration of ineligibility for corrupt, fraudulent, collusive, coercive, or obstructive practices issued by the Funding Source or the Procuring Entity in accordance with **ITB** Clause 4.1.

4) Corrupt, Fraudulent, Collusive, Coercive, and Obstructive Practices

- 4.1 Unless otherwise specified in the **BDS**, the Procuring Entity as well as the Consultants shall observe the highest standard of ethics during the procurement and execution of the contract. In pursuance of this policy, the Procuring Entity:
 - a) defines, for purposes of this provision, the following terms under existing laws, rules, and regulations:
 - i) "corrupt practice" means an act by which officials in the public or private sectors improperly and unlawfully enrich themselves, others, or induce others to do so, by misusing the position in which they are placed, and includes the offering, giving, receiving, or soliciting of anything of value to influence the action of any such

official in the procurement process or in contract execution; entering, on behalf of the government, into any contract or transaction manifestly and grossly disadvantageous to the same, whether or not the public officer profited or will profit thereby, and similar acts as provided in RA No. 3019.

- ii) "fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of the Procuring Entity, and includes collusive practices among Bidders (prior to or after bid submission) designed to establish bid prices at artificial, non-competitive levels and to deprive the Procuring Entity of the benefits of free and open competition.
- iii) "collusive practices" means a scheme or arrangement between two or more Bidders, with or without the knowledge of the Procuring Entity, designed to establish bid prices at artificial, non-competitive levels.
- iv) "coercive practices" means harming or threatening to harm, directly or indirectly, persons, or their property to influence their participation in a procurement process, or affect the execution of a contract.
- v) "obstructive practice" is
 - a) deliberately destroying, falsifying, altering or concealing of evidence material to administrative proceedings or investigation or making false statements to investigators in order to materially impede administrative proceedings or investigation of the Procuring Entity or any foreign government/foreign or international financing institution into allegations of a corrupt, fraudulent, coercive, or collusive practice; and/or threatening, harassing, or intimidating any party to prevent it from disclosing its knowledge of matters relevant to the administrative proceedings or investigation or from pursuing such proceedings or investigation; or
 - b) acts intended to materially impede the exercise of the inspection and audit rights of the Procuring Entity or any foreign government/foreign or international financing institution herein.

- b) Undertakes to reject a proposal for award upon *prima facie* determination that the Consultant recommended for award has engaged in any of the prohibited practices mentioned in this Clause for purposes of competing for the contract.

4.2 Further, the Procuring Entity will seek to impose the maximum civil, administrative, and/or criminal penalties available under applicable laws on individuals and organizations deemed to be involved in any of the practices mentioned in **ITB** Clause 4.1(a).

4.3 Furthermore, the Funding Source and the Procuring Entity reserve the right to inspect and audit records and accounts of a Consultant in the bidding for and

performance of a contract themselves or through independent auditors as reflected in the **GCC** Clause 52.

5) Conflict of Interest

5.1 All Bidders found to have conflicting interests shall be disqualified to participate in the procurement at hand, without prejudice to the imposition of appropriate administrative, civil, and criminal sanctions. A Bidder may be considered to have conflicting interests with another Bidder in any of the events described in paragraphs (a) through (c) below and a general conflict of interest in any of the circumstances set out in paragraphs (d) through (i) below:

- a) A Bidder has controlling shareholders or beneficial owners in common with another bidder;
- b) A Bidder receives or has received any direct or indirect subsidy from any other bidder;
- c) A Bidder has the same legally authorized representative as that of another bidder for purposes of this bid;
- d) A Bidder has a relationship, directly or through third parties, that puts them in a position to have access to information about or influence the bid of another bidder or influence the decisions of the Procuring Entity regarding this bidding process. This will include a firm or an organization that lends, or temporarily seconds, its personnel to firms or organizations that are engaged in consulting services for the preparation related to procurement for or implementation of the project if the personnel would be involved in any capacity on the same project;
- e) A Bidder who participated as a consultant in the preparation of the design or technical specifications of the Goods and related services that are the subject of the bid;
- f) A Bidder who lends, or temporarily seconds, its personnel to firms or organizations which are engaged in consulting services for the preparation related to procurement for or implementation of the project, if the personnel would be involved in any capacity on the same project;
- g) If a Bidder combines the function of consulting with those of contracting and/or supply of equipment for the same Project;
- h) If a Bidder is associated with, affiliated to, or owned by a contractor or a manufacturing firm with departments or design offices offering services as consultants unless such Bidder includes relevant information on such relationships along with a statement in the Technical Proposal cover letter to the effect that the Bidder shall limit its role to that of a consultant and disqualify itself and its associates from work in any other capacity that may emerge from the Project (including bidding for any part of the future project). The contract with the Bidder selected to undertake the Project shall contain an appropriate provision to such effect; or

5.2 If there is a conflict among consulting projects, the Bidder (including its personnel) and any subsidiaries or entities controlled by such Bidder shall not

be recruited for the relevant project. The duties of the Bidder depend on the circumstances of each case. While continuity of consulting services may be appropriate in particular situations where no conflict exists, a Bidder cannot be recruited to carry out a project that, by its nature, shall result in conflict with a prior or current project of such Bidder. Examples of the situations mentioned are when a Bidder engaged to prepare engineering design for an infrastructure project shall not be recruited to prepare an independent environmental assessment for the same project; similarly, a Bidder assisting a Procuring Entity in privatization of public assets shall not purchase, nor advise purchasers, of such assets; or a Bidder hired to prepare the Terms of Reference (TOR) for a project shall not be recruited for the project in question.

- 5.3 All Bidding Documents shall be accompanied by a sworn affidavit of the Bidder that it is not related, by consanguinity or affinity up to the third civil degree, to the Head of the Procuring Entity (HoPE), Procurement Agent (if engaged), the head of the Project Management Office (PMO), the End-User or Implementing Unit, or any members of the Bids and Awards Committee (BAC), Technical Working Group (TWG), BAC Secretariat, and the project consultants.⁸
- 1.1 The Bidder shall also disclose the ultimate beneficial ownership of an entity. Failure to comply with the aforementioned provision shall be a ground for the automatic disqualification of the bid in consonance with Section 59 of the IRR. For this reason, relationship to the aforementioned persons within the third civil degree of consanguinity or affinity shall automatically disqualify the Bidder from participating in the procurement of contracts of the Procuring Entity notwithstanding the act of such persons inhibiting themselves from the procurement process. This Clause shall apply to the following persons and affiliates:
- a) In the case of individuals or sole proprietorships, to the Bidders and their spouses;
 - b) In the case of partnerships, to the partnership itself and its partners;
 - c) In the case of cooperatives, to the cooperative itself and members of the board of directors, general manager, or chief executive officer;
 - d) A partnership, joint venture or consortium which is blacklisted or which has blacklisted member/s or partner/s, as well as a person or entity who is a member of a blacklisted joint venture or consortium, are likewise not allowed to participate in any government procurement during the period of suspension or blacklisting; and
 - e) In the case of corporations, a single stockholder, together with their relatives up to the third civil degree of consanguinity or affinity, and their assignees, holding at least twenty percent (20%) of the shares therein, its chairperson and president, shall be blacklisted after they have been determined to hold the same controlling interest in a previously blacklisted corporation or in two corporations that have been blacklisted; the corporations of which they are part of shall also be blacklisted.

⁸ Section 81.1 of the IRR.

- 1.2 Subject to the provisions of **ITB** Clause 5, any previous or ongoing participation by the Bidder, its professional staff, or its affiliates or associates under a contract with the Funding Source or the Procuring Entity in relation to this Project may result in the rejection of its bid. The Bidder should clarify their situation in that respect with the Procuring Entity before preparing its bid.
- 1.3 Bidders are discouraged to include officials and employees of the Government of the Philippines (GoP) as part of its personnel. Participation of officials and employees of the GoP in the Project shall be subject to existing laws, rules, and regulations, such as those of the Civil Service Commission.
- 5.4 Fairness and transparency in the selection process require that all Bidders have an equal opportunity to compete, and that no Bidder derives an unfair advantage from having previously provided consulting services related to the Project. To uphold fairness, the Procuring Entity shall ensure that all information which could provide a competitive advantage is disclosed equally to all short-listed Consultants, together with the Bidding Documents.

6) Eligible Bidders

- 6.1 Only Bids found to be legally, technically, and financially eligible will be evaluated. For procurement of Consulting Services, the following persons shall be eligible to participate in this bidding:
 - a) Duly licensed Filipino citizens or sole proprietorships;
 - b) Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
 - c) Corporations duly organized under the laws of the Philippines, and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
 - d) Cooperatives duly organized under the laws of the Philippines; and
 - e) Persons entities forming themselves into a Joint Venture (JV), i.e., a group of two (2) or more persons or entities that intend to be jointly and severally responsible or liable for a particular contract; Provided, however, That Filipino ownership or interest of the JV concerned shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their Joint Venture Agreement (JVA); Provided further, That the primary purpose of each member of the joint venture must be similar or related to the requirement of the project to be bid out.
- 6.2 Foreign Bidders may be eligible to participate if local consultants do not have sufficient expertise, capability, and capacity to render the services required under the project, as determined by the HoPE, in accordance with Section 52.4.3.3 of the IRR.
- 6.3 GOCCs may be eligible to participate if they can establish that they (a) are legally and financially autonomous, (b) operate under commercial law, and (c) are not attached agencies of the Procuring Entity.

7) Bidder's Responsibilities

- 7.1 The Consultant or its duly authorized representative shall submit a sworn statement in the form prescribed in **Section VII**. PBD Related Forms as required in **ITB** Clause 12.2(e).
- 7.2 Before submitting their bids, the Consultants are deemed to be knowledgeable of all existing laws, decrees, ordinances, acts, and regulations of the Philippines which may affect this Project in any way.
- 7.3 The Consultant undertook the following responsibilities:
 - a) Took steps to carefully examine and ensure full understanding and comprehension of the Bidding Documents, its requirements, clauses, and provisions;
 - b) Acknowledged all conditions, local or otherwise, affecting the implementation of the contract;
 - c) Made an estimate of the facilities available and needed for this Project, if any;
 - d) Complied with the responsibility to inquire or secure Supplemental Bid Bulletin(s) as provided under ITB Clause 9.4;
- 7.4 Ensured that it is not "blacklisted" or barred from bidding by the GoP or any of its agencies, offices, corporations, or local government units (LGUs), including foreign government, or foreign or international financing institution whose blacklisting rules have been recognized by the GPPB; by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity;
 - e) Ensured that each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
 - f) Authorized the HoPE or its duly authorized representative/s to verify all the documents submitted;
 - g) Ensured that the signatory is the duly authorized representative of the Bidder, and granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, to sign and execute the ensuing contract, accompanied by the duly notarized Special Power of Attorney, Board or Partnership Resolution, or Secretary's Certificate, whichever is applicable;
 - h) Complied with the disclosure provision under Sections 81 and 82 of RA No. 12009 and its IRR in relation to other provisions of RA No. 3019;
- 7.5 Complied with existing labor laws and standards, in the case of procurement of services. Moreover, the Consultant undertook the responsibility to:
 - i) Ensure the entitlement of workers to wages, hours of work, safety and health and other prevailing conditions of work as established by national laws, rules, and regulations; or collective

bargaining agreement; or arbitration award, if and when applicable. In case there is a finding by the Procuring Entity or the DOLE of underpayment or non-payment of workers' wage and wage-related benefits, the Consultant agrees that the performance security or portion of the contract amount shall be withheld in favor of the complaining workers pursuant to appropriate provisions of RA No. 12009 without prejudice to the institution of appropriate actions under the Labor Code, as amended, and other social legislations.

- ii) Comply with Occupational Safety and Health Standards (OSHS) to correct deficiencies, if any.

In case of imminent danger, injury, or death of the worker, the Bidder undertakes to suspend contract implementation pending clearance to resume from the DOLE Regional Office, in compliance with the Work Stoppage Order; and

- iii) Inform the workers of their conditions of work, labor clauses under the contract specifying wages, hours of work and other benefits under prevailing national laws, rules, and regulations; or collective bargaining agreement; or arbitration award, if and when applicable, through posting in two (2) conspicuous places in the establishment's premises;
- i) Ensured that it did not give or pay, directly or indirectly, any commission, amount, fee, or any form of compensation, pecuniary or otherwise, to any person or official, personnel, or representative of the government in relation to any procurement project or activity;

7.6 Examined all instructions, forms, terms, and specifications in the Bidding Documents;

7.7 Determined and complied with all matters pertaining to the contract to be bid, including but not limited to: (a) the location and the nature of this Project; (b) climatic conditions; (c) transportation facilities; (c) nature and condition of the terrain, geological conditions at the site communication facilities, requirements, location and availability of construction aggregates and other materials, labor, water, electric power and access roads; and (d) other factors that may affect the cost, duration, and execution or implementation of this Project; and

- j) Ensured that all information in the Bidding Documents, including bid or supplemental bid bulletin/s issued, is correct and consistent. The Procuring Entity shall not assume any responsibility regarding erroneous interpretations or conclusions by the prospective or eligible Bidder out of the data furnished by the Procuring Entity.

Failure to observe any of the above responsibilities shall be at the risk of the Consultant concerned.

7.8 Further, the Consultant shall bear all costs associated with the preparation and submission of its bid, and the Procuring Entity will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the bidding process.

In case of failure of bidding, the Bidding Documents fee may be applied in the re-bidding for the same Project.

- 7.9 Furthermore, the Consultant should be aware that the Procuring Entity will accept bids from those that have paid the applicable fee for the Bidding Documents at the office indicated in the Request for Expression of Interest.

8) Origin of Associated Goods

Unless otherwise indicated in the **BDS**, there is no restriction on the origin of Goods other than those prohibited by a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations.

B. Contents of Bidding Documents

9) Pre-Bid Conference

- 9.1 If so specified in the **BDS**, a pre-bid conference shall be held either at the Procuring Entity's physical address and/or online through videoconferencing, webcasting, or similar technology, or a combination thereof, on the date indicated therein, to clarify and address the Consultant's questions on the technical and financial components of this Project.
- 9.2 The pre-bid conference shall be held at least twelve (12) calendar days before the deadline for the submission and receipt of bids, but not earlier than seven (7) calendar days from the determination of the short-listed Consultants.
- 9.3 Consultants are highly encouraged to attend the pre-bid conference to fully understand the Procuring Entity's requirements. While non-attendance of the Consultant will in no way prejudice its bid, the Consultant is expected to know the changes and/or amendments to the Bidding Documents as provided in the Supplemental Bid Bulletin.

The proceedings of the pre-bid conference shall be recorded and the corresponding minutes prepared not later than five (5) calendar days after the pre-bid conference. The minutes shall be made available to prospective bidders not later than five (5) days upon written request.

- 9.4 Decisions of the BAC amending any provision of the Bidding Documents shall be issued in writing through a Supplemental Bulletin at least seven (7) calendar days before the deadline for the submission and receipt of bids.

10) Clarifications and Amendments to Bidding Documents

- 10.1 Short-listed Consultants may request for clarification on and/or interpretation of any part of the Bidding Documents. Such a request must be in writing and submitted to the BAC of the Procuring Entity at the address or through the electronic mail indicated in the **BDS** or through the electronic bidding facility in the modernized PhilGEPS, as may be applicable, at least ten (10) calendar days before the deadline set for the submission and receipt of bids.

- 10.2 The BAC shall respond to the said request by issuing a Supplemental Bid Bulletin duly signed by the BAC Chairperson. It shall be made available to all those who have properly secured the Bidding Documents at least seven (7) calendar days before the deadline for the submission and receipt of bids.
- 10.3 Supplemental Bid Bulletins may also be issued upon the Procuring Entity's initiative for purposes of clarifying or modifying any provision of the Bidding Documents not later than seven (7) calendar days before the deadline for the submission and receipt of bids. Any modification to the Bidding Documents shall be identified as an amendment.
- 10.4 Any Supplemental Bid Bulletin issued by the BAC shall also be posted in the PhilGEPS, in any conspicuous place in the premises of the Procuring Entity, and on the website or social media platforms of the Procuring Entity, if available, or such other channels as may be authorized by the GPPB. It shall be the responsibility of all prospective bidders, including those who have properly secured the Bidding Documents, to inquire and secure Supplemental Bid Bulletins that may be issued by the BAC. However, Consultants who have submitted bids before the issuance of the Supplemental Bid Bulletin must be accordingly informed by the BAC and be allowed to modify or withdraw their bids prior to the deadline for the submission and receipt of bids in accordance with ITB Clause 21.

C. Preparation of Bids

11) Language of Bids

The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country. The Consultant shall cause the authentication of the translated documents and shall be authenticated by the appropriate Philippine foreign service establishment or post or the equivalent office having jurisdiction over the foreign Consultant's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in Section 20.9.2 of the IRR, except for countries identified by the DFA that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

12) Documents Comprising the Bid: Technical Proposal

12.1 While preparing the Technical Proposal, Consultants must give particular attention to the following:

12.2 The Technical Proposal shall not include any financial information. Any Technical Proposal containing financial information shall be declared non-responsive.

- 12.3 For projects on a staff-time basis, the estimated number of professional staff-months specified in the **BDS** shall be complied with. Bids shall, however, be based on the number of professional staff-months estimated by the Bidder.
- 12.4 Proposed professional staff must, at a minimum, have the experience indicated in the **BDS**, preferably working under conditions similar to those prevailing in the Republic of the Philippines.
- 12.5 No alternative professional staff shall be proposed, and only one Curriculum Vitae (CV) may be submitted for each position.
- 12.6 The Technical Proposal shall contain the following information/documents:
- 12.7 Technical Proposal Submission Form shall be the cover letter of the Technical Proposal, using the form prescribed in Section VII. PBD Related Forms (TPF 1).
- 12.8 PhilGEPS Certificate of Registration (Platinum Membership) in accordance with Section 20 of the IRR.
- 12.9 Bid security as prescribed in **ITB** Clause 16, and validity period under ITB Clause 15.
- 12.10 Information indicated in the paragraphs below must be provided by the Consultant and each partner, if any, following the formats described in the Technical Proposal Forms:
- 12.11 A brief description of the organization and outline of recent experience of the Consultant and each partner, if any, on projects of a similar and related nature as required in form TPF 2. Consultant's References. For each project, the outline should indicate among other things, the project, contract amount and the Consultant's involvement. Information should be provided only for those projects for which the Consultant was legally contracted by itself or as one of the major participating consultants within an association. Whenever applicable, the experience of individual experts from projects completed independently or when associated with consultants other than the one with whom the individual is currently associated with cannot be claimed as the experience of the current consultant or any one of its partners but can be claimed by the individuals themselves in their CVs. Consultants should be prepared to substantiate the claimed experience if so requested by the Procuring Entity.
- 12.12 Comments, if any, on the TOR (TPF 3. Comments and Suggestions of Consultant on the Terms of Reference and on Data, Services, and Facilities) to improve performance in carrying out the Project. Innovativeness shall be appreciated, including workable suggestions that could improve the quality or effectiveness of the Project. In this regard, unless the Consultant clearly states otherwise, it shall be assumed by the Procuring Entity that the work required to implement any such improvements is included in the inputs shown on the Consultant's Staffing Schedule. It shall include a list of facilities requested by the Consultant to be provided by the Procuring Entity, if any, in

addition to those shown on the Data Sheet that may include support facilities such as counterpart staff, office space, local transportation, equipment, domestic administrative support, etc. that would be needed to carry out the Project.

12.13 A concise, complete, and logical description of how the Consultant's team shall carry out the services to meet all requirements of the TOR using TPF 4. Description of the Methodology and Work Plan for Performing the Project.

- i) An organization chart of the key and support staff indicating their tasks in the project using TPF 5. Team Composition and Task.
- ii) The name, age, nationality, background employment record, and professional experience of each nominated expert including ongoing projects, with particular reference to the type of experience required for the tasks assigned should be presented in the CV format shown in TPF 6. Format of Curriculum Vitae (CV) for Proposed Professional Staff. Only one duly notarized CV for each consultant involved in the Project may be submitted for each position.
- iii) The Procuring Entity requires that each expert confirm that the content of its CV is correct, and the experts themselves should sign the certification of the CV. In addition, the expert should submit a signed written commitment stating that the expert shall work for the Project once awarded the contract. A zero rating shall be given to a nominated expert if the expert:
 - 1. is proposed for a domestic position but is not a Filipino citizen;
 - 2. failed to state nationality on the CV; or
 - 3. the CV is not signed in accordance with paragraph (v) above.
- iv) A Time Schedule (TPF 7. Time Schedule for Professional Personnel) indicating clearly the estimated duration in terms of person-months (shown separately for work in the field and in the home office) and the proposed timing of each input for each nominated expert, including domestic experts, if required, using the format shown. The schedule shall also indicate when experts are working in the project office and when they are working at locations away from the project office.
- v) A work plan showing in graphical format (bar chart) the timing of major activities, anticipated coordination meetings, and deliverables such as reports required under the TOR using TPF 8. Activity (Work) Schedule.

12.14 Omnibus Sworn statement⁹ and using the form prescribed in Section VII. Philippine Bidding Document

⁹ Section 54.3 of the IRR.

13) Documents Comprising the Bid: Financial Proposal

- 13.1 All information provided in the Consultant's Financial Proposal shall be treated as confidential. The Financial Proposal must be submitted manually or through online submission using the format shown in the Financial Proposal Forms.
- 13.2 The Financial Proposal requires the completion of six (6) forms, particularly FPF 1, FPF 2, FPF 3, FPF 4, FPF 5, and FPF 6. FPF 1. Financial Proposal Submission Form should form the covering letter of the Financial Proposal. Form FPF 2. Summary of Costs FPF 3. Breakdown of Price per Activity, FPF 4. Breakdown of Remuneration per Activity, FPF 5. Reimbursables per Activity, and FPF 6. Miscellaneous Expenses, relate to the costs of Consulting Services under two distinct categories, namely: (a) Remuneration; and (b) Reimbursable Expenditures.
- 13.3 Remuneration is divided into billing rate estimates for international and domestic consultants. Reimbursable expenditures are divided into per diem rates for international and domestic consultants and costs for other reimbursable expenditure items required to perform the Consulting Services.
- 13.4 The list of experts and their respective inputs, identified in Financial Proposal Forms, must match the list of experts and their respective inputs shown in Technical Proposal Forms.
- 13.5 The Consultant shall be subject to Philippine taxes on amounts payable by the Procuring Entity under the contract through mandated withholding by local tax authorities of specified percentages of such amounts or otherwise. The **BDS** details the taxes payable.
- 13.6 The Financial Proposal should clearly estimate, as a separate amount, the local taxes (including social security), duties, fees, levies, and other charges imposed under the applicable law, on the Consultants, and its personnel (other than Philippine Nationals or permanent residents of the Philippines).
- 13.7 Unless otherwise provided in the **BDS**, total calculated bid prices, as evaluated and corrected for minor arithmetical corrections, such as computational errors, which exceed the ABC, shall not be considered.

14) Bid Currencies

- 14.1 All bid prices shall be quoted in Philippine Peso unless otherwise provided in the **BDS**. However, for purposes of bid evaluation, bids denominated in foreign currencies, which shall be tradeable or acceptable by the *Bangko Sentral ng Pilipinas* (BSP), shall be converted to Philippine currency based on the exchange rate prevailing on the day of the bid opening.¹⁰
- 14.2 If so allowed in accordance with **ITB** Clause 14.1, the Procuring Entity, for purposes of bid evaluation and comparing the bid prices, will convert the amounts in various currencies in which the bid price is expressed to Philippine Peso at the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.

¹⁰ RA No. 8183, An Act to Assure Uniform Value to Philippine Coin and Currency.

- 14.3 Unless otherwise specified in the **BDS**, payment of the contract price shall be made in Philippine Peso.

15) Bid Validity

- 15.1 Bids shall remain valid for the period specified in the **BDS** which shall not exceed one hundred twenty (120) calendar days from the date of the opening of bids.
- 15.2 Should it become necessary to extend the validity of the bids and the bid securities beyond one hundred twenty (120) calendar days, the Procuring Entity concerned shall request in writing all those who submitted bids for such extension before the expiration date therefor. The bid security described in **ITB** Clause 16 should also be extended corresponding to the extension of the bid validity period at the least. Consultants, however, shall have the right to refuse to grant such extension without forfeiting their bid security. A Consultant granting the request shall not be required or permitted to modify its bid.

16) Bid Security

- 16.1 The Consultant, at its option, shall submit a bid security in the form and amount as stated in the **BDS**, which may include the following:

Form of Bid Security	Amount of Bid Security (Not less than the required percentage of the ABC)
a) Cash or cashier's or manager's check issued by a bank. <i>For biddings conducted by LGUs, the Cashier's or Manager's check may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i>	Two Percent (2%)
b) Bank draft/guarantee or irrevocable Letter of Credit issued by a bank: Provided, however, that it shall be confirmed or authenticated by a local bank, if issued by a foreign bank. <i>For biddings conducted by LGUs, Bank Draft/Guarantee, or Irrevocable Letter of Credit may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i>	Five Percent (5%)
c) Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance	Five Percent (5%)

Commission as authorized to issue such security.	
d) Bid Securing Declaration	Percentage not applicable

The bid security shall be denominated in Philippine Peso and posted in favor of the Procuring Entity.

- 16.2 The bid security should be valid for the period specified in the **BDS**. Any bid not accompanied by an acceptable bid security shall be considered as non-responsive and rejected by the Procuring Entity.
- 16.3 In no case shall the bid security be returned later than the expiration of the bid validity period indicated in the Bidding Documents, unless it has been extended in accordance with Section 57.2 of the IRR. In case the Consultant is required to extend its bid validity for grounds as provided in the IRR, the Consultant may, at its discretion, substitute a Bid Securing Declaration for the extended period as a replacement for its bid security; Provided, That the option to substitute is indicated in the **BDS**.
- 16.4 Upon signing and execution of the contract pursuant to **ITB** Clause 32, and the posting of the performance security pursuant to **ITB** Clause 33, the bid security of the successful Consultant will be discharged, but in no case later than its validity period as indicated in **ITB** Clause 16.2.
- 16.5 The bid security may be forfeited based on any of the following grounds, as provided under Rule VIII, X, XI, and XXI of the IRR:
- a) if the Consultant:
 - i) Withdraws its bid during the period of bid validity specified in **ITB** Clause 15.2;
 - ii) Does not accept the correction of errors pursuant to **ITB** Clause 13.7;
 - iii) Has a finding against the veracity of any of the documents submitted as stated in **ITB** Clause 28.2;
 - iv) Submits eligibility requirements containing false information or falsified documents;
 - v) Submits bids that contain false information or falsified documents, or the concealment of such information in the bids to influence the outcome of eligibility screening or any other stage of the public bidding;
 - vi) Allows the use of one's name, or uses the name of another for purposes of participating in any procurement activity;
 - vii) Enters into an agreement with other bidder/s which call upon one to refrain from bidding for procurement contracts, or which call for withdrawal of bids already submitted, or which are otherwise intended to secure an undue advantage to any of the bidders;

- viii) Refuses or fails to post the required performance security within the prescribed time;
 - ix) Refuses to clarify or validate in writing its bid during post-qualification within a period of seven (7) calendar days from receipt of the request for clarification;
 - x) Has any documented attempt by a Bidder to unduly influence the outcome of the bidding in its favor;
 - xi) Commits other acts that tend to defeat the purpose of the Competitive Bidding, Competitive Dialogue, Unsolicited Offer with Bid Matching, and Limited Source Bidding, such as habitually withdrawing from bidding or submitting late bids or patently insufficient bids, for at least three (3) times within a year, except for valid reasons; or
- b) if the winning Consultant:
- i) Fails to sign the contract in accordance with **ITB** Clause 32;
 - ii) Fails to furnish performance security in accordance with **ITB** Clause 33; or
 - iii) Any other reason stated in the **BDS**.

17) Format and Signing of Bids

- 17.1 Consultants shall submit their bids through their duly authorized representative using the appropriate forms provided in Section VII. PBD Related Forms on or before the deadline specified in the **ITB** Clause 19 in two (2) separate sealed bid envelopes which shall be submitted simultaneously, whether through manual or online submission. The first shall contain the technical proposal, including the eligibility requirements, and the second shall contain the financial proposal.
- 17.2 Forms as mentioned in **ITB** Clause 17.1 must be completed without any alterations to their format, and no substitute form shall be accepted.
- 17.3 Each and every page of the Technical Proposal Submission Form and the Financial Proposal Submission Form under Section VII hereof shall be signed by the duly authorized representative/s of the Consultant. Failure to do so shall be a ground for the rejection of the bid.
- 17.4 Any insertions, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the Consultant.

18) Sealing and Marking of Bids

- 18.1 Consultants shall enclose their technical proposal, described in **ITB** Clause 12, in a sealed envelope marked "TECHNICAL PROPOSAL", and the financial proposal in another sealed envelope marked "FINANCIAL PROPOSAL", sealing them all in an outer envelope marked "BID".

18.2 The bid as indicated in the **BDS** shall be typed or written in ink and shall be signed by the Consultant or its duly authorized representative/s.

18.3 All envelopes shall:

- a) contain the name of the contract to be bid in capital letters;
- b) bear the name and address of the Consultant in capital letters;
- c) be addressed to the Procuring Entity's BAC in accordance with **ITB** Clause 18;
- d) bear the specific identification of this bidding process indicated in the **ITB** Clause 1.1; and
- e) bear a warning "DO NOT OPEN BEFORE..." the date and time for the opening of bids, in accordance with **ITB** Clause 19.

18.4 For manually submitted bid envelopes that are not properly sealed and marked as required in the Bidding Documents, the same shall be accepted; Provided, That the Consultant or its duly authorized representative shall acknowledge such condition of the bid as submitted. On the other hand, unsealed or unmarked bid envelopes, or bids that cannot be opened or corrupted in case of online submission, shall be rejected.

The BAC shall assume no responsibility for misplaced or lost contents of the improperly sealed or marked bid, or for its premature opening.

D. Submission and Opening of Bids

19) Deadline for Submission of Bids

Bids must be received by the Procuring Entity's BAC at the address indicated in the Request for Expression of Interest or through the e-bidding facility of the PhilGEPS on or before the date and time indicated in the **BDS**.

20) Late Bids

Bids, including the eligibility requirements, submitted after the deadline shall be rejected by the BAC. The BAC shall record in the Minutes of the Meeting the submission and opening of bids, the Consultant's name, its representative, and the time the late bid was submitted.

21) Modification and Withdrawal of Bids

21.1 Consultants may modify their bids before the deadline for the submission and receipt of bids.

- a) For manual submission and receipt of bids, the Consultants shall not be allowed to retrieve their original bid but shall only be allowed to submit the bid modification by sending another bid, equally sealed, properly identified, linked to their original bid, and marked as a "modification"

thereof, and stamped "received" by the BAC. Bid modifications received after the applicable deadline shall not be considered and shall be returned to the Consultant unopened.

- b) For online submission of bids, the Consultants shall not be allowed to retrieve their original bid but shall only be allowed to submit the bid modification, modify their bid, they shall not be allowed to retrieve their original bid equally secured, properly identified labelled as a "modification" of the one previously submitted. The time indicated in the latest bid receipt page generated shall be the official time of submission. Bids modification submitted after the applicable deadline shall not be accepted.

- 21.2 Consultants may withdraw their bids in writing before the deadline for submission and receipt of bids. Withdrawal of bids after the applicable deadline shall be subject to appropriate sanctions as prescribed in the IRR.

Consultants may also express their intention not to participate in the bidding in writing, which should be received by the BAC before the deadline for submission and receipt of bids. Consultants that withdraw their bids shall no longer be allowed to submit another bid for the same contract, directly or indirectly.

- 21.3 No bid may be modified after the deadline for submission and receipt of bids. Further, no bid may be withdrawn in the interval between the deadline for submission and receipt of bids, and the expiration of bid validity specified by the Consultant on the Financial Bid Form. Withdrawal of a bid during this interval shall result in the forfeiture of the Consultant's bid security, pursuant to ITB Clause 16.5, and the imposition of administrative sanctions as prescribed by RA No. 12009 and without prejudice to the imposition of civil and criminal sanctions as provided under applicable laws.
- 21.4 Consultants participating in more than one bid or associating with any other entity other than those already provided in its short-listing documents and allowed by the Procuring Entity shall be disqualified.

E. Evaluation and Comparison of Bids

22) Opening and Preliminary Examination of Bids

- 22.1 Only bids from short-listed Consultants shall be opened and considered for award of contract. These short-listed Consultants, whether single entities or JVs, should confirm in their Technical Proposal Submission Form that the information contained in the submitted short-listed documents remains correct as of the date of bid submission.
- 22.2 The BAC shall open the bids in public, immediately after the deadline for submission and receipt of bids, as specified in the **BDS**. In case the bids cannot be opened as scheduled due to justifiable reasons, the BAC shall take custody of the submitted bids and reschedule the opening of bids on the next working day or at the soonest possible time, through the issuance of a notice

of postponement to be posted on the PhilGEPS website and the website of the Procuring Entity concerned.

- 22.3 All technical envelopes shall be resealed. Those rated “passed” shall be secured for the detailed technical bid evaluation, while those rated “failed” will be secured for purposes of possible filing of a request for reconsideration unless the Consultant waives its right to file a request for reconsideration, in which case, the envelope shall be returned to the Consultant immediately.
- 22.4 The Procuring Entity shall prepare the minutes of the proceedings of the bid opening that shall include, as a minimum: (a) names of Consultants, their bid price (per lot, if applicable, and/or including discount, if any), bid security, findings of preliminary examination, and whether there is a withdrawal or modification; and (b) attendance sheet. The BAC members shall sign the abstract of bids as read.
- 22.5 The Consultants or their duly authorized representatives may attend the opening of bids. The BAC shall ensure the integrity, security, and confidentiality of all submitted bids. The Abstract of Bids, as read, and the minutes of the bid opening shall be made available to the public, upon written request and payment of a specified fee to recover the cost of materials.

23) Process to be Confidential

- 23.1 The members of the BAC, its staff and personnel, the BAC Secretariat, and the TWG, as well as the Observers, are prohibited from making or accepting any communication with any Consultant regarding the evaluation of their bids until the approval by the HoPE of the ranking of short-listed Consultants, unless otherwise allowed in the **BDS** or in the case of **ITB** Clause 23.
- 23.2 Any effort by a bidder to influence the Procuring Entity in the Procuring Entity's decision in respect of bid evaluation, bid comparison, or contract award will result in the rejection of the bid.

24) Clarification of Bids

From submission and receipt of bids until the approval by the HoPE of the ranking of short-listed bidders, those that have submitted their bids are prohibited from making any communication with any BAC member, including its staff and personnel, as well as its Secretariat and TWG, regarding matters connected to their bids. However, the BAC, through its Secretariat, may ask the Consultant in writing for clarification of its bid. All responses to requests for clarification shall be in writing.

25) Bid Evaluation

- 25.1 For the evaluation of bids, numerical ratings shall be used to determine the Highest Rated Bid (HRB). In order to eliminate bias in evaluating the bids, it is recommended that the highest and lowest scores for each Consultant for each criterion shall not be considered in determining the average scores of the Consultants, except when the evaluation is conducted in a collegial manner.
- 25.2 For complex or unique undertakings, such as those involving new concepts or technology, or financial advisory services, participating short-listed

Consultants may be required, at the option of the Procuring Entity concerned, to make an oral presentation to be presented by each Consultant, or its nominated Project Manager or head, in case of consulting firms, within fifteen (15) calendar days after the deadline for submission of Technical Proposals.

- 25.3 The entire evaluation process, including the submission of the results thereof to the HoPE for approval, shall be completed in not more than twenty-one (21) calendar days after the deadline for receipt of proposals. The bid with the highest rank shall be identified as the HRB. The HoPE shall approve or disapprove the recommendations of the BAC within two (2) calendar days after receipt of the results of the evaluation from the BAC.
- 25.4 All participating short-listed Consultants shall be furnished with the results of the evaluation, which shall reflect the ranking and total scores only, after the approval of the HoPE of the ranking. Said results shall also be posted in the PhilGEPS and the website of the Procuring Entity, if available, for a period of not less than seven (7) calendar days.

26) Evaluation of Technical Proposal

- 26.1 The BAC shall then conduct a detailed evaluation of technical proposal following the procedures specified in the **BDS** depending on the evaluation procedure identified in the Request for Expression of Interest and **ITB** Clause 1.1.
- 26.2 The BAC evaluates the Technical Proposals on the basis of their compliance with the requirements under **ITB** Clause 12 and responsiveness to the TOR using the following criteria:
 - a) Quality of personnel to be assigned to the Project, which covers the suitability of key staff to perform the duties of the particular assignments, and general qualifications and competence including education and training of the key staff;
 - b) Experience and capability of the Consultant which include records of previous engagement and quality of performance in similar and in other projects; relationship with previous and current clients; and, overall work commitments, geographical distribution of current or impending projects and attention to be given by the Consultant. The experience of the Consultant to the Project shall consider both the overall experiences of the firm and the individual experiences of the principal and key staff including the times when employed by other consultants; and
 - c) Plan of approach and methodology with emphasis on the clarity, feasibility, innovativeness and comprehensiveness of the plan of approach, and the quality of interpretation of project problems, risks, and suggested solutions.
- 26.3 The BAC shall assign numerical weights, and the minimum required technical score to each of the above criteria which shall be indicated in the **BDS**. A Bid shall be rejected at this stage if it does not respond to important aspects of the TOR or if it fails to achieve the minimum Technical Score (St) indicated in the **BDS**.

26.4 Technical Proposals shall not be considered for evaluation in any of the following cases:

- a) late submission, *i.e.*, after the deadline set in the **ITB** Clause 19);
- b) failure to submit any of the technical requirements provided under this ITB and TOR;
- c) the Consultant that submitted a bid or the Consultant that submitted a bid or any of its partners belongs to one of the conflict of interest cases as described in ITB Clauses 5.1(a) to (i) and failed to make a proper statement to that effect in the cover letter; or
- d) the Technical Proposal included any cost of the services.

27) Opening and Evaluation of Financial Proposals

27.1 Financial Proposals shall be opened on the date indicated in the **BDS**.

27.2 The Financial Proposals opened shall be evaluated based on the evaluation procedure indicated in **ITB** Clause 1.1 using the corresponding procedure provided in the **BDS**.

28) Negotiations

28.1 Negotiations with the Consultant that submitted the HRB shall be held at the address indicated in the **BDS**. The aim is to reach agreement on all points.

28.2 Negotiations shall cover the following:

- a) Discussion and clarification of the TOR and Scope of Services;
- b) Discussion and finalization of the methodology and work program proposed by the Consultant;
- c) Consideration of appropriateness of qualifications and pertinent compensation, number of man-months and the personnel to be assigned to the job, taking note of over-qualified personnel to be commensurate with the compensation of personnel with the appropriate qualifications, number of man-months and schedule of activities (manning schedule);
- d) Discussion on the services, facilities, and data, if any, to be provided by Procuring Entity concerned;
- e) Unless otherwise indicated in the **BDS**, discussion on the Financial Proposal submitted by the Consultant; and
- f) Provision of the contract.

Except for meritorious reasons, negotiations with the Consultant shall be completed within ten (10) calendar days.

28.3 Having selected the Consultant on the basis of, among other things, an evaluation of the proposed key professional staff, the Procuring Entity expects to negotiate a contract on the basis of the experts named in the bid. Before

contract negotiations, the Procuring Entity shall require assurances that the experts shall be actually available. There should be no replacement of key personnel before the awarding of contract, except for any delay caused by the Procuring Entity, or for justifiable reason as may be determined by the BAC, such as, illness, death, or resignation; Provided, That it is duly supported by relevant certificates. The BAC shall immediately consider negotiation with the next-ranked consultant if an unjustifiable replacement of personnel by the first ranked firm is made. Once the contract has awarded, no replacement shall be allowed by the HoPE until after fifty percent (50%) of the personnel's man-months have been served, except for justifiable reasons as may be determined by the Procuring Entity. Violators shall be fined an amount equal to the refund of the replaced personnel's basic rate, which should be at least fifty percent (50%) of the total basic rate for the duration of the engagement.

- 28.4 Negotiations shall include a discussion of the technical proposal, the proposed methodology (work plan), staffing and any suggestions made by the Consultant to improve the TOR. The Procuring Entity and Consultant shall then work out the final TOR, staffing, and bar charts indicating activities, staff, periods in the field and in the home office, staff-months, logistics, and reporting. The agreed work plan and final TOR shall then be incorporated in Appendix I and form part of the contract. Special attention shall be made to maximizing the value offered by the Consultant within the available budget and to clearly defining the input required by the Procuring Entity to ensure satisfactory implementation of the Project.
- 28.5 The amount indicated in the financial proposal shall be made as the basis for negotiations and the total contract amount shall not exceed the amount indicated in the financial proposal and the ABC as stated in the Bidding Documents" for quality-based evaluation procedure.
- 28.6 The financial negotiations shall include a clarification of the Consultant's tax liability in the Philippines, if any, and the manner in which it shall be reflected in the contract; and shall reflect the agreed technical modifications in the cost of the services. The negotiations shall conclude with a review of the draft form of the contract. To complete negotiations, the Procuring Entity and the Consultant shall affix their initials in the agreed contract. If negotiations fail, the Procuring Entity shall invite the Consultant whose bid received the second highest score to negotiate a contract. If negotiations still fail, the Procuring Entity shall repeat the process for the next-in-rank Consultant until the negotiation is successfully completed.

29) Post-Qualification

- 29.1 The BAC shall determine to its satisfaction whether the Consultant that is evaluated as having submitted the HRB complies with and is responsive to all the requirements and conditions specified in the Short-listing Documents and **ITB** Clauses 12 and 13. The Consultant, within five (5) calendar days from receipt of notice from the BAC that it submitted the HRB, shall submit all the eligibility documents supporting its PhilGEPS Certificate of Registration (Platinum Membership), its latest income and business tax returns filed for the preceding quarter which should not be earlier than two (2) quarters from the date of submission and receipt of bid, and other appropriate licenses and permits required by law and stated in the **BDS**.

- 29.2 Failure to submit any of the post-qualification requirements on time, or a finding against the veracity thereof, shall disqualify the Consultant for award; Provided, That in the event that a finding against the veracity of any of the documents submitted is made, it shall cause the forfeiture of the bid security.
- 29.3 During post-qualification, the BAC shall verify and validate the veracity, authenticity, and validity of all the eligibility documents supporting the PhilGEPS Certificate of Registration (Platinum Membership), and all the other statements made, and documents submitted by the Consultant with the HRB, using non-discretionary criteria, as stated in the Bidding Documents.
- 29.4 The determination shall be based upon an examination of the documentary evidence of the Consultant's qualifications submitted pursuant to **ITB** Clauses 12 and 13, as well as other information as the Procuring Entity deems necessary and appropriate, using a non-discretionary "pass/fail" criterion, which shall be completed within a period of twelve (12) calendar days from the completion of the negotiation with the Consultant that submitted the HRB. In exceptional cases, the post-qualification period may be extended by the HoPE, but in no case shall it exceed thirty (30) calendar days.
- 29.5 If the BAC determines that the Consultant with the HRB passes all the criteria for post-qualification, it shall declare the said bid as the Consultant with the HRRB and recommend to the HoPE the award of contract to the said Bidder at bid price or its negotiated price, whichever is lower, and subject to compliance with **ITB** Clause 31.3.
- 29.6 If the BAC determines that the bidder with the HRB fails the criteria for post-qualification, it shall immediately notify the said bidder in writing of its post-disqualification and the grounds for it.
- 29.7 Immediately after the BAC has notified the first Consultant of its post-disqualification, and notwithstanding any pending request for reconsideration thereof, the BAC shall initiate and complete the same post-qualification process on the Consultant with the second HRB. If the second Consultant passes the post-qualification and provided that the request for reconsideration of the first Consultant has been denied, the second Consultant shall be post-qualified as the Consultant with the HRB. If the second Consultant, however, fails the post-qualification, the procedure for post-qualification shall be repeated for the Consultant with the next HRB, and so on, until the HRRB is determined for award, subject to the procedure of Notice and Execution of Award.
- In case of post-disqualification of the Consultant with the HRB, the BAC shall be given the same fresh period to conduct the post-qualification of the next HRB until a Consultant is post-qualified or failure of bidding is declared based on Section 64 of the IRR.
- 29.8 Within a period not exceeding ten (10) calendar days from the determination by the BAC of the HRRB and the recommendation of the award, the HoPE or its duly authorized representative shall approve or disapprove the said recommendation.
- 29.9 In case of approval, HoPE or its duly authorized representative shall immediately issue the Notice of Award to the Consultant with the HRRB.

In the event that the approving authority shall disapprove the resolution on the award of the contract, such disapproval shall be based only on valid, reasonable, and justifiable grounds as enumerated under Section 70 of the IRR to be expressed in writing. A copy of the decision disapproving the resolution shall be furnished to the BAC and the Consultant. A request for reconsideration may be filed by the Consultant with the HoPE within three (3) calendar days from receipt of the notice of disapproval. The HoPE shall resolve with finality the request for reconsideration within seven (7) calendar days from the filing thereof and furnish the bidder a copy of the resolution immediately from its promulgation. In no case shall the request for reconsideration stay or delay the bidding process. However, the request for reconsideration must first be resolved before any award is made.

30) Reservation Clause

30.1 Notwithstanding the eligibility, short-listing, or post-qualification of a Consultant and without incurring any liability, the HoPE or its duly authorized representative at any stage of the procurement, reserves the right to review its qualifications, reject any and all bids, declare a failure of bidding or not award the contract in the following situations:

- a) If it has reasonable grounds to believe that a misrepresentation has been made by the said Consultant, or that there has been a change in the Consultant's capability to undertake this Project from the time it submitted its eligibility requirements.
- b) Should such review uncover any misrepresentation made in the eligibility and bidding requirements, statements or documents, or any changes in the situation of the Consultant which will affect its capability to undertake the project so that it fails the preset eligibility or bid evaluation criteria, the Procuring Entity shall consider the said Consultant as ineligible and shall disqualify it from submitting a bid or from obtaining an award or contract.

30.2 Based on the following grounds, the HoPE or its duly authorized representative reserves the right to reject any and all bids, declare a failure of bidding at any time prior to the contract award, or not to award the contract, without thereby incurring any liability, and make no assurance that a contract shall be entered into as a result of the bidding:

- a) If there is *prima facie* evidence of collusion between appropriate public officers or employees of the Procuring Entity, or between the BAC and any of the bidders, or if the collusion is between or among the bidders themselves, or between a bidder and a third party, including any act which restricts, suppresses or nullifies or tends to restrict, suppress or nullify competition or influences or tends to influence the bidding process;
- b) If the BAC is found to have failed in complying with the law or in following the prescribed bidding procedures; or
- c) For any justifiable and reasonable ground where the award of the contract will not redound to the benefit of the government, in instances where (i) the physical and economic conditions have significantly changed so as to render the Project no longer economically, financially, or technically feasible as determined by the HoPE; (ii) the project is no longer necessary

as determined by the HoPE; and (iii) the source of funds for the project has been withheld or reduced through no fault of the Procuring Entity.

F. Award of Contract

31) Contract Award

- 31.1 Subject to **ITB** Clause 29, the HoPE or its authorized representative shall award the contract to the Consultant whose bid has been determined to be the HRRB.
- 31.2 Prior to the expiration of the period of bid validity, the Procuring Entity shall notify the successful Consultant in writing that its bid has been accepted, through a Notice of Award duly received by the Consultant or its authorized representative personally or by registered mail or electronically, receipt of which must be confirmed in writing within two (2) days by the Consultant with the HRRB and submitted personally or sent by registered mail or electronically to the Procuring Entity.
- 31.3 Within ten (10) calendar days from receipt by the winning Consultant of the Notice of Award, the following conditions should be complied with before the contract may be awarded:
- a) Submission of the following documents:
 - i) Valid JVA, if applicable; or
 - ii) SEC Certificate of Registration of the foreign corporation, or the SEC Certificate of Registration of the foreign consulting firm, and/or the authorization or license issued by the appropriate government agency or professional regulatory body of the foreign professionals engaging in the practice of regulated professions and allied professions, where applicable.
 - b) Posting of the performance security in accordance with **ITB** Clause 33;
 - c) Signing of the contract as provided in **ITB** Clause 32.

32) Signing of the Contract

- 32.1 Within ten (10) calendar days from receipt of the Notice of Award, the winning Consultant shall post the required performance security, and sign and date the contract and return it to the Procuring Entity.
- 32.2 The Procuring Entity shall enter into contract with the successful Consultant within the same ten (10) calendar day period provided that all the documentary requirements are complied with.
- 32.3 The following documents shall form part of the contract:
- a) Contract Agreement;

- b) Bidding Documents;
- c) Winning Consultant's bid, including the Technical and Financial Proposals, and all other documents/statements submitted (e.g., Consultant's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
- d) Performance Security;
- e) Notice of Award of Contract; and
- f) Other contract documents that may be required by existing laws and/or specified in the **BDS**.

33) Performance Security

- 33.1 To guarantee the faithful performance of its obligations under the contract, the winning Consultant shall post a performance security, prior to the signing of the contract. Furthermore, the winning Consultant shall be required to update the performance security posted prior to the issuance of a contract amendment, if any.
- 33.2 Sectors enumerated under Section 76.1¹¹ of the IRR are allowed to post a Performance Securing Declaration (PSD) as specified in the **BDS**.
- 33.3 The performance security shall be in the form selected by the Procuring Entity in the amount indicated in the **BDS**, which shall not be less than the percentage of the ABC in accordance with the following schedule:

Form of Performance Security	Amount of Performance Security (Not less the Percentage of the Total Contract Price)
a) Cash or cashier's/manager's check issued by a bank; <i>For biddings conducted by LGUs, the cashier's or manager's check may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i>	Five percent (5%)

¹¹ Section 76.1. The GPPB, once data is available from relevant agencies, shall maintain a registry of entities belonging to the following sectors:

- a) Farmers, as certified by the Department of Agriculture (DA);
- b) Fisherfolk as certified by the Bureau of Fisheries and Aquatic Resources (BFAR);
- c) Persons with disabilities as certified by the National Council for Disability Affairs (NCDA) pursuant to RA No. 7277, otherwise known as the Magna Carta for Disabled Persons, as amended;
- d) Solo parents as certified by the Department of Social Welfare and Development (DSWD);
- e) Microenterprises and social enterprises as certified by the MSMED Council;
- f) Startups, Spin-offs, and other forms of entity involved in Science, Technology, and Innovation (DOST), as may be applicable;
- g) Cooperatives duly registered with the CDA pursuant to RA No. 6938, otherwise known as the Cooperative Code of the Philippines, as amended; and
- h) Other relevant sectors as may be determined by the GPPB to ensure inclusivity and diversity in the procurement process.

b) <i>Bank draft or guarantee or irrevocable Letter of Credit issued by a bank. If issued by a foreign bank, it shall be confirmed or authenticated by a local bank.</i>	
c) <i>Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such security.</i>	Thirty percent (30%)

33.4 The performance security shall be denominated in Philippine Peso and posted in favor of the Procuring Entity, which shall be forfeited in the event it is established that the winning Consultant is in default in any of its obligations under the contract.

34) Notice to Proceed

The Procuring Entity shall issue the Notice to Proceed to the winning Consultant not later than three (3) calendar days from the date of approval of the contract by the appropriate signatories. All notices called for by the terms of the contract shall be effective only at the time of receipt thereof by the successful Consultant.

35) Protest Mechanism

Decision of the BAC in all stages of procurement may be protested to the HoPE in accordance with Section 83 of the IRR.

Section III. Bid Data Sheet

Notes on the Bid Data Sheet

Section III is intended to assist the Procuring Entity in providing the specific information in relation to corresponding clauses in the ITB included in Section II and has to be prepared for each specific procurement.

The Procuring Entity should specify in the BDS information and requirements specific to the circumstances of the Procuring Entity, the processing of the procurement, the applicable rules regarding bid price and currency, and the bid evaluation criteria that will apply to the bids. In preparing Section III, the following aspects should be checked:

- a) Information that specifies and complements the provisions of Section II must be incorporated.
- b) Amendments and/or supplements, if any, to provisions of Section II as necessitated by the circumstances of the specific procurement, must also be incorporated.

Bid Data Sheet

ITB Clause					
1.1	The Procuring Entity is Bases Conversion and Development Authority. The evaluation procedure is: Quality Based Evaluation/Selection (QBE/QBS); The identification number of the Contract is <i>[insert identification number of the contract as provided in the Invitation to Bid]</i>.				
1.2	Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City				
1.3	The Project shall not be phased.				
2	The Funding Source is: The Government of the Philippines (GoP) through the 2025 BCDA Corporate Operating Budget. The name of the project is The Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City				
4.1	No further instructions.				
8	No further instructions.				
9.1	The Procuring Entity will hold a pre-bid conference for this Project at 10:00 AM on 03 November 2025 at the BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City and through video-conferencing/web casting.				
10.1	The Procuring Entity's address is: <i>BCDA Corporate Center</i> <i>2nd Floor Bonifacio Technology Center</i> <i>31st Street corner 2nd Avenue,</i> <i>Bonifacio Global City, Taguig City</i>				
12.1(b)	No further instructions.				
12.1(c)	The minimum required experience of proposed professional staff is as follows: <table border="1"> <thead> <tr> <th>Position</th><th>Qualifications</th></tr> </thead> <tbody> <tr> <td>Team Leader - Master Planner</td><td> Must be a master planner with relevant license/certification in the field of urban/ environmental </td></tr> </tbody> </table>	Position	Qualifications	Team Leader - Master Planner	Must be a master planner with relevant license/certification in the field of urban/ environmental
Position	Qualifications				
Team Leader - Master Planner	Must be a master planner with relevant license/certification in the field of urban/ environmental				

		Planning, landscape architecture or related fields in master planning; • Must have a diploma, certificate or hold a degree in the field of urban/ environmental planning, landscape architecture or related fields in master planning; • Must have a minimum of ten (10) years relevant experience in local and/or international Urban/ Environmental Planning • Must have undertaken at least three (3) Master Development Planning Projects, one (1) of which must be international in scope • Must have completed at least one (1) local or international Master Development Planning Project as a Team Leader / Project Manager • Must have at least forty (40) hours of relevant training in the last five (5) years
	Deputy Team Leader - Financial Analyst	• Must be a Certified Public Accountant and/or Chartered Financial Analyst • Must hold a degree in the field of Finance / Accountancy / Economics • Must have a minimum of ten (10) years of demonstrated experience as a financial & economic analyst, including extensive experience in financial modeling and analysis. • Must have undertaken at least three (3) Projects with Financial Modeling and Analysis component for Master Planning or

		Infrastructure Projects, one (1) of which must be international in scope • Must have completed at least one (1) master planning or infrastructure project as a Team Leader / Project Manager or Deputy Team Leader/ Project Manager • Must have at least forty (40) hours of relevant training in the last five (5) years
	Real Estate Market Specialist	• Must be a licensed Real Estate Appraiser/Broker or Environmental Planner • Must hold a degree in the field of Business Administration / Real Estate Management or related field in master planning or urban planning • Must have a minimum of ten (10) years relevant experience in local and/or international Business Development or Master Planning Projects or zoning- related projects • Must have undertaken at least three (3) Projects with land valuation/ appraisal component for Master Planning or Infrastructure Projects • Must have at least forty (40) hours of relevant training in the last five (5) years
	Legal and Policy Expert	• Must be a Lawyer or a Legal and/or Policy Expert with license/ certification in the field of public administration, public policy, finance, economics, legal administration or fields relevant to the project • Must be a licensed lawyer or hold a degree in the field of public policy, legal administration, finance, economics or other relevant

		fields • Must have a minimum of ten (10) years relevant experience in resolving legal issues related to real estate • Must have undertaken at least three (3) Projects as a Legal and Policy Expert, preferably projects related to real estate, urban development or estate planning • Must have at least forty (40) hours of relevant training in the last five (5) years
	Infrastructure Specialist	• Must be an Infrastructure Specialist with relevant license/ certification in the field of engineering, urban/environmental planning or relevant fields • Must have a diploma or hold a degree in the field of Civil Engineering or related technical discipline in the field of infrastructure master planning and design • Must have a minimum of ten (10) years relevant experience in Infrastructure Planning • Must have undertaken at least three (3) related undertakings on infrastructure planning, or master planning with infrastructure capacity assessment component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
	Transport Planner	• Must be a Transport Planner with relevant license/ certification in the field of civil engineering, transport planning, urban/ environmental planning or other relevant fields • Must have a diploma or hold a degree in the field of Civil Engineering, Transportation

		Planning, Transportation Engineering or related technical discipline in the field of transportation studies • Must have a minimum of five (5) years relevant experience in Transport Planning • Must have undertaken at least two (2) local or international master planning projects with transport planning component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
	Urban Planner/Landscape Architect	• Must be an Urban Planner or Landscape Architect with relevant license/ certification in the field of urban/ environmental planning, landscape architecture, or other relevant fields • Must hold a degree in fields such as urban planning, master planning, landscape architecture, or other fields relevant to the project • Must have a minimum of five (5) years relevant experience in master planning, urban design or relevant fields • Must have undertaken at least two (2) local or international master planning projects as an urban/ environmental planner, landscape architect or other related component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
	Economic Specialist	• Must be an Economic Specialist with relevant license/ certification in the field of economics, finance, accountancy or other relevant fields • Must hold a degree in economics, finance, or other

		related fields • Must have a minimum of five (5) years relevant experience as a financial/ economic specialist, master planning or relevant fields • Must have undertaken at least two (2) local or international projects as an economic specialist with project components related to economic/financial analysis • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
	Environmental and Social Development Specialist	• Must be an environmental or social development specialist with relevant license/ certification in the field of environmental planning, community development or related fields • Must hold a degree in environmental planning, urban planning, master planning, community development, social sciences or other relevant fields. • Must have a minimum of five (5) years relevant experience in master planning, environmental and/or social impact assessment or community development planning • Must have undertaken at least two (2) local or international projects as an environmental and/or social development specialist with project components related to the assigned task/ responsibilities • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
	Technical Assistant Manager	• Must be a Project Manager with relevant license/ certification in project

	management, urban/environmental planning, finance, economics or other fields relevant to the project • Must hold a degree in fields such as urban planning, master planning, landscape architecture, economics, finance, accountancy, real estate or other fields relevant to the project • Must have a minimum of five (5) years relevant experience as a project manager, project director or its equivalent in the field of urban or environmental planning and/or financial/ economic analysis • Must have undertaken at least two (2) local or international projects in the field of master planning, real estate, finance or economics as a project manager/ director or related tasks • Must have at least thirty-two (32) hours of relevant training in the last five (5) years
13.5	Taxes: Bid prices shall be inclusive of all applicable taxes, fees and incidental expenses.
13.7	The ABC is Pesos: Forty-Five Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (PhP 49,627,200.00). Any bid with a financial component exceeding this amount shall not be accepted.
14.1	The bid prices shall be quoted in Philippine Peso.
14.3	No further instructions.
15.1	Bids will be valid for one hundred twenty (120) calendar days from the date of the opening of bids.
16.1	The bid security shall be limited to a Bid Securing Declaration or any of the following forms and amounts: 1. The amount of not less than 2% of ABC, if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or;

	2. The amount of not less than 5% of ABC if bid security is Surety Bond.
16.2	The bid security shall be valid for 120 calendar days from the date of the opening of bids.
16.3	Substitution of the bid security is not allowed.
16.5(b)(iii)	No further instructions.
18.2	No further instructions.
19	The address for the submission of bids is Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City The deadline for the submission of bids is 17 November 2025, 09:00 AM.
22.2	The place of the bid opening is <i>BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.</i> 17 November 2025, 10:00 AM.
23.1	No further instructions
26.1	The following processes for the opening and evaluation of bids shall be adopted: a) A two-stage procedure shall be adopted whereby each Consultant shall be required to submit its technical and financial proposals simultaneously in separate sealed envelopes. b) After receipt of bids, the technical proposals shall first be opened and evaluated, in accordance with ITB Clause 26.2. The BAC shall rank the Consultants in descending order based on the numerical ratings of their technical proposals and identify the HRB; Provided, however, that the HRB shall pass the minimum score indicated therein. c) The HoPE shall approve or disapprove the recommendations of the BAC within two (2) calendar days after receipt of the results of the evaluation from the BAC. d) After approval by the HoPE of the HRB, its financial proposal shall be opened. The BAC shall, within three (3) calendar days, notify and invite the Consultant with the HRB for the opening of financial proposal for the purpose of conducting negotiations with the said Consultant. In the letter of notification, the BAC shall inform the Consultant of the issues in the technical proposal the BAC may wish to clarify during negotiations. e) Negotiations shall be in accordance with ITB Clause 28, provided that the amount indicated in the financial proposal shall be made

	as the basis for negotiations and the total contract amount shall not exceed the amount indicated in the financial proposal and the ABC as stated in ITB Clause 13.7.															
26.3	The numerical weight and the minimum required score for each criterion are as follows: <table><tr><th>Criteria</th><th>Rating</th><th>Minimum Required Score</th></tr><tr><td>1. Applicable Experience of the Consultant/Firm</td><td>20%</td><td>14%</td></tr><tr><td>2. Qualification of personnel who shall be assigned to the project</td><td>40%</td><td>28%</td></tr><tr><td>3. Methodology and Plan of Approach</td><td>40%</td><td>28%</td></tr><tr><td>Total</td><td>100%</td><td>70%</td></tr></table> The bid shall be rejected if the consultant fails to achieve at least seventy percent (70%) on each criterion The attention of the Consultant is drawn to Technical Proposal Forms – Bids must adhere to the maximum number of pages outlined in Clause 12.2.	Criteria	Rating	Minimum Required Score	1. Applicable Experience of the Consultant/Firm	20%	14%	2. Qualification of personnel who shall be assigned to the project	40%	28%	3. Methodology and Plan of Approach	40%	28%	Total	100%	70%
Criteria	Rating	Minimum Required Score														
1. Applicable Experience of the Consultant/Firm	20%	14%														
2. Qualification of personnel who shall be assigned to the project	40%	28%														
3. Methodology and Plan of Approach	40%	28%														
Total	100%	70%														
27.1	The Opening of Financial Proposals is on 25 November 2025, at 10:00 AM. Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City Financial Proposals shall be opened in public.															
27.2	<i>If the Funding Source is GoP, select the corresponding provision for the evaluation procedure mentioned in ITB Clause 1.1:</i> <i>For Quality Based Evaluation (QBE):</i> Only the Financial Proposal of the Consultant achieving the highest St shall be opened by the BAC in the presence of the Consultants when the highest ranked firm is invited to negotiate its bid and the contract on the basis of the Technical and Financial Proposals submitted in accordance with the instructions given in ITB Clause 26 and this BDS. The BAC shall determine whether the Financial Proposals are complete, <i>i.e.</i>, whether all the documents mentioned in ITB Clause 13 are present and all items of the corresponding Technical Proposals that are required to be priced are so priced. If not, the Procuring Entity shall reject the bid. The BAC shall correct any computational errors and convert prices in															

	various currencies to Philippine Peso at the rate indicated in ITB Clause 14. The Financial Proposal shall not exceed the ABC. The bid shall be deemed to include the cost of all taxes, duties, fees, levies, and other charges imposed under the applicable laws. The negotiations shall be done in accordance with ITB Clause 28. Should these negotiations fail, the Financial Proposal of the Consultant achieving the second highest St shall be opened publicly in the presence of the Consultant and shall be invited to negotiate its Bid and the contract on the basis of the Technical and Financial Proposals submitted. If these negotiations still fail, then the same process is repeated for the next-in-rank Consultants until negotiations are successfully completed.
28.1	The address for negotiations is BCDA Corporate Center Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City
28.2(e)	No negotiations pertaining to the Financial Proposal shall be undertaken.
29.1	No additional requirements
32.3(f)	No additional requirements
33.2	Not applicable
33.3	The Performance Security shall be in the form: The amount of not less than 5%, if performance security is in cash/cashier's check/manager's check/bank draft/guarantee/irrevocable LoC;

Section IV. General Conditions of Contract

Notes on the General Conditions of Contract

The GCC in Section IV, read in conjunction with the SCC in Section V and other documents listed therein, should be a complete document expressing all the rights and obligations of the parties.

The GCC herein shall not be altered. Any changes and complementary information, which may be needed, shall be introduced only through the SCC in Section V.

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1) General Terms

In this contract, the following terms shall be interpreted as indicated:

- 1.1 The “Procuring Entity” means the organization engaging the services of a consultant or consulting firm, as named in the **SCC**.
- 1.2 The “Consultant” means the short-listed consultant with the HRRB determined by the Procuring Entity as such in accordance with the ITB and as named in the **SCC**.
- 1.3 “Funding Source” means the entity indicated in the **SCC**.
- 1.4 “Services” means the work to be performed by the Consultant, as provided in the **Appendix I**.

2) Headings

The headings shall not limit, alter or affect the meaning of this Contract.

3) Location

The Services shall be performed at such locations as are specified in Appendix I and, where the location of a particular task is not so specified, at such locations, whether in the Philippines or elsewhere, as the Procuring Entity may approve.

4) Law Governing Contract and Services

- 4.1 This Contract, its meaning and interpretation, and the relation between the Parties shall be governed by the applicable laws. For purposes of this Clause, “applicable laws” refer to laws and any other instruments having the force of law in the Philippines as they may be issued and enforced from time to time.
- 4.2 The Consultant shall perform the Services in accordance with the applicable laws and shall take all practicable steps to ensure that the personnel of the Consultant, which are employed and assigned to the performance of the Services or any part thereof, complies with the applicable laws. The Procuring Entity shall notify the Consultant in writing of relevant local customs, and the Consultant shall, after such notification, respect such customs.

5) Governing Law and Language

- 5.1 This Contract shall be interpreted in accordance with the laws of the Republic of the Philippines.
- 5.2 This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract. All correspondence and other documents pertaining to this Contract exchanged by the parties shall be written in English.

6) Consultants and Affiliates Not to Engage in Certain Activities

- 6.1 The Consultant agrees that, during the term of this Contract and after its termination, the Consultant and any entity affiliated with the Consultant shall

be disqualified from providing goods, works, or consulting services for any project resulting from or closely related to this Contract other than the Services and any continuation thereof provided there is no current or future conflict.

6.2 The Consultant shall not engage, and shall cause their Personnel not to engage, either directly or indirectly, in any of the following activities:

- a) during the term of this Contract, any business or professional activities in the Government's country which would conflict with the activities assigned to them under this Contract; and
- b) after the termination of this Contract, such other activities as may be specified in the **SCC**.

7) Authority of Member in Charge

In case the Consultant is a JV, the Members hereby authorize the entity specified in the **SCC** to act on their behalf in exercising all the Consultant's rights and obligations towards the Procuring Entity under this Contract, including without limitation the receiving of instructions and payments from the Procuring Entity.

8) Resident Project Manager

If required by the **SCC**, the Consultant shall ensure that at all times during the Consultant's performance of the Services in the Government's country, a resident project manager, acceptable to the Procuring Entity, shall take charge of the performance of such Services.

9) Entire Agreement

This Contract, including the Contract Agreement, Bidding Documents, Winning bidder's bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted, Performance Security, Notice of Award of Contract, and other contract documents that may be required by existing laws and/or the Procuring Entity specified in **GCC** Clause 1.1, contains all covenants, stipulations and provisions agreed by the Parties. No agent or representative of either Party has authority to make any statement, representation, promise, or agreement not set forth herein of which the Parties shall not be bound by or be liable for.

10) Modification

Unless otherwise specified in the **SCC**, no modification of the terms and conditions of this Contract, including any modification of the scope of the Services shall be allowed. Pursuant to **GCC** Clause 14 hereof, however, each Party shall give due consideration to any proposal for modification made by the other Party.

11) Relationship of Parties

- 11.1 Nothing contained herein shall be construed as establishing a relation of employer and employee or of principal and agent as between the Procuring Entity and the Consultant. The Consultant, subject to this Contract, has complete charge of its Personnel, if any, performing the Services and shall be fully responsible for the Services performed by them or on their behalf hereunder.

- 11.2 The Consultant shall during the performance of the Services be an independent contractor, retaining complete control over its Personnel, conforming to all statutory requirements with respect to all its employees, and providing all appropriate employee benefits.

12) Authorized Representatives

Any action required or permitted to be taken, and any document required or permitted to be executed, under this Contract by the Procuring Entity or the Consultant may be taken or executed by the officials specified in the **SCC**.

13) Good Faith

The Parties undertake to act in good faith with respect to each other's rights under this Contract and to adopt all reasonable measures to ensure the realization of the objectives of this Contract.

14) Operation of the Contract

The Parties recognize that it is impractical for this Contract to provide for every contingency which may arise during the effectivity of this Contract, and the Parties hereby agree that it is their intention that this Contract shall operate fairly as between them, and without detriment to the interest of either of them; and that, if during the term of this Contract either Party believes that this Contract is operating unfairly, the Parties shall use their best efforts to agree on such action as may be necessary to remove the cause or causes of such unfairness, but no failure to agree on any action pursuant to this Clause shall give rise to a dispute subject to arbitration in accordance with **GCC** Clause 37 hereof.

15) Notices

15.1 Any notice, request or consent required or permitted to be given or made pursuant to this Contract shall be in writing. Any such notice, request or consent shall be deemed to have been given or made when received by the concerned party, either in person or through an authorized representative of the Party to whom the communication is addressed, or when sent by registered mail, or electronic mail, to such Party at the address specified in the **SCC**, which shall be effective when delivered and duly received as may be applicable.

15.2 A Party may change its address upon notice pursuant to the provisions listed in the **SCC**.

16) Warranty as to Eligibility

16.1 The Consultant represents, warrants, and confirms that it is eligible, *i.e.*, has the legal personality to act as a consultant in accordance with Part I, Section II, Short-listing Documents issue for this project.

16.2 The Consultant shall perform its obligations under this Contract in accordance with the highest accepted professional standards and expertise. The Consultant shall exercise all reasonable skill, care, and diligence in the discharge of duties agreed to be performed and shall work in the best interest of the GoP.

17) Confidentiality

Except with the prior written consent of the Procuring Entity, the Consultant and the Personnel shall not, at any time, communicate to any person or entity any confidential information acquired in the course of the Services, nor shall the Consultant and the Personnel make public the recommendations formulated in the course of, or as a result of, the Services. For purposes of this clause, "confidential information" means any information or knowledge acquired by the Consultant and/or its Personnel arising out of, or in connection with, the performance of the Services under this Contract that is not otherwise available to the public.

18) Payment

18.1 In consideration of the Services performed by the Consultant under this Contract, the Procuring Entity shall make to the Consultant such payments and in such manner as is provided by **GCC** Clause 54 of this Contract. However, the Procuring Entity may refuse to make payments when the terms and conditions of the contract are not satisfactorily performed by the Consultant.

18.1 Subject to the ceilings specified in **GCC** Clause 54 hereof, the Procuring Entity shall pay to the Consultant: (i) remuneration as set forth in **GCC** Clause 54.2; and (ii) reimbursable expenditures as set forth in **GCC** Clause 54.4. Said remuneration shall not be subject to price adjustment.

18.2 All payments under this Contract shall be made to the account of the Consultant specified in the **SCC**.

19) Currency of Payment

Unless otherwise specified in the **SCC**, all payments shall be made in Philippine Peso.

20) Liability of the Consultant

Subject to additional provisions, if any, set forth in the **SCC**, the Consultant's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

21) Insurance to be Taken Out by the Consultant

21.1 The Consultant, at its own cost, shall be responsible for taking out or maintaining any insurance policy against any risk related to the Project.

21.2 The Procuring Entity undertakes no responsibility in respect of life, health, accident, travel or any other insurance coverage for the Personnel or for the dependents of any such Personnel.

22) Effectivity to the Contract

The contract effectivity date shall be the date of contract signing, provided that the effectiveness of the conditions, if any, listed in the **SCC** have been met.

23) Commencement of Services

The Consultant shall begin carrying out the Services starting from the effectivity date of this Contract, as mentioned in **GCC** Clause 22.

24) Expiration of Contract

Unless sooner terminated pursuant to **GCC** Clauses 30 or 31 hereof, this Contract shall terminate at the end of such time period after the effectivity date as shall be specified in the **SCC**.

25) Force Majeure

- 25.1 For purposes of this Contract the terms “force majeure” and “fortuitous event” may be used interchangeably. In this regard, a fortuitous event or force majeure shall be interpreted to mean an event which the Consultant could not have foreseen, or which though foreseen, was inevitable. It shall not include ordinary unfavorable weather conditions; and any other cause the effects of which could have been avoided with the exercise of reasonable diligence by the Consultant.
- 25.2 The failure of a Party to fulfill any of its obligations hereunder shall not be considered to be a breach of, or default under, this Contract insofar as such inability arises from an event of force majeure, provided that the Party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of this Contract.
- 25.3 Unless otherwise agreed herein, force majeure shall not include:
- a) any event which is caused by the negligence or intentional action of a Party or such Party's agents or employees;
 - b) any event which a diligent Party could reasonably have been expected to both take into account at the time of the conclusion of this Contract and avoid or overcome in the carrying out of its obligations hereunder;
 - c) insufficiency of funds or failure to make any payment required hereunder; or
 - d) the Procuring Entity's failure to review, approve or reject the outputs of the Consultant beyond a reasonable time period.
- 25.4 A Party affected by an event of force majeure shall take all reasonable measures to remove such Party's inability to fulfill its obligations hereunder immediately or within a reasonable time.
- 25.1 A Party affected by an event of force majeure shall notify the other Party of such event as soon as possible, and in any event not later than fifteen (15) calendar days following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give notice of the restoration of normal conditions as soon as possible.

- 25.5 The Parties shall take all reasonable measures to minimize the consequences of any event of force majeure.
- 25.6 Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a direct and proximate result of force majeure.
- 25.7 During the period of their inability to perform the Services as a direct and proximate result of an event of force majeure, the Consultant shall be entitled to continue receiving payment under the terms of this Contract as well as to be reimbursed for additional costs reasonably and necessarily incurred by it during such period for the purposes of the Services and in reactivating the Services after the end of such period, provided that such costs are still within the total contract price. However, the foregoing provision shall not apply if the Procuring Entity suspends or terminates this Contract in writing, notice thereof duly received by the Consultant, pursuant to GCC Clauses 27 and 30 hereof with the exception of the direct and proximate result of force majeure.
- 25.2 Not later than fifteen (15) calendar days after the Consultant, as the direct and proximate result of an event of force majeure, has become unable to perform a material portion of the Services, the Parties shall consult with each other with a view to agreeing on appropriate measures considering the circumstances.
- 25.8 In the case of disagreement between the parties as to the existence, or extent of force majeure, the matter shall be submitted to arbitration in accordance with GCC Clause 37 hereof.

26) Contract Amendment

Changes to the consultancy contract affecting the project scope, key personnel, schedule of deliverables and payments, timelines or contract duration may be made if necessary to achieve the objectives of the project. In such cases, an equitable adjustment in contract price may be mutually agreed upon by the Procuring Entity and the consultant in writing, using similar rates or unit prices in the contract, or if not available, using applicable or current rates and prices to cover the amended or additional items in the consultancy contract; Provided, That the total increase in cost does not exceed twenty percent (20%) of the contract price.

Subject to GCC Clause 42.5, changes to the consultancy contract affecting the project scope, key personnel, schedule of deliverables and payments, timelines or contract duration may be made if necessary to achieve the objectives of the project.

27) Suspension

- 27.1 The Procuring Entity shall, by written notice of suspension to the Consultant, suspend all payments to the Consultant hereunder if the Consultant fail to perform any of their obligations due to their own fault or due to force majeure or other circumstances beyond the control of either party (e.g. suspension of civil works being supervised by the consultant) under this Contract, including the carrying out of the Services, provided that such notice of suspension:

- a) shall specify the nature of the failure; and

- b) shall request the Consultant to remedy such failure within a period not exceeding thirty (30) calendar days after receipt by the Consultant of such notice of suspension.

27.2 The Consultant may, without prejudice to its right to terminate this Contract pursuant to **GCC** Clause 31, by written notice of suspension, suspend the Services if (i) the Procuring Entity fails to deliver government-furnished equipment, resources, reports or data as stipulated in the contract; (ii) peace and order conditions make it extremely dangerous, if not impossible, to work; or (iii) delay in the payment of the Consultant's claim for progress billing beyond sixty (60) calendar days from the time the Consultant's claim has been certified by the Procuring Entity as being supported by complete documentation and a notice from the Consultant has been received by the Procuring Entity that such payment is overdue, unless there are justifiable reasons which shall be communicated in writing to the Consultant.

28) Extension or Adjustment of Contract Time

The adjustment or extension of contract time in Consulting Services shall consider both the elapsed time between the effective order suspending operation and the order to resume work in cases when the total suspension or the suspension of activities along the critical path is not due to the fault of the Consultant.

29) Liquidated Damages

When the Consultant fails to satisfactorily complete the services required under the contract within the specified period, inclusive of duly granted time extensions, if any, the Consultant shall be liable for liquidated damages in an amount equal to one-tenth (1/10) of one percent (1%) of the cost of the unperformed portion for every day of delay. In case the sum of liquidated damages reaches ten percent (10%) of the contract amount, the contract may be rescinded or terminated by the Procuring Entity, without prejudice to other courses of action and remedies available under the circumstances. In case the contract is rescinded or terminated, the Procuring Entity may take over the contract or award the same to a qualified consultant through negotiated procurement. In addition to the liquidated damages, the erring consultant's performance security shall also be forfeited.

In case the delay in the completion of the services exceeds ten percent (10%) of the specified contract time plus any time extension duly granted to the Consultant, the Procuring Entity may rescind the contract. It then forfeits the Consultant's performance security and takes over the prosecution of the contract or awards the same to a qualified consultant through negotiated procurement.

30) Termination by the Procuring Entity

30.1 The Procuring Entity shall terminate this Contract when any of the following conditions attends its implementation:

- a) In case of breach of contract by the Consultant, or where the Consultant fails to deliver or perform the Outputs and Deliverables within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring Entity pursuant to a request made by the Consultant prior to the delay, and such delay amounts to at least ten percent (10%) of the contract price;

- b) In case of force majeure, or where the Consultant is unable to deliver or perform a material portion of the Outputs and Deliverables for a period of not less than sixty (60) calendar days after the Consultant's receipt of the notice from the Procuring Entity stating that the circumstance of force majeure is deemed to have ceased;
- c) In case of termination of contract for convenience, where there is a determination of existence of any of the following conditions that make Project Implementation economically, financially or technically impractical and/or unnecessary: (i) If physical and economic conditions have significantly changed so as to render the project no longer economically, financially, or technically feasible, as determined by the HoPE; (ii) the HoPE has determined the existence of conditions that make project implementation impractical or unnecessary, such as, but not limited to, fortuitous event/s, changes in laws and government policies; (iii) Funding for the project has been withheld or reduced by higher authorities through no fault of the Procuring Entity; or (iv) any circumstance analogous to the foregoing;
- d) If the Consultant is declared bankrupt or insolvent as determined with finality by a court of competent jurisdiction; in which event, termination will be without compensation to the Consultant, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the Procuring Entity and/or the Consultant;
- e) In case it is determined prima facie that the Consultant, including any joint venture partner therein, has engaged, before or during the implementation of this Contract, in unlawful deeds and behaviors relative to contract acquisition and implementation, such as, but not limited to, the following: corrupt, fraudulent, collusive, coercive, and obstructive practices; drawing up or using forged documents; using adulterated materials, means or methods, or engaging in production contrary to rules of science or the trade; and any other act analogous to the foregoing. For purposes of this Clause, corrupt, fraudulent, collusive, coercive, and obstructive practices shall have the same meaning as that provided in **ITB** Clause 4.1(a);
- f) The Consultant fails to remedy a failure in the performance of their obligations hereunder, as specified in a notice of suspension pursuant to GCC Clause 15.2 hereinabove, within thirty (30) days of receipt of such notice of suspension or within such further period as the Procuring Entity may have subsequently approved in writing;
- g) The Consultant's failure to comply with any final decision reached as a result of arbitration proceedings pursuant to GCC Clause 37 hereof; or
- h) The Consultant fails to perform any other obligation under the Contract.

30.2 In case of termination, written notice shall be understood to mean fifteen (15) days for short-term contracts, *i.e.*, four (4) months or less, and thirty (30) days for long-term contracts.

31) Termination by the Consultant

The Consultant must serve a written notice to the Procuring Entity of its intention to terminate this Contract at least thirty (30) calendar days before its intended

termination. This Contract is deemed terminated if no action has been taken by the Procuring Entity with regard to such written notice within thirty (30) calendar days after the receipt thereof by the Procuring Entity. The Consultant may terminate this Contract, if, through no fault of its own, any of the following conditions exists:

- a) The Procuring Entity is in material breach of its obligations pursuant to this Contract and has not remedied the same within sixty (60) calendar days following its receipt of the Consultant's notice specifying such breach;
- b) Substantial failure of the Procuring Entity to perform its obligations under the contract;
- c) Prolonged suspension by the Procuring Entity, through no fault of the Contractor, which affects the substantial part of the Contract;
- d) The Procuring Entity's failure to comply with any final decision reached as a result of arbitration pursuant to **GCC** Clause 37 hereof;
- e) As the direct and proximate result of force majeure, the Consultant is unable to perform a material portion of the Services for a period of not less than sixty (60) calendar days; or
- f) The Procuring Entity fails to pay any money due to the Consultant pursuant to this Contract and not subject to dispute pursuant to **GCC** Clause 37 hereof within eighty-four (84) calendar days after receiving written notice from the Consultant that such payment is overdue.

32) Procedures for Termination of Contracts

The following provisions shall govern the procedures for the termination of this Contract:

- a) **Verification** - Upon receipt of a written report of acts or causes which may constitute ground(s) for termination as aforementioned, or upon its own initiative, the Procuring Entity shall, within a period of seven (7) calendar days, verify the existence of such ground(s) and cause the execution of a Verified Report, with all relevant evidence attached.
- b) **Notice to Terminate** - Upon recommendation by the Procuring Entity, the HoPE shall terminate this Contract only by a written notice to the Consultant conveying such termination. The notice shall state:
 - i) That the contract is being terminated for any of the ground(s) afore-mentioned, and a statement of the acts that constitute the ground(s) constituting the same;
 - ii) The extent of termination, whether in whole or in part;
 - iii) An instruction to the Consultant to show cause as to why the contract should not be terminated; and
 - iv) Special instructions of the Procuring Entity, if any.

The Notice to Terminate shall be accompanied by a copy of the Verified Report.

- c) **Show Cause** - Within a period of seven (7) calendar days from receipt of the Notice of Termination, the Consultant shall submit to the HoPE a verified position paper stating why this Contract should not be terminated. If the Consultant fails to show cause after the lapse of the seven (7) day period, either by inaction or by default, the HoPE shall issue an order terminating this Contract.
- d) **Rescission of Notice of Termination** - The Procuring Entity may, at any time before receipt of the Consultant's verified position paper to withdraw the Notice to Terminate if it is determined that certain services subject of the notice had been completed or performed before the Consultant's receipt of the notice.
- e) **Decision** - Within a non-extendible period of ten (10) calendar days from receipt of the verified position paper, the HoPE shall decide whether or not to terminate this Contract. It shall serve a written notice to the Consultant of its decision and, unless otherwise provided, this Contract is deemed terminated from receipt of the Consultant of the notice of decision. The termination shall only be based on the ground/s stated in the Notice to Terminate.
- f) **Contract Termination Review Committee** - The HoPE may create a Contract Termination Review Committee (CTRC) to assist in the discharge of this function. All decisions recommended by the CTRC shall be subject to the approval of the HoPE.
- g) **Take-over of Contracts** – If a Procuring Entity terminates the contract due to default, insolvency, or for cause, it may enter into a Negotiated Procurement pursuant to Section 35(c) of RA No. 12009 and its IRR.
- h) **Notice by Contractor or Consultant** – The Consultant must serve a written notice to the Procuring Entity of its intention to terminate the contract at least thirty (30) calendar days before its intended termination. The contract is deemed terminated if it is not resumed in thirty (30) calendar days after the receipt of such notice by the Procuring Entity.

33) Cessation of Services

Upon termination of this Contract by notice of either Party to the other pursuant to **GCC** Clauses 30 or 31 hereof, the Consultant shall, immediately upon dispatch or receipt of such notice, take all necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum. With respect to documents prepared by the Consultant and equipment and materials furnished by the Procuring Entity, the Consultant shall proceed as provided, respectively, by **GCC** Clauses 38 or 39 hereof.

34) Payment upon Termination

Upon termination of this Contract pursuant to **GCC** Clauses 30 or 31 hereof, the Procuring Entity shall make the following payments to the Consultant:

- a) remuneration pursuant to **GCC** Clause 54 hereof for Services satisfactorily performed prior to the effective date of termination;

- b) reimbursable expenditures pursuant to **GCC** Clause 54 hereof for expenditures actually incurred prior to the effective date of termination; and
- c) in the case of termination pursuant to **GCC** Clause 30.1(b) hereof, reimbursement of any reasonable cost incident to the prompt and orderly termination of this Contract including the cost of the return travel of the Personnel and their eligible dependents.

35) Disputes about Events of Termination

If either Party disputes whether an event specified in **GCC** Clause 30.1 or in **GCC** Clause 31 hereof has occurred, such Party may refer the matter to arbitration pursuant to **GCC** Clause 37 hereof, and this Contract shall not be terminated on account of such event except in accordance with the terms of any resulting arbitral award.

36) Cessation of Rights and Obligations

Upon termination of this Contract pursuant to **GCC** Clauses 30 or 31 hereof, or upon expiration of this Contract pursuant to **GCC** Clause 24, all rights and obligations of the Parties hereunder shall cease, except:

- a) such rights and obligations as may have accrued on the date of termination or expiration;
- b) the obligation of confidentiality set forth in **GCC** Clause 17 hereof; and
- c) the Consultant's obligation to permit inspection, copying and auditing of their accounts and records set forth in **GCC** Clauses 52.1 (b) and 52.1(c) hereof, any right which a Party may have under the Applicable Law.

37) Settlement of Disputes

37.1 Any dispute arising from the implementation of a contract covered by RA No. 12009 and its IRR shall first be resolved and settled amicably by mutual consultation or agreement.

37.2 Should the Parties fail to resolve their dispute or difference after thirty (30) calendar days, the parties shall resort to alternative dispute resolution (ADR) in accordance with RA No. 9285 or the "Alternative Dispute Resolution Act of 2004", RA No. 876 or the Arbitration Law, Executive Order No. 1008 or the Construction Industry Arbitration Law, and other pertinent laws, regulations, and issuances, as the case may be.

If the Parties resort to arbitration, either solely or in conjunction with other modes of ADR, the governing rules of procedure or the rules of arbitration between the parties shall be specified in the **SCC**.

38) Documents Prepared by the Consultant and Software Developed to be the Property of the Procuring Entity

38.1 All plans, drawings, specifications, designs, reports, other documents and software prepared by the Consultant for the Procuring Entity under this Contract shall become and remain the property of the Procuring Entity, and the Consultant shall, prior to termination or expiration of this Contract, deliver

all such documents to the Procuring Entity, together with a detailed inventory thereof.

The Consultant may retain a copy of such documents and software. The plans, drawings, specifications, designs, reports, other documents and software, including restrictions on future use of such documents and software, if any, shall be specified in the **SCC**.

- 38.2 All computer programs developed by the Consultant under this Contract shall be the sole and exclusive property of the Procuring Entity; Provided, however, That the Consultant may use such programs for its own use with prior written approval of the Procuring Entity.

If license agreements are necessary or appropriate between the Consultant and third parties for purposes of development of any such computer programs, the Consultant shall obtain the Procuring Entity's prior written approval to such agreements. In such cases, the Procuring Entity shall be entitled at its discretion to require recovering the expenses related to the development of the program/s concerned.

39) Equipment and Materials Furnished by the Procuring Entity

Equipment and materials made available to the Consultant by the Procuring Entity or purchased by the Consultant using funds from the Procuring Entity, shall be considered the property of the Procuring Entity and shall be properly marked as such. Upon termination or expiration of this Contract, the Consultant shall submit to the Procuring Entity an inventory of such equipment and materials and shall dispose the same in accordance with the Procuring Entity's instructions. While in possession of such equipment and materials, the Consultant, unless otherwise instructed by the Procuring Entity in writing, shall insure the same at the expense of the Procuring Entity in an amount equal to their full replacement value.

40) Services, Facilities and Property of the Procuring Entity

The Procuring Entity shall make available to the Consultant and the Personnel, for the purposes of the Services and free of any charge, the services, facilities and property described in Appendix V at the terms and in the manner specified in said appendix, provided that if such services, facilities and property shall not be made available to the Consultant as and when so specified, the Parties shall agree on:

- a) any time extension that it may be appropriate to grant to the Consultant for the performance of the Services;
- b) the manner in which the Consultant shall procure any such services, facilities and property from other sources; and
- c) the additional payments, if any, to be made to the Consultant as a result thereof pursuant to **GCC** Clause 53 hereinafter which should be within the agreed contract ceiling.

41) Consultant's Actions Requiring Procuring Entity's Prior Approval

The Consultant shall obtain the Procuring Entity's prior approval in writing before taking any of the following actions:

- a) appointing such members of the Personnel as are listed in Appendix III merely by title but not by name;
- b) replacement, during the performance of the contract for any reason, of any Personnel as listed in Appendix III of this Contract requiring the Procuring Entity's prior approval; and
- c) any other action that may be specified in the **SCC**.

42) Personnel

- 42.1 The Consultant shall employ and provide such qualified and experienced Personnel as are required to carry out the Services.
- 42.2 The title, agreed job description, minimum qualification and estimated period of engagement in the carrying out of the Services of each of the Consultant's Key Personnel are described in Appendix III.
- 42.3 The Key Personnel listed by title as well as by name in Appendix III are hereby approved by the Procuring Entity. In respect of other Key Personnel which the Consultant proposes to use in the carrying out of the Services, the Consultant shall submit to the Procuring Entity for review and approval a copy of their biographical data and, in the case of Key Personnel to be assigned within the GoP, a copy of a satisfactory medical certificate attached as part of Appendix III. If the Procuring Entity does not object in writing; or if it objects in writing but fails to state the reasons for such objection, within twenty-one (21) calendar days from the date of receipt of such biographical data and, if applicable, such certificate, the Key Personnel concerned shall be deemed to have been approved by the Procuring Entity.
- 42.4 The Procuring Entity may request the Consultants to perform additional services not covered by the original scope of work but are determined by the Procuring Entity to be critical for the satisfactory completion of the Services, subject to **GCC** Clause 56.6.
- 42.5 No changes shall be made in the Key Personnel, except for justifiable reasons as may be determined by the Procuring Entity, as indicated in the **SCC**, and only upon prior approval of the Procuring Entity. If it becomes justifiable and necessary to replace any of the Personnel, the Consultant shall forthwith provide as a replacement a person of equivalent or better qualifications. If the Consultant introduces changes in Key Personnel for reasons other than those mentioned in the **SCC**, the Consultant shall be liable for the imposition of damages as described in the **SCC**.
- 42.6 Any of the Personnel provided as a replacement under **GCC** Clauses 42.5 and 42.7, the rate of remuneration applicable to such person as well as any reimbursable expenditures the Consultant may wish to claim as a result of such replacement, shall be subject to the prior written approval by the Procuring Entity. Except as the Procuring Entity may otherwise agree, the Consultant shall bear all additional travel and other costs arising out of or incidental to any removal and/or replacement, and the remuneration to be paid for any of the Personnel provided as a replacement shall not exceed the remuneration which would have been payable to the Personnel replaced.

- 42.7 If the Procuring Entity finds that any of the Personnel has committed serious misconduct or has been charged with having committed a criminal action as defined in the Applicable Law, or has reasonable cause to be dissatisfied with the performance of any of the Personnel, then the Consultant shall, at the Procuring Entity's written request specifying the grounds therefore, forthwith provide as a replacement a person with qualifications and experience acceptable to the Procuring Entity.

43) Working Hours, Overtime, Leave, etc.

- 43.1 Working hours and holidays for Key Personnel are set forth in Appendix III. Any travel time prior to and after contract implementation shall not be considered as part of the working hours.
- 43.2 The Key Personnel shall not be entitled to claim payment for overtime work, sick leave, or vacation leave from the Procuring Entity since these items are already covered by the Consultant's remuneration. All leaves to be allowed to the Personnel are included in the staff-months of service set forth in Appendix III. Taking of leave by any Personnel should not delay the progress and adequate supervision of the Services.
- 43.3 If required to comply with the provisions of **GCC** Clause 46.1 hereof, adjustments with respect to the estimated periods of engagement of Key Personnel set forth in Appendix III may be made by the Consultant by prior written notice to the Procuring Entity, provided that:
- a) such adjustments shall not alter the originally estimated period of engagement of any individual by more than ten percent (10%); and
 - b) the aggregate of such adjustments shall not cause payments under this Contract to exceed the ceilings set forth in **GCC** Clause 53.1 of this Contract. Any other such adjustments shall only be made with the Procuring Entity's prior written approval.

44) Counterpart Personnel

- 44.1 If so provided in Appendix III hereto, the Procuring Entity shall make available to the Consultant, as and when provided in such Appendix III, and free of charge, such Counterpart Personnel to be selected by the Procuring Entity, with the Consultant's advice, as shall be specified in such Appendix III. Counterpart Personnel shall work with the Consultant. If any member of the Counterpart Personnel fails to perform adequately any work assigned to such member by the Consultant which is consistent with the position occupied by such member, the Consultant may request the replacement of such member, and the Procuring Entity shall not unreasonably refuse to act upon such request.
- 44.2 The responsibilities of the Counterpart Personnel shall be specified in Appendix III, attached hereto, and the Counterpart Personnel shall not perform any work beyond the said responsibilities.
- 44.3 If Counterpart Personnel are not provided by the Procuring Entity to the Consultant as and when specified in Appendix III, and or if the Counterpart Personnel lack the necessary training, experience or authority to effectively

undertake their responsibilities, the Procuring Entity and the Consultant shall agree on how the affected part of the Services shall be carried out, and the additional payments, if any, to be made by the Procuring Entity to the Consultant as a result thereof pursuant to **GCC** Clause 53, hereof.

45) Performance Security

- 45.1 Within ten (10) calendar days from receipt of the Notice of Award from the Procuring Entity, but in no case later than the signing of the contract by both parties, the Consultant shall furnish the performance security in any the forms chosen by the Procuring Entity prescribed in the **ITB** Clauses 33.2 and 33.3.
- 45.2 The performance security posted in favor of the Procuring Entity shall be forfeited in the event it is established that the Consultant is in default in any of its obligations under the contract.
- 45.3 The performance security shall remain valid until issuance by the Procuring Entity of the Certificate of Final Acceptance.
- 45.4 The performance security may be released by the Procuring Entity and returned to the Consultant after the issuance of the Certificate of Final Acceptance subject to the following conditions:
 - a) There are no pending claims against the Consultant or the surety company filed by the Procuring Entity;
 - b) The Consultant has no pending claims for labor and materials filed against it; and
 - c) Other terms specified in the **SCC**.
- 45.5 The Procuring Entity shall allow a proportional reduction in the original performance security in case of a reduction of the contract value, provided that any such reduction is more than ten percent (10%) and that the aggregate of such reductions is not more than fifty percent (50%) of the original performance security.

46) Standard Performance

- 46.1 The Consultant shall perform the Services and carry out their obligations hereunder with all due diligence, efficiency and economy, in accordance with generally accepted professional techniques and practices, and shall observe sound management practices, and employ appropriate advanced technology and safe and effective equipment, machinery, materials and methods.
- 46.2 The Consultant shall always act, in respect of any matter relating to this Contract or to the Services, as faithful advisers to the Procuring Entity, and shall at all times support and safeguard the Procuring Entity's legitimate interests in any dealings with third parties.
- 46.3 The Consultant shall furnish to the Procuring Entity such information related to the Services as the Procuring Entity may from time-to-time reasonably request.

46.4 The Consultant shall at all times cooperate and coordinate with the Procuring Entity with respect to the carrying out of its obligations under this Contract.

47) Consultant Not to Benefit from Commissions, Discounts, etc.

The remuneration of the Consultant pursuant to **GCC** Clause 54 hereof shall constitute the Consultant's sole remuneration in connection with this Contract or the Services and, subject to **GCC** Clause 48 hereof, the Consultant shall not accept for their own benefit any trade commission, discount or similar payment in connection with activities pursuant to this Contract or to the Services or in the discharge of their obligations hereunder, and the Consultant shall use its best efforts to ensure that its Personnel and agents similarly shall not receive any such additional remuneration.

48) Procurement by the Consultant

If the Consultant, as part of the Services, has the responsibility of advising or procuring goods, works or services, for the Procuring Entity, the Consultant shall comply with any applicable procurement guidelines of the Funding Source, and shall at all times exercise such responsibility in the best interest of the Procuring Entity. Any discounts or advantages obtained by the Consultant in the exercise of such procurement responsibility shall be for the benefit of the Procuring Entity.

49) Reports

The Consultant shall submit to the Procuring Entity the reports, deliverables and documents in English, in the form, in the numbers, and within the time periods set forth in Appendix II.

50) Assistance by the Procuring Entity on Government Requirements

50.1 The Procuring Entity may assist the Consultant and Personnel in the payment of such taxes, duties, fees and other impositions as may be levied under the Applicable Law by providing information on the preparation of necessary documents for payment thereof.

50.2 The Procuring Entity shall use its best efforts to ensure that the Government shall:

- a) provide the Consultant and Personnel with work permits and such other documents as shall be necessary to enable the Consultant or Personnel to perform the Services;
- b) arrange for the foreign Personnel and, if appropriate, their eligible dependents to be provided promptly with all necessary entry and exit visas, residence permits, and any other documents required for their stay in the Philippines for the duration of the Contract;
- c) facilitate prompt clearance through customs of any property required for the Services and of the necessary personal effects of the foreign Personnel and their eligible dependents;
- d) issue to officials, agents and representatives of the Government all such instructions as may be necessary or appropriate for the prompt and effective implementation of the Services; and

- e) grant to foreign Consultant, including its Personnel, the privilege, pursuant to the Applicable Law, of bringing into the Government's country reasonable amounts of foreign currency for purposes of the Services or for the personal use of the foreign Personnel and their dependents.

51) Access to Land

The Procuring Entity warrants that the Consultant shall have, free of charge, unimpeded access to all lands in the Philippines in respect of which access is required for the performance of the Services. The Procuring Entity shall be responsible for any damage to such land or any property thereon resulting from such access and shall indemnify the Consultant and each of the Personnel in respect of liability for any such damage, unless such damage is caused by the default or negligence of the Consultant or its Personnel.

52) Accounting, Inspection and Auditing

52.1 The Consultant shall:

- a) Keep accurate and systematic accounts and records in respect of the Services hereunder, in accordance with internationally accepted accounting principles and in such form and detail as to clearly identify all relevant time changes and costs, and the bases thereof;
- b) Permit the Procuring Entity or its designated representative and or the designated representative of the Funding Source at least once for short-term Contracts, and annually in the case of long-term Contracts, and up to one year from the expiration or termination of this Contract, to inspect the same and make copies thereof as well as to have them audited by auditors appointed by the Procuring Entity; and
- c) Permit the Funding Source to inspect the Consultant's accounts and records relating to the performance of the Consultant and to have them audited by auditors approved by the Funding Source, if so required.

52.2 The basic purpose of this audit is to verify payments under this Contract and, in this process, to also verify representations made by the Consultant in relation to this Contract. The Consultant shall cooperate with and assist the Procuring Entity and its authorized representatives in making such audit. In the event the audit discloses that the Consultant has overcharged the Procuring Entity, the Consultant shall immediately reimburse the Procuring Entity an amount equivalent to the amount overpaid. If overpayment is a result of the Consultant having been engaged in what the Procuring Entity (or, as the case may be, the Funding Source) determines to constitute corrupt, fraudulent, or coercive practices, as defined in **GCC** Clause 30.1(e) and under the applicable laws, the Procuring Entity shall, unless the Procuring Entity decides otherwise, terminate this Contract.

52.3 The determination that the Consultant has engaged in corrupt, fraudulent, coercive practices shall result in the Procuring Entity and/or the Funding Source seeking the imposition of the maximum administrative, civil and criminal penalties up to and including imprisonment under applicable laws.

53) Contract Cost

- 53.1 Except as may be otherwise agreed under **GCC** Clause 10, payments under this Contract shall not exceed the ceiling specified in the **SCC**. The Consultant shall notify the Procuring Entity as soon as cumulative charges incurred for the Services have reached eighty percent (80%) of this ceiling.
- 53.2 Unless otherwise specified in the **SCC**, the cost of the Services shall be payable in Philippine Pesos and shall be set forth in the Appendix IV attached to this Contract.

54) Remuneration and Reimbursable Expenditures

- 54.1 Payments of Services do not relieve the Consultant of any obligation hereunder.
- 54.2 Remuneration for the Personnel shall be determined on the basis of time actually spent by such Personnel in the performance of the Services including other additional factors indicated in the **SCC** after the date determined in accordance with **GCC** Clause 22, or such other date as the Parties shall agree in writing, including time for necessary travel via the most direct route, at the rates referred to, and subject to such additional provisions as are set forth, in the **SCC**.
- 54.3 Remuneration for periods of less than one month shall be calculated on an hourly basis for time spent in home office (the total of 176 hours per month shall apply) and on a calendar-day basis for time spent away from home office (1 day being equivalent to 1/30th of a month).
- 54.4 Reimbursable expenditures actually and reasonably incurred by the Consultants in the performance of the Services are provided in the **SCC**.
- 54.5 Billings and payments in respect of the Services shall be made as follows:
- a) The Procuring Entity shall cause to be paid to the Consultant an advance payment as specified in the **SCC**, and as otherwise set forth below. The advance payment shall be due after the Consultant provides an irrevocable standby letter of credit in favor of the Procuring Entity issued by an entity acceptable to the Procuring Entity in accordance with the requirements provided in the **SCC**.
 - b) As soon as practicable and not later than fifteen (15) calendar days after the end of each calendar month during the period of the Services, the Consultant shall submit to the Procuring Entity, in duplicate, itemized statements, accompanied by copies of receipted invoices, vouchers and other appropriate supporting materials, of the amounts payable pursuant to **GCC** Clauses 53.1 and 54 for such month. Separate monthly statements shall be submitted in respect of amounts payable in foreign currency and in local currency. Each separate monthly statement shall distinguish that portion of the total eligible costs which pertains to remuneration from that portion which pertains to reimbursable expenditures.
 - c) The Procuring Entity shall cause the payment of the Consultant's monthly statements within sixty (60) calendar days after the receipt by the

Procuring Entity of such statements with supporting documents. Only such portion of a monthly statement that is not satisfactorily supported may be withheld from payment. Should any discrepancy be found to exist between actual payment and costs authorized to be incurred by the Consultant, the Procuring Entity may add or subtract the difference from any subsequent payments. Interest shall be paid for delayed payments following the rate provided in the **SCC**.

55) Final Payment

- 55.1 The final payment shall be made only after the final report and a final statement, identified as such, shall have been submitted by the Consultant and approved as satisfactory by the Procuring Entity. The Services shall be deemed completed and finally accepted by the Procuring Entity and the final report and final statement shall be deemed approved by the Procuring Entity as satisfactory ninety (90) calendar days after receipt of the final report and final statement by the Procuring Entity unless the Procuring Entity, within such ninety (90)-day period, gives written notice to the Consultant specifying in detail deficiencies in the Services, the final report or final statement. The Consultant shall thereupon promptly make any necessary corrections within a maximum period of ninety (90) calendar days, and upon completion of such corrections, the foregoing process shall be repeated.
- 55.2 Any amount which the Procuring Entity has paid or caused to be paid in accordance with this clause in excess of the amounts actually payable in accordance with the provisions of this Contract shall be reimbursed by the Consultant to the Procuring Entity within thirty (30) calendar days after receipt by the Consultant of notice thereof. Any such claim by the Procuring Entity for reimbursement must be made within twelve (12) calendar months after receipt by the Procuring Entity of a final report and a final statement approved by the Procuring Entity in accordance with the above.

56) Lump Sum Contracts

- 56.1 For Lump Sum Contracts when applicable, notwithstanding the terms of **GCC** Clauses 10, 18.1, 34(c), 44.3, 54.2, 54.3, 54.4, 54.5, and 55.1, the provisions contained hereunder shall apply.
- 56.2 Personnel - Any replacement approved by the Procuring Entity in accordance with **ITB** Clause 28.3 shall be provided by the Consultant at no additional cost.
- 56.3 Staffing Schedule - Should the rate of progress of the Services, or any part hereof, be at any time in the opinion of the Procuring Entity too slow to ensure that the Services are completed in accordance with the Staffing Schedule, the Procuring Entity shall so notify the Consultant in writing and the Consultant shall at its sole cost and expense, thereupon take such steps as necessary, subject to the Procuring Entity's approval, or as reasonably required by the Procuring Entity, to expedite progress so as to ensure that the Services are completed in accordance with the Staffing Schedule.
- 56.4 Final payment pursuant to the Payment Schedule in Appendices IV and V shall be made by the Procuring Entity after the final report has been submitted by the Consultant and approved by the Procuring Entity.

- 56.5 Termination - Upon the receipt or giving of any notice referred to in **GCC** Clause 32 and if the Consultant is not in default under this Contract and has partly or substantially performed its obligation under this Contract up to the date of termination and has taken immediate steps to bring the Services to a close in prompt and orderly manner, there shall be an equitable reduction in the maximum amount payable under this Contract to reflect the reduction in the Services, provided that in no event shall the Consultant receive less than his actual costs up to the effective date of the termination, plus a reasonable allowance for overhead and profit.
- 56.6 An equitable adjustment in contract price may be mutually agreed upon by the Procuring Entity and the Consultant in writing using similar rates or unit prices as provided in **SCC**, or if not available, using applicable or current rates and prices to cover the amended or additional items in the consultancy contract, provided that the total increase in cost does not exceed 20% of the contract price.

57) Liquidated Damages for Delay

When the consultant fails to satisfactorily complete the services required under the contract within the specified period, inclusive of duly granted time extensions, if any, the consultant shall be liable for liquidated damages in an amount equal to one-tenth (1/10) of one percent (1%) of the cost of the unperformed portion for every day of delay.

In case the sum of liquidated damages reaches ten percent (10%) of the contract amount, the contract may be rescinded or terminated by the Procuring Entity, without prejudice to other courses of action and remedies available under the circumstances. In case the contract is terminated, the Procuring Entity may take over the contract or award the same to a qualified consultant through negotiated procurement. In addition to the liquidated damages, the erring consultant's performance security shall also be forfeited.

In case the delay in the completion of the services exceeds ten percent (10%) of the specified contract time plus any time extension duly granted to the consultant, the Procuring Entity may terminate the contract. It then forfeits the consultant's performance security and takes over the prosecution of the contract or awards the same to a qualified consultant through negotiated procurement.

Section V. Special Conditions of Contract

Notes on the Special Conditions of Contract

Similar to the BDS in Section III, the Clauses in this Section are intended to assist the Procuring Entity in providing contract-specific information in relation to corresponding clauses in the GCC.

The provisions of Section V complement the GCC included in Section IV, specifying contractual requirements linked to the special circumstances of the Procuring Entity, the Procuring Entity's country, the sector, and the Services purchased. In preparing Section V, the following aspects should be checked:

- a) Information that complements provisions of Section IV must be incorporated.
- b) Amendments and/or supplements to provisions of Section IV, as necessitated by the circumstances of the specific purchase, must also be incorporated.

However, no special condition which defeats or negates the general intent and purpose of the provisions of Section IV should be incorporated herein.

Special Conditions of Contract

GCC Clause	
1.1	The Procuring Entity is The Bases Conversion and Development Authority
1.2	The Consultant is <i>[insert name of the short-listed consultant with the HRRB]</i> .
1.3	The Funding Source is: The Government of the Philippines (GoP) through The 2025 BCDA Corporate Operating Budget.
6.2(b)	For a period of two years after the expiration of this Contract, the Consultant shall not engage, and shall cause its Personnel not to engage, in the activity of a purchaser (directly or indirectly) of the assets on which they advised the Procuring Entity under this Contract nor in the activity of an adviser (directly or indirectly) of potential purchasers of such assets. The Consultant also agrees that their affiliates shall be disqualified for the same period of time from engaging in the said activities.
7	The Member in Charge is <i>[name of member, address, and other necessary contact information]</i> .
8	Not Applicable.
10	No further instructions.
12	The Authorized Representatives are as follows: For the Procuring Entity: _____ President and CEO For the Consultant: _____
15.1	The Procuring Entity's address for Notices is: Attention: _____. President and CEO Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City Trunkline : (632) 8575-1700 Fax: (632) 816-0996

	The Consultant's address for Notices is: <i>[Insert address including, name of contact, fax and telephone number]</i>. NOTE: <i>Contact details to be filled out by the winning consultant prior to contract signing.</i>
15.2	Notice shall be deemed to be effective as follows: (a) in the case of personal delivery or registered mail, on delivery; (b) in the case of electronic mail, on delivery.
18.2	<i>State here Consultant's account where payment may be made.</i>
19	No further instructions.
20)	No additional provision. If the Consultant is a joint venture, All partners to the joint venture shall be jointly and severally liable to the Procuring Entity.
22	None
24	The contract shall terminate upon the issuance of the Certificate of Completion to the Consultant.
37.2	<i>State here the governing rules of procedure or the applicable rules of arbitration between the parties; if none, state "Not applicable."</i>
38.1	The drawings, specifications, designs, reports, other documents and software prepared by the Consultant for the Procuring Entity under this Contract that shall become and remain the property of the Procuring Entity are as follows:
41(c)	The Consultant's actions requiring the Procuring Entity's prior approval are as follows: <i>[List here actions of the Consultant that require the Procuring Entity's approval]</i>
42.5	The Consultant may change its Key Personnel only for justifiable reasons as may be determined by the Procuring Entity, such as death, serious illness, incapacity of an individual Consultant, resignation, among others, or until after fifty percent (50%) of the Personnel's man-months have been served. Violators will be fined an amount equal to the refund of the replaced Personnel's basic rate, which should be at least fifty percent (50%) of the total basic rate for the duration of the engagement.
45.4(c)	<i>Specify additional conditions, if any, that must be met prior to the release of the performance security. Otherwise, state "No further instructions".</i>
53.1	The total ceiling amount in Philippine Pesos is <i>[insert amount]</i> .
53.2	No further instructions.
54.2	No additional instructions.

54.4	Reimbursement is not applicable.
54.5(a)	No advance payment is allowed.
54.5(c)	The interest rate is zero.
56.6	An equitable adjustment in contract price may be mutually agreed upon by the Procuring Entity and the Consultant in writing using similar rates or unit prices as provided in SCC, or if not available, using applicable or current rates and prices to cover the amended or additional items in the consultancy contract, provided that the total increase in cost does not exceed 20% of the contract price.

Section VI. Terms of Reference

TERMS OF REFERENCE

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY (BGC), TAGUIG CITY

1. GENERAL BACKGROUND

The Bases Conversion and Development Authority (BCDA) is mandated to transform former military bases and other properties into productive civilian use, in partnership with the private sector and relevant stakeholders. In line with this mandate, BCDA is undertaking the procurement of consulting services for the updating and enhancement of the Master Development Plan of Bonifacio Global City.

BCDA, in partnership with the private sector, played a pivotal role in the transformation of Fort Bonifacio into what is now known as BGC. This successful public-private partnership model, executed through a joint venture agreement, enabled the conversion of a former military camp into one of the most dynamic and high-value urban districts in the country. The master-planned development attracted top-tier commercial, residential, and institutional investments, making BGC a premier growth area in Metro Manila.

The urban fabric of BGC continues to evolve, influenced by new developments and planned infrastructure. One of the most significant upcoming projects is the Metro Manila Subway, which will include two dedicated stations in BGC—one near Kalayaan Avenue and another in the Market! Market! area. This infrastructure will greatly improve regional connectivity, increase land values, and catalyze further development activities in and around the area. Additionally, major redevelopment efforts, such as the planned transformation of Market! Market! and surrounding areas by BCDA and its private sector partners, are expected to redefine key activity zones in the district.

Despite the rapid development, a significant portion of Gross Floor Area (GFA) allocated to BCDA remains unutilized. This presents a unique opportunity to strategically redistribute or monetize GFA entitlements, potentially through direct sale, joint ventures, or transfer arrangements. To do this effectively, a comprehensive review of existing GFA allocations and distribution is required to ensure compliance and maximize value.

2. DESCRIPTION OF THE CONSULTING SERVICES

The Consulting Services required under this Terms of Reference (TOR) shall be for the Consulting Services for the Preparation of the Updated Master Development Plan (MDP) of Bonifacio Global City (BGC), Taguig City, herein referred to as “Consulting Services”.

3. APPROVED BUDGET FOR THE CONTRACT

The Approved Budget for the Contract (ABC) of the Consulting Services under this TOR is **Pesos: Forty-Nine Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (PhP49,627,200.00)**, inclusive of all applicable taxes and fees. Bids received in excess of the ABC shall be automatically rejected during the opening of the financial proposal.

4. OBJECTIVES

The Updated Master Development Plan (MDP) for BGC shall serve as a strategic and implementable guide for efficient, high-quality, and future-ready development. To maximize the development of BGC, BCDA intends to engage a consultant who shall be responsible for the Preparation of the Updated MDP consistent with the following

General Objectives:

- a. Update the BGC MDP to reflect current conditions, policies, and market dynamics, including an urban design update to incorporate modern and future proof concepts in public realm, streetscapes, massing, frontage and podium treatments, view corridors, Transit-Oriented Development (TOD) interfaces, and active mobility;
- b. Analyze and reallocate BCDA's GFA holdings to match future development needs and infrastructure carrying capacity, optimizing land use and value;
- c. Identify available/underutilized lands for disposition, development, or GFA transfer, supported by spatial analyses and market sounding activities;
- d. Undertake parcel-level land valuation and GFA appraisal to inform the reallocation strategy, disposition sequencing, pricing/fee policy, and investment prioritization, using market-tested methods aligned with applicable professional standards.
- e. Assess the impacts of GFA redistribution, particularly economic, environmental, social, traffic, mobility, and infrastructure, and define mitigation and enhancement measures;

- f. Evaluate the feasibility of expanding the BGC planning area and recommend the enabling policy and procedural steps;
- g. Embed a Sustainability & Resilience Framework into planning, urban design, infrastructure, and implementation.

5. PROJECT AREA

The whole Bonifacio Global City (BGC) has a total land area of 240-hectares. It is divided into six distinct planning districts which are North Bonifacio, University Park, Bonifacio Center, Station Square East, Bonifacio South, and Crescent Park West.

6. SCOPE OF SERVICES

To attain the above objectives, the scope of the Consulting Services shall cover the following:

6.1. Project Management & Stakeholder Engagement

- 6.1.1. **Project Management.** The Consultant shall liaise closely with BCDA and stakeholders to address any project concerns, manage and guide a team of experts to ensure timely, high-quality delivery of all contract outputs, monitor progress against the work plan, and oversee scheduling and prioritization to meet project goals.
- 6.1.2. **Stakeholder Assessment and Management.** The Consultant shall create and implement a detailed stakeholder engagement strategy which shall include a plan for consultation and communication with stakeholders, the conduct of social preparation activities to inform stakeholders of the project and manage any possible disagreement on the project, and the conduct of other stakeholder engagement activities during the different components or stages of the project.
- 6.1.3. **Development of Design and Monitoring Framework.** The Consultant shall prepare the design and monitoring framework (DMF) for the Project, which will include, among others, the monitoring requirements for BCDA in terms of contract implementation and management.
- 6.1.4. **Inception Report.** The Consultant together with BCDA shall lay out the detailed work program for the Project including the

timeline of activities, the action plan, the general methodologies to be implemented, and provide a foundational direction for the MDP update.

6.2. Master Plan Updating

- 6.2.1. **Data Collection, Situational Analysis, and Visioning.** The Consultant shall consolidate and evaluate all existing BCDA plans, including those of BCDA's subsidiaries and affiliated agencies like Fort Bonifacio Development Corporation and Bonifacio Estate Services Corporation. The Consultant shall subsequently conduct a visioning workshop with BCDA and other relevant stakeholders to identify key drivers in achieving the vision of BCDA for BGC, especially with regard to a shared vision for urban development, design and other related areas.
- 6.2.2. **GFA and Land Inventory.** The Consultant shall create and maintain for the duration of the project, an inventory of all existing and planned Gross Floor Area (GFA), including identified available or underutilized lands. Deliverables under this item should be clearly translated into maps or site plans with accompanying spatial analyses, tables, diagrams, charts etc. Files submitted by the Consultant should be interoperable with the existing software, programs, or systems of BCDA.
- 6.2.3. **GFA Reallocation, Planning and Disposition Opportunities.** The Consultant shall develop a comprehensive strategy to optimize GFA reallocation within BGC, including the identification of optimal disposition opportunities, long-term planning for areas which will be affected by the GFA reallocation, and a financial framework for transferring and/or disposing of GFA.
- 6.2.4. **Updated Master Plan.** The Consultant shall prepare and submit a refined Master Plan that responds to the targeted contextual changes and addresses identified gaps in the existing plan, while maintaining consistency with the overarching development framework and shared vision set out for BGC. The refined master plan shall integrate all relevant findings, outcomes, and recommendations derived from the activities and analyses conducted under this Scope of Services.

6.3. **GFA Valuation and Appraisal.** The Consultant shall conduct a valuation and appraisal of the resulting existing and planned GFA allocations within BGC. This shall include an assessment of market values, rental rates, and development potential based on current real estate trends, land use designations, and location-specific attributes. The objective is to determine the indicative economic value of GFA allocations across different land uses and parcels, to support strategic planning, investment decisions, and potential reallocation of BCDA. Valuation methods shall be consistent with industry standards and relevant government appraisal guidelines. Valuation and appraisal results shall form part of the overall master plan update.

6.4. **Legal Framework.** The Consultant shall develop a legal framework to allow BCDA to dispose of reallocated GFA through sale, lease, joint venture, or other modes of disposition, and shall provide recommendations to resolve existing legal hindrances to the disposition of the GFA.

6.5. **Institutional Review.** The Consultant shall review the existing institutional arrangements governing Bonifacio Global City, and provide recommendations for the improvement of the arrangement.

6.6. **Impact Assessments**

6.6.1. **Financial Analysis.** The Consultant shall prepare a financial model that thoroughly evaluates a project's financial viability including research on relevant benchmark rates of return, computation of relevant asset/firm valuation metrics, research on relevant financing data, insurance costs, other market risk mitigation measures, taxes and tax implications, recommendations on an optimal feasible financing plan for the project, and other information relevant to assessing the financial viability of the project.

6.6.2. **Social Impact and Safeguard Assessment.** The Consultant shall conduct a socio-economic baseline study on the demographics, economic conditions, and social structures of affected communities. Activities for this assessment include surveys and focus group discussions to gather an in-depth understanding of the affected stakeholders, assess the acceptability of the project based on the perspectives of the

stakeholders, assess potential social impacts, and recommend strategies to mitigate negative impacts.

- 6.6.3. **Market Assessment.** The Consultant shall conduct a comprehensive market assessment, encompassing research into the current market value and demand for the project area, evaluation of similar real estate projects, assessment of the surrounding area's business and economic activities, a comparative analysis of the project's expected fees against those of existing facilities, market soundings, and other relevant assessments, all of which will be incorporated into a final Market Assessment report.
- 6.6.4. **Economic Impact Assessment.** Based on data collected from BCDA, its subsidiaries or affiliates, and the Consultant's own research efforts, the Consultant shall conduct a strategic-level assessment of economic costs and benefits of the project through a calculation of the economic internal rate of return (EIRR) including sensitivity analysis as required for obtaining government approval.
- 6.6.5. **Traffic Impact Assessment.** Based on data collected from BCDA, its subsidiaries or affiliates, and the Consultant's own research efforts, the Consultant shall conduct a strategic-level evaluation of how new developments will affect the surrounding transportation network. This includes the study of existing traffic conditions and projection of future traffic volumes to be generated by new developments. Traffic assessments should also provide recommendations on how to integrate new transport developments in BGC with existing transport routes outside the area.
- 6.6.6. **Infrastructure Capacity Assessment.** Based on data collected from BCDA, its subsidiaries or affiliates, and the Consultant's own research efforts, the Consultant shall conduct a strategic-level assessment of the current capacity and condition of the existing infrastructure systems in BGC including but not limited to roads, utilities, and ICT infrastructure to determine their ability to support new developments to be identified in this study. This assessment will identify any deficiencies or constraints and provide BCDA with implementable recommendations for necessary upgrades or improvements.

6.6.7. **Environmental Impact Assessments.** The Consultant shall conduct an initial screening-level assessment to identify relevant environmental issues to the project. Subsequently, the Consultant shall conduct a strategic-level environmental baseline and impact assessment on issues identified during the screening assessment. These may include but are not limited to climate hazards, air pollution, noise pollution, heat islands etc. The Consultant shall then recommend mitigation measures based on their analysis inputs of stakeholders, and data collected from BCDA, its subsidiaries or affiliates, all of which will be incorporated into an Environment and Social Management Plan. Additionally, the Consultant shall also develop an Environmental and Social Impact Assessment report, with inputs from SAM, SISA and EIA work conducted

6.7. Potential Expansion of BGC Planning Areas

- 6.7.1. **Pre-Feasibility Study of Expansion.** The Consultant shall conduct a strategic-level assessment of the viability of including areas adjacent to the project area into the jurisdiction and bounds of BGC. The resultant metes and bounds delineating the proposed expansion shall be generated.
- 6.7.2. **Legal and Institutional Review.** The Consultant shall review existing legal frameworks, regulatory provisions, and institutional arrangements relevant to the potential expansion area such as but not limited to the Taguig City Comprehensive Land-Use Plan (CLUP) and Comprehensive Development Plan (CDP).
- 6.7.3. **Recommended Next Steps.** The Consultant shall deliver to BCDA a strategic and implementable action plan serving as a roadmap that outlines the recommended pathways for advancing the proposed expansion, should this prove to be feasible and viable.

7. OTHER RESPONSIBILITIES

Notwithstanding the obligation of the Consultant to secure permits, licenses, and other documents needed to implement the Consulting Services, the Consultant shall ensure that all requirements of the Commission of Audit and other concerned government agencies are properly and promptly complied with for the efficient implementation, completion, and turn-over of the Consulting Services.

8. DELIVERABLES

Details of which have been discussed in Section 5: Scope of Services, the Consultant shall prepare and submit, but not limited to, the following documents within the specified timeframes from Notice to Proceed (NTP):

- 8.1.** Inception Report; three (3) ring bound copies, and corresponding PDF file
- 8.2.** Preliminary Studies; three (3) ring bound copies each, and corresponding PDF files
 - 8.2.1.** Updated Base Maps, GFA, and Land Inventory
 - 8.2.2.** GFA Reallocation and Disposition Strategy
 - 8.2.3.** Inventory of Maps and Preliminary Spatial Analyses
- 8.3.** Conceptual Master Plan three (3) ring bound copies each, and corresponding PDF files
 - 8.3.1.** Preliminary GFA Redistribution Scenarios
 - 8.3.2.** Draft Updated Master Plan and Impact Studies
- 8.4.** Final Master Plan and Reports; three (3) hard bound copies each, and corresponding PDF file
- 8.5.** Potential Expansion Pre-Feasibility Report and Legal and Institutional Review; three (3) hard bound copies, and corresponding PDF file
- 8.6.** Presentation Materials for all reports, both in PPT and PDF formats
- 8.7.** Corresponding digital document files of all tables, financial models, computations, and presentation materials (in .xls, .xlsx, .csv, .ppt, .pdf format), CAD/GIS data, and other electronic files of Surveys, Maps, and Technical Studies done for the preparation of all the deliverables transferred via Google Drive, and physically via external hard drive;
- 8.8.** Official Approval of the Updated Master Plan by the BGC Planning and Review Board (PRB); Original copy of the PRB Resolution and corresponding PDF file;
- 8.9.** Official Approval of the Updated Master Plan by the Local Government Unit of Taguig City; Original copy of the document and corresponding PDF file; and
- 8.10.** Monthly progress report highlighting the different activities done for the month, three (3) ring bound copies, and corresponding PDF files

9. OBLIGATIONS OF THE CONSULTANT

- 9.1. Responsibilities of the Consultant.** Generally but without limiting the Consultant's responsibilities stated under this TOR which shall form part of the Contract, the Consultant shall:
- 9.1.1.** Accept full responsibility for the Consulting Services to be performed under this TOR; and
 - 9.1.2.** Perform the work in an efficient and diligent manner.
- 9.2. Timeliness on Processing Requests and Claims.** The Consultant shall submit the deliverables stipulated in this TOR in a timely manner consistent with the timelines agreed upon by BCDA.
- 9.3. Records.** The Consultant shall keep accurate and systematic records and accounts with respect to the Consulting Services in such form and with such details as is customary and sufficient to establish accurately that the costs and expenditures have been duly incurred.
- 9.4. Information and Progress Reports.** In addition to the deliverables required in this TOR, the consultant shall furnish BCDA with any information and/or report relative to the Consulting Services as BCDA and other relevant government agencies may from time to time reasonably request. Also, consistent with the TOR, the Consultant shall submit a monthly progress report which shall be submitted on the 5th day of the succeeding month and shall include the following information:
- 9.4.1. Executive Summary
 - 9.4.2. Project Team Organization of the Consultant
 - 9.4.3. Project Description including time schedule, and project status
 - 9.4.4. Summary of main issues and challenges including recommended solutions
 - 9.4.5. Summary of activities and accomplishments for the period
 - 9.4.6. Planned activities for the next period
- 9.5. Assignment and/or Sub-Contract.** The Consultant may engage qualified sub-consultants or assignees for any portion of the Consulting Services upon BCDA's prior written approval.

- 9.6. **Prohibition on Professional Engagement.** No full-time Staff of the Consultant during his assignment under the Contract shall, without the written consent of BCDA, engage directly or indirectly, either in his name or through the Consultant, in any activity in the Philippines which will conflict with the performance of his duties or assignment under the Contract.
- 9.7. **Confidentiality.** Except with the prior written consent of BCDA, the Consultant or its Principals and Staff shall not at any time communicate to a person or entity any information disclosed thereto for the purpose of the Consulting Services, nor shall the Consultant or its Principals and Staff make any public information as to the recommendations formulated in the course of or as a result of the Consulting Services.
- 9.8. **Independent Contractor.** Nothing contained herein shall be construed as establishing or creating between BCDA and the Consultant the relationship of employer and employee or principal and agent, it is understood that the position of the Consultant and anyone else performing the Consulting Services is that of an independent contractor.

10. OBLIGATIONS OF BCDA

- 10.1. **Project Data.** BCDA shall make available to the Consultant, for reference, all existing documents pertaining to the Project. Whenever practicable, BCDA shall provide assistance to the Consultant in securing data from concerned government agencies/offices. BCDA shall furnish the Consultant all available plans and other instructions or documents that may be needed for the effective performance of its duties.
- 10.2. **Availability of Funds.** Funds required for the engagement of the Consulting Services of the Consultant in the amount of **PhP Forty-Nine Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (PhP 49,627,200.00)**, inclusive of all applicable taxes and fees, is made available by BCDA through the issuance of Certificate of Funds Availability (CFA) for that purpose.
- 10.3. **Evaluation of Consultant's Outputs.** BCDA shall review and evaluate the documents submitted by the consultants as required herein. BCDA shall be given a maximum period of fifteen (15) working days to review and evaluate each and every report

submitted by the Consultant excluding the Final Report for which BCDA Board Approval shall be required.

- 10.4. Evaluation of the Performance of the Consultant.** BCDA shall conduct an evaluation of the performance of the consultant at the end of the Project. Consultants that have a below satisfactory performance shall be banned from bidding out for another BCDA project for a period of one (1) year.

11. MANNING REQUIREMENT

The Consultant shall provide a team comprising qualified technical personnel, support, and administrative staff (not necessarily limited to those listed below) with duties and responsibilities described in this TOR and with satisfactory experience in implementing projects of similar nature described in this TOR.

The Consultant shall ensure that all nominated key personnel will be available and able to devote sufficient time and attention to meet the Project's requirements and deadlines throughout the contract period.

The Consultant shall ensure that the key personnel nominated on the project do not have an ongoing project when the contract is awarded to them to ensure full supervision of the Project. The nominated personnel shall also be knowledgeable with the conditions set forth in the IRR of RA 12009.

The Consultant is required to have the following minimum qualifications and experience for its key personnel:

1. Team Leader - Master Planner	
Minimum Qualifications	Major Tasks / Responsibilities
• Must be a master planner with relevant license/ certification in the field of urban/ environmental Planning, landscape architecture or related fields in master planning; • Must have a diploma, certificate or hold a degree in the field of urban/ environmental planning, landscape architecture or	• Lead the overall project strategy, work program, and quality control from inception to final approvals; • Direct the Master Plan updating process, integrating all studies (GFA, market, transport, infrastructure, environment/social, finance/economics) into a coherent plan; • Oversee stakeholder engagement, chair workshops/visioning, and secure alignment with BCDA, PRB, Taguig LGU, partners and other

related fields in master planning; • Must have a minimum of ten (10) years relevant experience in local and/or international Urban/ Environmental Planning • Must have undertaken at least three (3) Master Development Planning Projects, one (1) of which must be international in scope • Must have completed at least one (1) local or international Master Development Planning Project as a Team Leader / Project Manager • Must have at least forty (40) hours of relevant training in the last five (5) years	stakeholders; • Guide urban design updates (public realm, streetscapes, massing, view corridors, TOD interfaces, active mobility) and embed sustainability & resilience. • Ensure timely delivery of all reports and map/data products; manage risks, issues, and change control against the schedule. • Present key outputs and secure required approvals/resolutions (PRB, LGU) and BCDA reviews. • Maintain compliance with the TOR, contract and confidentiality obligations. • Direct the Design & Monitoring Framework (DMF) and monthly progress reporting.
2. Deputy Team Leader - Financial Analyst	
Minimum Qualifications	Major Tasks / Responsibilities
• Must be a Certified Public Accountant and/or Chartered Financial Analyst • Must hold a degree in the field of Finance / Accountancy / Economics • Must have a minimum of ten (10) years of demonstrated experience as a financial & economic analyst, including extensive experience in financial modeling and analysis. • Must have undertaken at least three (3) Projects with financial modeling and analysis component for master planning or infrastructure projects, one (1) of which must be international in scope • Must have completed at least one (1) master planning or infrastructure project as a Team Leader / Project	• Build and maintain the project financial model; assess financial viability and funding options. • Translate GFA reallocation and disposition strategies into revenue/cash-flow scenarios and pricing/disposition policy inputs. • Consolidate benchmark rates, financing terms, taxes/insurance, risk mitigations into model assumptions. • Coordinate with Economic Specialist on interfaces between financial and economic analyses. • Stress-test sensitivities and prepare financing plan recommendations for implementation. • Contribute to policy notes on disposition, financial policy and

Manager or Deputy Team Leader/ Project Manager Must have at least forty (40) hours of relevant training in the last five (5) years	other relevant components - Provide financial sections for preliminary, conceptual, and final reports. - Support leader in management reporting on financial implications of planning options.
3. Real Estate Market Specialist	
Minimum Qualifications	Major Tasks / Responsibilities
- Must be a licensed Real Estate Appraiser/Broker or Environmental Planner - Must hold a degree in the field of Business Administration / Real Estate Management or related field in master planning or urban planning - Must have a minimum of ten (10) years relevant experience in local and/or international Business Development or Master Planning Projects or zoning- related projects - Must have undertaken at least three (3) Projects with land valuation/ appraisal component for Master Planning or Infrastructure Projects - Must have at least forty (40) hours of relevant training in the last five (5) years	- Lead GFA valuation/appraisal and parcel-level land valuation using market-tested methods and standards. - Compile comparables on sales, rents, absorption, cap rates; validate through market sounding. - Map value differentials by use/location; produce valuation tables, dashboards, and map layers - Advise on disposition strategy, pricing policy, and sequencing to maximize BCDA value capture. - Assess demand/supply across asset classes and adjacent markets to inform land-use/GFA mix. - Coordinate with Planning, Transport, and Infrastructure teams to reflect market feasibility. - Prepare market assessment report sections and presentation materials. - Update valuations as scenarios evolve through the planning stages.
4. Legal and Policy Expert	
Minimum Qualifications	Major Tasks / Responsibilities
Must be a Lawyer or a Legal and/or Policy Expert with license/ certification in the field of public administration, public policy, finance, economics, legal	- Review legal/institutional frameworks affecting BGC (PRB, Taguig CLUP/CDP interfaces, joint-venture/ estate regulations). - Advise on policy steps and enabling

administration or fields relevant to the project • Must be a licensed lawyer or hold a degree in the field of public policy, legal administration, finance, economics or other relevant fields • Must have a minimum of ten (10) years relevant experience in resolving legal issues related to real estate • Must have undertaken at least three (3) Projects as a Legal and Policy Expert, preferably projects related to real estate, urban development or estate planning • Must have at least forty (40) hours of relevant training in the last five (5) years	instruments for potential planning-area expansion. • Identify compliance risks in GFA reallocation/ disposition and recommend policy/ procedural safeguards. • Draft/ quality-check policy and approval roadmaps (PRB/LGU processes) for plan adoption. • Contribute to stakeholder communications on statutory and regulatory matters. • Provide legal sections and clearances for reports and presentations.
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5. Infrastructure Specialist

Minimum Qualifications	Major Tasks / Responsibilities
• Must be an Infrastructure Specialist with relevant license/ certification in the field of engineering, urban/environmental planning or relevant fields • Must have a diploma or hold a degree in the field of Civil Engineering or related technical discipline in the field of infrastructure master planning and design • Must have a minimum of ten (10) years relevant experience in Transport Planning • Must have undertaken at least three (3) related undertakings on infrastructure planning, or master planning with infrastructure capacity assessment component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Assess current and future capacity of utilities and road networks; identify gaps, constraints, and upgrade needs. • Define infrastructure strategies and phasing to support planned GFA redistribution and new development. • Coordinate with utility providers; outline technical standards and resilience measures. • Quantify infrastructure costs and implementation priorities for upgrades. • Integrate infrastructure recommendations into the Master Plan and maps. • Provide inputs to financial/economic analyses (capex/O&M implications). • Contribute to environmental/ climate risk considerations for

	infrastructure siting/design. • Prepare infrastructure sections and schematic layouts for reports.
6. Transport Planner	
Minimum Qualifications	Major Tasks / Responsibilities
• Must be a transport planner with a relevant license/certification in the field of civil engineering, transport planning, urban planning, environmental planning or other relevant fields • Must have a diploma or hold a degree in the field of civil engineering, transportation planning, transportation engineering or related technical discipline in the field of transportation studies • Must have a minimum of five (5) years relevant experience in transport planning • Must have undertaken at least two (2) local or international master planning projects with transport planning component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Lead Traffic Impact Assessment and related studies • Develop network and junction improvements, street typologies, and active mobility/TOD interfaces including upcoming subway stations. • Propose demand management (parking/curb policy) and last-mile connectivity solutions. • Coordinate with Master Planner on public-realm/ streetscape integration. • Provide transport inputs to GFA reallocation options and phasing. • Produce transport figures, maps, and appendices for all report stages. • Support stakeholder sessions on mobility trade-offs and benefits. • Advise on monitoring indicators for transport performance in the master plan
7. Urban Planner/Landscape Architect	
Minimum Qualifications	Major Tasks / Responsibilities
• Must be an Urban Planner or Landscape Architect with relevant license/certification in the field of urban planning, environmental planning, landscape architecture, or other relevant fields • Must hold a degree in fields such as urban planning, master planning, landscape architecture, or other related fields	• Lead urban design updates, particularly public realm networks, open space hierarchy, frontage/podium treatments, massing, and view corridors. • Prepare concept plans, illustrative plans/ sections, and design guidelines that embed sustainability & resilience. • Coordinate with Transport and

• Must have a minimum of five (5) years relevant experience in master planning, urban design or relevant fields • Must have undertaken at least two (2) local or international master planning projects as an urban/environmental planner, landscape architect or other related component • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	- Infrastructure on complete streets and green/blue infrastructure. • Translate GFA scenarios into block/massing tests and public-space ratios. • Produce high-quality mapping/graphics and assist with visualization materials. • Support visioning workshops and design charrettes with stakeholders. • Ensure consistency of design standards across districts and phases. • Provide urban design chapters for conceptual and final master plan reports.
8. Economic Specialist	
Minimum Qualifications	Major Tasks / Responsibilities
• Must be an Economic Specialist with relevant license/ certification in the field of economics, finance, accountancy or other relevant fields • Must hold a degree in economics, finance, or other related fields • Must have a minimum of five (5) years relevant experience as a financial or economic specialist, master planner or other relevant fields • Must have undertaken at least two (2) local or international projects as an economic specialist with project components related to economic/financial analysis • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Prepare Economic Impact Assessment (cost-benefit, IRR) for preferred scenarios. • Define economic assumptions, externalities, and “wider benefits” (jobs, productivity, agglomeration). • Run sensitivity tests and risk analysis to support decision thresholds and approvals. • Align with Financial Analyst on consistent baselines and scenario definitions. • Summarize economic justifications for PRB/LGU approvals • Provide inputs to policy recommendations on prioritization and phasing. • Draft economic sections and executive summaries for all report stages. • Present analysis highlights to BCDA and stakeholders as needed.
9. Environmental and Social Development Specialist	

Minimum Qualifications	Major Tasks / Responsibilities
• Must be an environmental or social development specialist with a relevant license/certification in the field of environmental planning, community development or related fields • Must hold a degree in environmental planning, urban planning, master planning, community development, social sciences or other related fields. • Must have a minimum of five (5) years relevant experience in master planning, environmental and/or social impact assessment or community development planning • Must have undertaken at least two (2) local or international projects as an environmental and/or social development specialist with project components related to the assigned task/ responsibilities • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Conduct environmental and social baselines; identify climate hazards and vulnerable groups. • Prepare Environmental & Social Management Plan (ESMP) with mitigation and enhancement measures. • Lead social preparation activities (surveys, FGDs) and document stakeholder acceptability. • Ensure safeguards integration across design, transport, and infrastructure proposals. • Advise on compliance with national standards and good international practice. • Provide inputs to resilience framework, green/open-space strategies, and nature-based solutions. • Track ES indicators for the DMF and monthly reporting. • Draft ES sections for preliminary, conceptual, and final reports.

10. Technical Assistant Manager

Minimum Qualifications	Major Tasks / Responsibilities
• Must be a Project Manager with relevant license/ certification in project management, urban/environmental planning, finance, economics or other fields relevant to the project • Must hold a degree in fields such as urban planning, master planning, landscape architecture, economics, finance, accountancy, real estate or other fields related to the project • Must have a minimum of five (5) years relevant experience as a project manager, project director or its equivalent in the field of urban or	• Manage schedule, task tracking, and document control across all deliverables and reviews. • Consolidate monthly progress reports, action logs, and risk/issue registers. • Coordinate meetings, workshops, logistics, and minutes; follow through on actions. • Enforce formatting, versioning, and data/metadata standards for CAD/GIS/models. • Administer shared repositories (e.g., Google Drive) and external

environmental planning and/or financial/ economic analysis • Must have undertaken at least two (2) local or international projects in the field of master planning, real estate, finance or economics as a project manager/ director or related tasks • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	hard-drive submissions. • Support quality checks on figures, tables, and cross-references prior to submission. • Compile approval packages for PRB/LGU and BCDA evaluations. • Assist the Team Leader on communications and status dashboards.
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Foreign key personnel should comply with the regulations under Section 7 (I) of RA 8981, otherwise known as the "PRC Modernization Act of 2000" and secure a Special Temporary Permit (STP) from the concerned Board, subject to the approval of the Commission. The STP must be presented to BCDA at the time of submission of the Technical and Financial Proposals.

According to Article III, Section B, Paragraph 3 of the PRC Memorandum Order No. 03 Series of 2016, the requirements for the issuance of a STP for foreign professionals to be employed by Philippine or foreign private firms or institutions, are as follows:

- (a) a duly accomplished STP Application Form;
- (b) a copy of the Contract of Employment or Service, or Memorandum of Agreement between the private firm or institution and the foreign professional, indicating the terms of reference, nature of engagement, scope, duration and other project or contract details; and
- (c) an official document showing that the application is a registered and licensed professional in the foreign state or country or any equivalent document.

Support staff essential to the completion of the project and its deliverables shall also be present. These may include but are not limited to additional environmental planners, architects, civil engineers, analysts, specialists, or experts relevant to the completion of the project deliverables or administrative staff.

12. PROJECT DURATION

The duration of the Consulting Services shall be two hundred and seventy (270) calendar days from the receipt by the Consultant of the Notice to Proceed. The

project duration shall exclude the fifteen (15) days allotted for the review and evaluation of the reports to be submitted by the Consultant to BCDA.

13. MANNER OF PAYMENT

- 13.1. **Fifteen Percent (15%)** of the Contract Price shall be paid by BCDA to the Consultant upon approval by BCDA of the Inception Report;
- 13.2. **Fifteen Percent (20%)** of the Contract Price shall be paid by BCDA to the Consultant upon approval by BCDA of the Results of the Preliminary Study;
- 13.3. **Twenty-Five Percent (20%)** of the Contract Price shall be paid by BCDA to the Consultant upon approval by BCDA of the Conceptual Master Plan
- 13.4. **Fifteen Percent (15%)** of the Contract Price shall be paid by BCDA to the Consultant upon approval by BCDA of the Final Master Plan and Reports;
- 13.5. **Fifteen Percent (15%)** of the Contract Price shall be paid by BCDA to the Consultant upon release of the Official Approval of the Final Master Plan by the BGC Planning and Review Board and the Local Government Unit of Taguig City.;
- 13.6. **Fifteen Percent (15%)** of the Contract Price shall be paid by BCDA to the Consultant upon the approval by BCDA of the final Master Plan reports, including the Potential Expansion Pre-Feasibility Report, and Legal and Institutional Review, and all required plans and outputs as evidenced by the issuance by BCDA of the Certificate of Completion.

Consistent with the provisions of RA 12009, all consultancy contracts shall be fixed price contracts. Any extension of contract time shall not involve any additional cost.

14. MODE OF PROCUREMENT

The procurement of this consulting service shall be undertaken through competitive bidding pursuant to RA 12009, as amended by RA 12009, and its Revised Implementing Rules and Regulation (IRR).

15. METHODOLOGY

A two-stage procedure shall be adopted whereby each Consultant shall be required to submit the following:

Stage 1 - Eligibility Documents; and

Stage 2 - Technical and Financial Proposals, simultaneously in separate sealed envelopes

The prospective consultants' proposals shall be evaluated based on the **Quality-Based Evaluation (QBE)**. Each consultant shall submit technical and financial proposals simultaneously in separate sealed envelopes. The technical proposal shall be considered in the Evaluation of the consultants and shall be given a weight of one hundred percent (100%).

16. MINIMUM QUALIFICATION OF CONSULTANT

- 16.1.** The firm, composed of the following shall be allowed to participate in the bidding for Consulting Services:
- 16.1.1.** Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
 - 16.1.2.** Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
 - 16.1.3.** Cooperatives duly organized under the laws of the Philippines, and of which at least sixty percent (60%) interest belongs to citizens of the Philippines; or
 - 16.1.4.** Persons/entities forming themselves into a joint venture, i.e., a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, That Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their JVA.
- 16.2.** The Consultant must be a reputable firm with at least fifteen (15) years of experience in master development planning and/or real estate feasibility, valuation, and development economics. In the case of joint ventures, the lead firm should have at least fifteen (15) years experience in master development planning and/or real estate

feasibility, valuation, and development economics, while associated firms should have at least ten (10) years of experience.

16.3. The firm must have satisfactorily completed at least three (3) relevant projects, at least two (2) projects should have an international scope or study area. At least one (1) of the three (3) projects must have a cost equivalent to at least sixty percent (60%) of the Approved Budget for the Contract (ABC). In this case, relevant projects include:

- Master Development Plans (MDPs) for large mixed-use/ commercial districts (30 hectares and above of land area), new towns, or similar urban areas;
- Real estate feasibility studies and impact assessments for large mixed-use/ commercial districts (30 hectares and above of land area), new towns, or similar urban areas;

16.4. In case of joint ventures, the lead firm and associated firms must have handled and finished at least three (3) relevant projects combined. Out of these three (3) projects, at least two should have an international project scope/study area. Lastly, at least one of these projects must have a cost equivalent to at least 60% of the Approved Budget for the Contract (ABC).

16.5. The key personnel who shall work for the project must meet the minimum qualifications under Article 11 of the Terms of Reference.

17. SHORTLISTING OF THE PROSPECTIVE BIDDERS

The shortlist shall consist of at most five (5) prospective bidders who will be entitled to submit bids. The criteria and rating system for shortlisting are as follows:

Criteria	Rating	Minimum Required Score
1. Relevant Experience of the Consultant	45%	31.5%
2. Qualification of the Key Personnel to be Assigned to the Project	45%	31.5%
3. Current Workload Relative to Capacity	10%	7%
Total	100%	70%

The prospective Consultant(s) must pass the required minimum score of seventy percent (70%) on each criterion to be shortlisted.

18. DETERMINATION OF THE HIGHEST RATED BID (HRB)

The shortlisted bidders shall be subjected to evaluation to determine the bidder with HRB, wherein the criteria and rating are as follows:

Criteria	Rating	Minimum Required Score
1. Relevant Experience of the Consultant	20%	14%
2. Qualification of the Key Personnel to be Assigned to the Project	40%	28%
3. Plan of Approach and Methodology	40%	28%
Total	100%	70%

The shortlisted bidder(s) must pass the required minimum score of seventy percent (70%) on each criterion.

19. PERFORMANCE SECURITY

19.1. To guarantee the faithful performance by the winning Consultant of its obligations, it shall post a performance security within a maximum period of ten (10) calendar days from the receipt of the Notice of Award (NOA) from BCDA and in no case later than the signing of the Contract.

19.2. The Performance Security shall be denominated in Philippine Peso and posted in favor of BCDA in an amount equal to the percentage of the total contract price in accordance with the following schedule:

Form of Performance Security	Amount of Performance Security (Equal to Percentage of the Total Contract Price)
a. Cash or cashier's/manager's check issued by a Universal or Commercial Bank	5%

b. Bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank: Provided, however, that it shall be confirmed or authenticated by a Universal or Commercial Bank, if issued by a foreign bank	5%
c. Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such security.	30%

- 19.3.** The Performance Security shall be forfeited in favor of BCDA should the Consultant fail to fulfill any of its obligations under the TOR of the Contract. Additional penalties may also be imposed upon the Consultant for such failure.

20. STANDARD OF SERVICES

The Consultant shall fulfill its obligations under the agreement by using its technical expertise and according to the best-accepted professional and industry standards. The Consultant shall exercise all reasonable skill, care, diligence, and prudence in the discharge of the duties agreed to be performed and shall always work in the best interest of BCDA. To attain these, the consultant shall provide personnel with sufficient qualifications and experience to ensure the full and satisfactory accomplishment of the required Consulting Services/Undertakings.

The Consulting Services shall be conducted by the Consultant in accordance with the instructions or directions made or to be made by BCDA at any time before its completion. The Consultant shall conduct regular consultations with BCDA in relation to the undertaking of its responsibilities.

All submitted requests, claims, and approvals shall comply with the conditions of the IRR of RA 12009 and within the prescribed period, herein.

21. GENERAL TERMS AND CONDITIONS

21.1. Conflict of Interests

All bids shall be accompanied by a sworn affidavit of the bidder that it is not related to the HoPE, members of the BAC, the TWG and the BAC Secretariat, the Head of the PMO or the end-user or implementing unit, and the project consultants by consanguinity or affinity up to the third

civil degree. Failure to comply with the aforementioned provision shall be a ground for the automatic disqualification of the bid in consonance with Section 30 of the IRR of the RA 12009.

All bidders also found to have conflicting interests with each other shall be disqualified to participate in the procurement a hand, without prejudice to the imposition of appropriate administrative, civil, and criminal sanctions. A bidder may be considered to have conflicting interests with another bidder in any of the events described in section 47.2 of the IRR of RA 12009.

21.2. Liquidated Damages

The Consultant obligates itself to perform and complete all the Services within the period specified in the TOR, beginning from the starting date exclusive of such extensions of time as may be mutually agreed upon in writing. Should the Consultant fail to complete the Consulting Services within the stipulated time, liquidated damages, not by way of penalty, shall be paid to BCDA by the Consultant in an amount equal to one-tenth of one percent (1/10 of 1%) of the price of the unperformed portion of the services for each day of delay based on the approved contract schedule. BCDA may consider termination of the contract once the amount of liquidated damages reaches ten percent (10%).

21.3. Delay; Extension of Time; Force Majeure

Any delay on the agreed completion date from failure of performance by either of the party shall not constitute a default hereunder nor shall give rise to any claim if such delay or failure is wholly attributable to acts of God, any act of sabotage, war, armed invasion, revolution insurrection blockade, riot, declaration of national emergency, industry-wide strike, or any other cause which cannot be foreseen, or even through foreseen, is beyond the reasonable control of either Party, or which cannot be avoided by the Consultant or BCDA despite the exercise of due diligence.

Within ten (10) days from the occurrence of such event, the Party affected shall notify in writing the other Party of such event of force majeure and of the obligations or part of the works the performance of which is affected by such force majeure. Immediately after such notification, the parties shall meet to discuss and agree on the appropriate steps/measures to be taken to minimize the effect(s) of the force majeure: provided that the party affected shall be entitled to an extension of the contract time for the number of days of the delay incurred by reason of the causes above mentioned.

21.4. Ownership of Reports and Documents

The reports, drawings, documents and materials compiled or prepared in the course of the performance of the Consulting Services are and shall remain the absolute properties of BCDA and shall not be used by the Consultant for purposes unrelated to the Consulting Services without the prior written approval of BCDA. Any equipment supplied by the BCDA, or for which payments are made or reimbursed shall become and remain the property of BCDA.

In addition, the consultant shall sign a Non-disclosure agreement upon the receipt of the plans and specifications for this Project.

21.5. Representation and Warranties

The Parties hereby represent and warrant that no government official has benefited directly or indirectly from this Consulting Services. The Parties warrant that they have not offered or given, and will not offer or give to any employee, agent or representative of either Party, any gratuity, with a view toward securing any business from one another, or influencing such persons with respect to terms, conditions or performance of any contract with each other.

- END -

Section VII. Philippine Bidding Document Related Forms

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SHORT-LISTING DOCUMENTS SUBMISSION FORM

[Date]

Bases Conversion and Development Authority
BCDA Corporate Center,
2nd Floor Bonifacio Technology Center,
31st Street corner 2nd Avenue, Bonifacio Global City,
Taguig City

Ladies/Gentlemen:

In connection with your Request for Expression of Interest dated _____ for Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City, [Name of Consultant] hereby expresses interest in participating in the eligibility and short-listing for said Project and submits the attached short-listing documents in compliance with the Short-listing Documents therefor.

In line with this submission, we certify that:

- a) [Name of Consultant] is not blacklisted or barred from bidding by the GoP or any of its agencies, offices, corporations, LGUs, or autonomous regional government, including foreign government or foreign or international financing institution; and
- b) Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct.

We acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our submission irrespective of whether we are declared eligible and short-listed or not.

We further acknowledge that failure to sign this Short-listing Documents Submission Form shall be a ground for our disqualification.

Yours sincerely,
Signature
Name and Title of Authorized Signatory
Name of Consultant
Address

TECHNICAL PROPOSAL FORMS

Notes for Consultants

The following summarizes the content and maximum number of pages permitted for the Technical Proposal. A page is considered to be one printed side of A4 or letter sized paper.

Cover Letter

Use TPF 1. Technical Proposal Submission Form.

Experience of the Firm

Maximum of *[insert acceptable number of pages]* introducing the background and general experience of the Consultant, including its partner(s).

Maximum of *[insert acceptable number of pages]* completed projects in the format of TPF 2. Consultant's References illustrating the relevant experience of the Consultant, including its partner. No promotional material should be included.

General approach and methodology, work and staffing schedule

Use TPF 4. Description of the Methodology and Workplan for Performing the Project, TPF 5. Team Composition and Task, TPF 7. Time Schedule for Professional Personnel, and TPF 8. Activity (Work) Schedule.

a) Technical Approach and Methodology

Explain the Bidder's understanding of the objectives of the assignment as outlined in the Terms of Reference (TOR). The technical approach and methodology that would be adopted to implement the required tasks should be in line with the Bidder's technical methodology. Do not repeat or copy the TOR.

b) Work Plan

Outline the plan for the implementation of the main activities or tasks of the Project, the content and duration, phasing and interrelations, milestones (including interim approvals by the Procuring Entity), and tentative delivery dates of the reports. The proposed work plan should be consistent with the technical approach and methodology, showing the Bidder's understanding of the TOR and ability to translate this into a feasible working plan. A list of the final documents (including reports) to be delivered as final output(s) should be included here. The work plan should be consistent with TPF 8. Activity (Work) Schedule Form

c) Organization and Staffing

Describe the structure and composition of the team, including the list of technical or managerial staff, and administrative support staff.

Curriculum Vitae (CV)

Use TPF 6. Format of Curriculum Vitae (CV) for Proposed Professional Staff.

Comments and Suggestions on the Terms of Reference and on Data, Services, and Facilities.

Use TPF 3.

Preferably, comments or suggestions should not be more than *[insert acceptable number of words]* using TPF 3. Nonetheless, failure to comply with the same shall not be a ground for disqualification. Non-submission or submission of this form in blank shall be considered as no comment or suggestion from the Consultant.

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TPF 1. TECHNICAL PROPOSAL SUBMISSION FORM

[Date]

Bases Conversion and Development Authority

2/F Bonifacio Technology Center
31st Street corner 2nd Avenue,
Bonifacio Global City, Taguig City

Ladies/Gentlemen:

We, the undersigned, offer to provide the Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, *Taguig City* in accordance with your Bidding Documents dated _____ and our Bid. We are hereby submitting our Bid, which includes this Technical Proposal, and a Financial Proposal sealed under a separate envelope.

In accordance with **ITB** Clause 22.1, we confirm that the information contained in the short-listing documents submitted earlier together with the Expression of Interest remain correct as of the date of bid submission.

If negotiations are held during the period of bid validity, *i.e.*, before _____, we undertake to negotiate on the basis of the proposed staff listed in Technical Proposal Form 5 (TFP 5). Our bid is binding upon us and subject to the modifications resulting from contract negotiations.

In accordance with **GCC** Clause 52, we acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our Bid irrespective of whether we enter into a contract with the Procuring Entity as a result of this Bid or not.

We understand you are not bound to accept any Bid received for the selection of a consultant for the Project.

We acknowledge that failure to sign this Technical Proposal Submission Form and the abovementioned Financial Proposal Submission Form shall be a ground for the rejection of our Bid.

Yours sincerely,
Authorized Signature:
Name and Title of Signatory:
Name of Firm:
Address:

TPF 2. CONSULTANT'S REFERENCES

Relevant Services Carried Out by the Consultant in the Last Ten (10) Years That Best Illustrate Qualifications

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Using the format below, provide information on each project, public or private, for which your firm/entity, either individually, as a corporate entity, or as one of the major companies within an association, was legally contracted.

Project Name:		Country:
Location within Country:		Professional Staff Provided by Your Firm/Entity(profiles):
Name of Client:		Nº of Staff:
Address:		Nº of Staff-Months; Duration of Project:
Start Date (Month/Year):	Completion Date (Month/Year):	Approx. Value of Services:
Name of Associated Consultants, if any:		Nº of Months of Professional Staff Provided by Associated Consultants:
Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed:		
Narrative Description of Project: Description of Actual Services and Nature of Services/Engagement <i>(whether principal consultant, associate consultant, support consultant, percentage of interest in the partnership or Joint Venture [in the case of Joint Venture Arrangement], sub-contractor, etc.)</i> provided by Your Firm and Your Staff <i>(whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)</i> . Please list down all your staff members involved in each project for which bidder was contracted.		
Proof of Undertaking (Certificate of Completion or Acceptance or valid proof of final payment issued by the client in case of completed contracts and Notice of Award, Notice to Proceed or signed contracts for on-going contracts and for contracts awarded but not yet started.)		

Consultant's Name [Firm/Entity/JV/Consortium]: _____

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)]

[Title]

Date: _____

TPF 3. COMMENTS AND SUGGESTIONS OF CONSULTANT ON THE TERMS OF
REFERENCE AND ON DATA, SERVICES, AND FACILITIES

***PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE
UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG
CITY***

On the Terms of Reference:

- 1.
- 2.
- 3.
- 4.
- 5.

On the data, services, and facilities to be provided by the Procuring Entity:

- 1.
- 2.
- 3.
- 4.
- 5.

**[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint
Venture/Consortium (in case of JV/Consortium)]**

[Title]

Date: _____

TPF 4. DESCRIPTION OF THE METHODOLOGY AND WORK PLAN FOR PERFORMING THE PROJECT

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Guidance Note:

The Bidder is required to provide a detailed description of the technical approach, methodology and work plan, including a proposed organization and staffing for the performance and execution of the Project.

a) Technical Approach and Methodology

Explain the Bidder's understanding of the objectives of the assignment as outlined in the Terms of Reference (TOR). The technical approach and methodology that would be adopted to implement the required tasks should be in line with the Bidder's technical methodology. Do not repeat or copy the TOR.

b) Work Plan

Outline the plan for the implementation of the main activities or tasks of the Project, the content and duration, phasing and interrelations, milestones (including interim approvals by the Procuring Entity), and tentative delivery dates of the reports. The proposed work plan should be consistent with the technical approach and methodology, showing the Bidder's understanding of the TOR and ability to translate this into a feasible working plan. A list of the final documents (including reports) to be delivered as final output(s) should be included here. The work plan should be consistent with TPF 8. Activity (Work) Schedule Form

c) Organization and Staffing

Describe the structure and composition of the team, including the list of technical or managerial staff, and administrative support staff.

TPF 5. TEAM COMPOSITION AND TASK

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Organizational Chart

The Bidder shall attach an organization chart of the key and support staff indicating their tasks in the project using TPF 5. Team Composition and Task.

1. Technical or Managerial Staff			
No.	Name	Position	Task
1		Team Leader - Master Planner	
2		Deputy Team Leader - Financial Analyst	
3		Real Estate Market Specialist	
4		Legal and Policy Expert	
5		Infrastructure Specialist	
6		Transport Planner	
7		Urban Planner/Landscape Architect	
8		Economic Specialist	
9		Environmental and Social Development Specialist	
10		Technical Assistant Manager	

Where applicable, indicate relationships among the Consultant and any partner, the Procuring Entity, the Funding Source and other parties or stakeholders.

--

Certification on Current Workload Relative to Capacity

I, the undersigned, representing **[Name of Bidder]**, hereby certify that:

1. The **[Name of Bidder]** has the technical and managerial capacity, as well as the necessary expertise and resources, to successfully perform and complete the requirements of the procurement project for consulting services;
2. Based on the current workload for both Technical/Managerial and Administrative Support Staff, we confirm that the firm's current assignments do not hinder our ability to allocate sufficient qualified personnel and resources for the timely and effective delivery of the required services;
3. The remaining capacities of our key personnel and overall firm are sufficient to undertake this project without compromising the quality and timeliness of outputs.

This certification is issued in support of our bid and in compliance with the requirements of the procuring entity.

Done this ____ day of _____, 2025, at _____.

[Name and Signature]

Authorized Representative

[Position]

[Name of Bidder]

[Contact Information]

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Team Leader - Master Planner

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Notarial Commission No. _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, *[date issued]*, *[place issued]*
IBP No. ___, *[date issued]*, *[place issued]*

Doc. No. ____
Page No. ____
Book No. ____
Series of ____.

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Deputy Team Leader - Financial Analyst

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Notarial Commission No. _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, [date issued], [place issued]
IBP No. ___, [date issued], [place issued]

Doc. No. ____
Page No. ____
Book No. ____
Series of ____.

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED
MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY**

Proposed Position: Real Estate Market Specialist

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

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Series of ____.

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Legal and Policy Expert

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

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From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Notarial Commission No. _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
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IBP No. ___, *[date issued]*, *[place issued]*

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Page No. ____
Book No. ____
Series of ____.

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED
MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY**

Proposed Position: Infrastructure Specialist

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Notarial Commission No. _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, *[date issued]*, *[place issued]*
IBP No. ___, *[date issued]*, *[place issued]*

Doc. No. ____
Page No. ____
Book No. ____
Series of ____.

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED
MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY**

Proposed Position: Transport Planner

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

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NAME OF NOTARY PUBLIC

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Notary Public for _____ until _____
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Book No. ____
Series of ____.

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Urban Planner/Landscape Architect

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

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Notary Public for _____ until _____
Roll of Attorneys No. _____
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Page No. ____
Book No. ____
Series of ____.

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Economic Specialist

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)
---	--	---	-------------------------------

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

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Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

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Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. __, *[date issued]*, *[place issued]*
IBP No. __, *[date issued]*, *[place issued]*

Doc. No. ____
Page No. ____
Book No. ____
Series of ____.

**PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED
MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY**

Proposed Position: Environmental and Social Development Specialist

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
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* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

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Series of ____.

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Proposed Position: Technical Assistant Manager

Name of Firm: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____

Years with Firm/Entity: _____ Nationality: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement (Such as participant, speaker or trainer)
		From (MM/DD/YYYY)	To (MM/DD/YYYY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/ Registration (MM/DD/YYYY)	License/Professional/ Membership Number	Validity Date (MM/DD/YYYY)

* Complete the details of the inclusive dates (month, day, and year)

Projects Undertaken/Completed

[Provide outline of projects undertaken using the matrix below]

Title/ Description	Type of Project/Contract (Master Planning)	Client	Position and Description of the Nature of Work/ Engagement in the project (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YYYY)	Completion Date (MM/DD/YYYY)
Other types of project/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent project

* Complete the details of the inclusive dates (month, day, and year)

On-Going Projects

[Provide outline of on-going projects using the matrix below]

Title/Description	Client	Project Contract Amount	Position	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and

locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (mm/dd/yy)	To (mm/dd/yy)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Project in accordance with the time schedule as indicated in the contract once the firm is awarded the Project.

[Signature of staff member and authorized representative of the firm] Date: _____
Day/Month/Year

Full name of staff member: _____
Full name of authorized representative: _____

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of [month] [year].

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TPF 7. TIME SCHEDULE FOR PROFESSIONAL PERSONNEL

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

Name	Position	Reports Due/Activities	Months (in the Form of a Bar Chart)												Number of Months
			1	2	3	4	5	6	7	8	9	10	11	12	
	1. Team Leader - Master Planner														Subtotal (1)
	2. Deputy Team Leader - Financial Analyst														
	3. Real Estate Market Specialist														
	4. Legal and Policy Expert														
	5. Infrastructure Specialist														
	6. Transport Planner														
	7. Urban Planner / Landscape Architect														
	8. Economic Specialist														
	9. Environment al and Social Development Specialist														
	10. Technical Assistant Manager														

1)	

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Activity (Work)	<i>[1st, 2nd, etc. are months from the start of Consulting Services for the project.]</i>								
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th

D. Final Master Plan and Reports

Activity (Work)	<i>[1st, 2nd, etc. are months from the start of Consulting Services for the project.]</i>								
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th

E. Potential Expansion Pre-Feasibility Report and Legal and Institutional Review

Activity (Work)	<i>[1st, 2nd, etc. are months from the start of Consulting Services for the project.]</i>								
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th

F. Official Approval of the Updated Master Plan by the BGC Planning and Review Board and the Local Government Unit of Taguig City

Activity (Work)	<i>[1st, 2nd, etc. are months from the start of Consulting Services for the project.]</i>								
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th

G. Submission digital document files

Activity (Work)	<i>[1st, 2nd, etc. are months from the start of Consulting Services for the project.]</i>								
	1st	2nd	3rd	4th	5th	6th	7th	8th	9th

Note: The reports submission timelines indicated in this table should correspond to those specified in the Terms of Reference (TOR). Bidders are advised to adjust the entries under Reports Matrix to accordingly reflect the actual deliverables and schedules required by the Procuring Entity.

OMNIBUS SWORN STATEMENT

[Note: The duly accomplished form shall be submitted with the Bid]

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

OMNIBUS SWORN STATEMENT

I, *[Name of Affiant]*, of legal age, *[Civil Status]*, *[Nationality]*, and with residence at *[Address of Affiant]*, after having been duly sworn in accordance with law, do hereby depose and state that:

1) *Select one, delete the others:*

- *If sole proprietorship:* I am the sole proprietor or authorized representative of *[Name of Bidder]* with office address at *[Address of Bidder]*;
- *If partnership, corporation, cooperative, or joint venture:* I am the duly authorized and designated representative of *[Name of Bidder]* with office address at *[Address of Bidder]*;
- *If individual consultant not registered under a sole proprietorship, in case of Consulting Services:* I am the individual consultant or authorized representative of *[Name of Bidder]* with office address at *[Address of Bidder]*;

2) *Select one, delete the others:*

- *If sole proprietorship:* As the owner and sole proprietor or authorized representative of *[Name of Bidder]*, I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for *[Project Title]* of the *[Name of the Procuring Entity]* *[insert "as supported by the attached duly notarized Special Power of Attorney" for authorized representative]*;
- *If partnership, corporation, cooperative, or joint venture:* I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for *[Project Title]* of the *[Name of the Procuring Entity]*, as supported by the attached duly notarized Special Power of Attorney, Board/Partnership Resolution, or Secretary's Certificate, whichever is applicable;
- *If individual consultant not registered under a sole proprietorship, in case of Consulting Services:* As the individual consultant or authorized representative of *[Name of Bidder]*, I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for *[Project Title]* of the *[Name of the*

Procuring Entity], as supported by the attached duly notarized Special Power of Attorney for authorized representative;

- 3) *[Name of Bidder]* is not “blacklisted” or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board; by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity;
- 4) Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
- 5) *[Name of Bidder]* is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;
- 6) *Select one, delete the others:*
 - *If sole proprietorship* : The *[Name of Bidder]* and its spouse are not related by consanguinity or affinity up to the third civil degree to the Head of the Procuring Entity, Procurement Agent (if engaged), or the End-User or Implementing Unit, project consultants, head of the Project Management Office, or the members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat;
 - *If partnership* : The partnership itself and the partners of *[Name of Bidder]* are not related by consanguinity or affinity up to the third civil degree to the Head of the Procuring Entity, Procurement Agent (if engaged), or the End-User or Implementing Unit, project consultants, head of the Project Management Office, or the members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat;
 - *If cooperative*: The cooperative itself and members of the board of directors, general manager, or chief executive officer of *[Name of Bidder]* are not related by consanguinity or affinity up to the third civil degree to the Head of the Procuring Entity, Procurement Agent (if engaged), or the End-User or Implementing Unit, project consultants, head of the Project Management Office, or the members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat;
 - *If corporation, or joint venture*: The corporation or joint venture itself, and officers, directors, controlling stockholders and beneficial owners of *[Name of Bidder]* are not related by consanguinity or affinity up to the third civil degree to the Head of the Procuring Entity, Procurement Agent (if engaged), End-User or Implementing Unit, project consultants, head of the Project Management Office, or the members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat;
 - *If individual consultant not registered under a sole proprietorship, in case of Consulting Services*: The individual consultant and its spouse are not related by consanguinity or affinity up to the third civil degree to the Head of the Procuring Entity, Procurement Agent (if engaged), End-User or Implementing Unit, project consultants, head of the Project Management Office, or the

members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat;

- 7) It is understood that failure to faithfully disclose its relationship with the Head of the Procuring Entity, members of the BAC, the TWG, and the BAC Secretariat, the head of the PMO or the end-user unit or implementing unit, and the project consultants of the Procuring Entity, or of the procurement agent by consanguinity or affinity up to the third civil degree, as well as its submission of beneficial ownership information containing false entries shall be subject to blacklisting under Section 100 of the Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 12009, without prejudice to criminal and civil liabilities under applicable laws, including their accessory penalties, if any.

Select one, delete the rest:

- *In case of corporations:* [Name of Bidder] declares its beneficial ownership information consistent with its updated General Information Sheet or Beneficial Ownership Declaration Form or any other document duly submitted to the SEC and has maintained a valid and updated file therein in compliance with Sections 20.2.9.1, 81, and 82 of the IRR of RA No. 12009.
- *In case of Foreign Bidders:* [Name of Bidder] submitted an appropriate equivalent document in English issued by the country of the bidder concerned in accordance with Section 20.2.9.2 of the IRR of RA No. 12009.

- 8) [Name of Bidder] complies with existing labor laws and standards; and

- 9) [Name of Bidder] is aware of and has undertaken the following responsibilities as a Bidder:

- a) Carefully examine all of the Bidding Documents;
- b) Acknowledge all conditions, local or otherwise, affecting the implementation of the Contract;
- c) Made an estimate of the facilities available and needed for the contract to be bid, if any; and
- d) Inquire or secure Supplemental Bid Bulletin(s) issued for the [Project Title].

- 10) [Name of Bidder] did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

- 11) In case advance payment was made or given to [Name of Bidder], failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability under existing laws.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20___ at _____, Philippines.

Duly authorized to sign the Bid for and behalf of:

[Insert Bidder's Name]
[Affiant's Signature over Printed Name]
[Position/Designation]
[Date]

JURAT

SUBSCRIBED AND SWORN to before me this _____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

WITNESS MY HAND AND SEAL this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Notarial Commission No. _____

Notary Public for _____ until _____

Roll of Attorneys No. _____

PTR No. __, *[date issued]*, *[place issued]*

IBP No. __, *[date issued]*, *[place issued]*

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

* This form will not apply for WB funded projects

Bid Securing Declaration Form

[The duly accomplished form shall be submitted with the Bid if bidder opts to provide this type of bid security]

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

BID SECURING DECLARATION

Project Identification No.: [Number]

To: The Bases Conversion and Development Authority

I/We, the undersigned, declare that:

- 1) I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration;
- 2) I/We accept that:
 - a) I/We shall enter into contract with the Procuring Entity and furnish the required performance security within ten (10) calendar days as indicated in the Bidding Documents, from receipt of the Notice of Award or Declaration of Original Offeror;
 - b) I/we will be automatically disqualified from bidding for any procurement contract with any Procuring Entity upon receipt of your Blacklisting Order; and
 - c) I/We will pay the applicable fine within fifteen (15) days from receipt of the written demand by the Procuring Entity for the commission of acts resulting to the enforcement of the Bid Securing Declaration under Sections 52.2 (a), 63.2, 69.1 and 100, except 100.3 (c), of the IRR of RA No. 12009; without prejudice to other legal action the government may undertake; In case of an original offeror

	<i>Applicable Fine</i>
a) in the case of a single bidder	i) two percent (2%) of the Approved Budget for the Contract (ABC); or ii) the difference between the evaluated bid price and the ABC whichever is higher
b) in the case of multiple bidders	i) two percent (2%) of the ABC; or ii) the difference between the evaluated bid prices with the bidder with Lowest Calculated/Highest Rated Bid and the bidder with the next Lowest

	Calculated/Highest Rated Bid, and so on whichever is higher
c) in case of violations committed prior to the opening of the financial envelope	i) a fixed amount of two percent of the ABC,

3) I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:

- a) Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
- b) I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right;
- c) I am/we are declared the bidder with the *[Insert Award Criterion¹²]* and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

Duly authorized to sign the Bid for and behalf of:

[Insert Bidder's Name]
[Signature over Printed Name]
[Position/Designation]
[Date]

JURAT

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

WITNESS MY HAND AND SEAL this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC
Notarial Commission No. _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, *[date issued]*, *[place issued]*
IBP No. ___, *[date issued]*, *[place issued]*

¹² Lowest Calculated and Responsive Bid, Most Economically Advantageous Responsive Bid, Most Advantageous Responsive Bid, and Highest Rated Responsive Bid.

Doc. No. _____
Page No. _____
Book No. _____
Series of _____.

Uncontrolled when printed or emailed

FINANCIAL PROPOSAL FORMS

Notes for Consultants

The following summarizes the content of the Financial Proposal.

Cover Letter

Use FPF 1. Financial Proposal Submission Form, which is an acknowledgement that, in preparation and submission of the Technical and Financial Proposals, Consultants have:

- a) followed the applicable rules and guidelines indicated in this ITB;
- b) not taken any action which is or constitutes a corrupt, fraudulent, or coercive practice as defined in the applicable rules and guidelines; and
- c) agree to allow the Procuring Entity and the Funding Source, at their option, to inspect and audit all accounts, documents, and records relating to its Bid and to the performance of the ensuing contract.

Costs of Consulting Services

Use FPF 2. Summary of Costs; FPF 3. Breakdown of Price per Activity; FPF 4. Breakdown of Remuneration per Activity; FPF 5. Reimbursables per Activity; and FPF 6. Miscellaneous Expenses.

REMINDERS:

- a) Consultants are advised to observe the following instructions when completing the FPFs

FPF 1	Indicate the base financial proposal and the estimated taxes in both words and figures.
FPF 2	Ensure that the base financial proposal and local taxes are consistent with the amounts stated in FPF 1.
FPF 3 to FPF 6	Indicate both the base proposal and the corresponding local taxes.

- b) Ensure that all amounts indicated in the FPFs are consistent and do not exceed the ABC.
- c) For lumpsum contracts, FPF 3, 5, and 6 shall not be submitted.

FPF 1. FINANCIAL PROPOSAL SUBMISSION FORM

[Date]

*Bases Conversion and Development Authority
2/F Bonifacio Technology Center
31st St., corner 2nd Avenue, Bonifacio Global City.*

Ladies/Gentlemen:

We, the undersigned, offer to provide the Consulting Services for *the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City* in accordance with your Bidding Documents dated [insert date] and our Bid (Technical and Financial Proposals). Our attached Financial Proposal is for the sum of [amount in words and figures]. This amount is inclusive of all taxes, national or local, such as but not limited to value-added tax (VAT), income tax, local taxes, and other fiscal levies and other duties.

Our Financial Proposal shall be binding upon us subject to the modifications resulting from Contract negotiations, up to expiration of the bid validity period, *i.e.*, [Date].

In accordance with **GCC** Clause 52, we acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our Bid irrespective of whether we enter into a contract with the Procuring Entity as a result of this Bid.

We confirm that we have read, understood and accept the contents of the Instructions to Bidders (ITB), the Bid Data Sheet (BDS), General Conditions of Contract (GCC), Special Conditions of Contract (SCC), Terms of Reference (TOR), the provisions relating to the eligibility of Consultants and the applicable guidelines for the procurement rules of the Funding Source, any and all Bid bulletins issued and other attachments and inclusions included in the Bidding Documents sent to us.

We understand you are not bound to accept any Bid you receive.

Yours sincerely,
Authorized Signature:
Name and Title of Signatory:
Name of Firm:
Address:

FPF 2. SUMMARY OF COSTS

Costs	Currency(ies) ¹³	Amount in Philippine Peso
Subtotal / Base Financial Proposal		
Local Taxes		
Total Amount of Financial Proposal		_____

Note: The Subtotal/Base Financial Proposal and Local Taxes must be consistent with the corresponding amounts indicated in FPF 1.

¹³ In cases of contracts involving foreign consultants, indicate the exchange rate used.

FPF 3. BREAKDOWN OF PRICE PER ACTIVITY

Activity No.: _____	Description: _____	
Price Component	Currency(ies) ¹⁴	Amount in Philippine Peso
Remuneration		
Reimbursables		
Miscellaneous Expenses		
Subtotal		_____

Note:

- Lump-Sum Contracts: Payments are based on output or deliverables. The price should cover all costs and be broken down by activity; no need to itemize reimbursables or miscellaneous expenses.
- Reimbursable and Miscellaneous expenses may be broken down by activity in Time-Based Contracts¹⁵, Actual Cost Reimbursables¹⁶; and Fixed-Rate Reimbursables.¹⁷

¹⁴ In cases of contracts involving foreign consultants, indicate the exchange rate used.

¹⁵ Payments are based on actual inputs (staff time and reimbursables). The price should include staff rates and estimated reimbursables, with a breakdown aligned with the work plan.

¹⁶ Paid based on receipts; if ceilings are to apply (e.g., travel), maximum rates or per diems must be stated in the RFP.

¹⁷ Reimbursables based on agreed fixed rates are paid at pre-determined unit costs (e.g., per diems, housing allowances). These rates may vary depending on the duration of stay (short vs. long-term) and location.

FPF 4. BREAKDOWN OF REMUNERATION PER ACTIVITY

Activity No. _____		Name: _____		
Names	Position	Input ¹⁸	Remuneration Currency(ies) Rate	Amount
Regular staff				
Local staff				
Consultants, local or foreign				
Grand Total				_____

Note: The names submitted for TPF 6 should be consistent with those provided in this form.

¹⁸ Staff months, days, or hours as appropriate.

FPF 5. REIMBURSABLES PER ACTIVITY

Activity No: _____

Name: _____

No.	Description	Unit	Quantity	Unit Price In	Total Amount In
1.	N/A	N/A	N/A	N/A	N/A
2.					
3.					
4.					
5.					
6.					
	Grand Total				Php 00.00

Disclaimer:

- The reimbursable expenses listed above are indicative only and must fully comply with the provisions outlined in the Terms of Reference. Notes to Consultant shown in brackets { } to provide guidance in the preparation of this Form should not appear on the Proposals to be submitted.

FPF 6. MISCELLANEOUS EXPENSES

Activity No. _____

Activity _____

Name: _____

No.	Description	Unit	Quantity	Unit Price	Total Amount
1.	Communication costs between _____ and _____ (e.g., telephone, mobile phone load / data plan, portable Wi-Fi rental or subscription, videoconferencing subscription)				
2.	Drafting, reproduction of reports (e.g., photocopying, printing of reports, large format printing, transcription services)				
3.	Equipment expenses (e.g., vehicle rental, fuel, computers, printer, audiovisual equipment) ¹⁹				
4.	Software				
	Grand Total				_____

Note:

- During implementation, please provide supporting documents that comply with budgeting, accounting, and auditing laws, rules, and regulations (e.g., official receipts) and are permitted under the Terms of Reference (TOR).

¹⁹ Equipment expenses must be temporary, essential, and project-specific and not for personal use.

CONTRACT FORM

[Note: The duly accomplished form is not required to be submitted with the Bid but shall be submitted within ten (10) calendar days after receiving the Notice of Award]

CONTRACT FOR CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

This CONTRACT executed on the _____ day of _____ 20____ by and between:

The Bases Conversion and Development Authority, a government agency of the Republic of the Philippines, hereinafter called "the Entity";

-and-

[Name of Supplier /Contractor/ Consultant] Filipino of legal age or a company duly organized and existing under the laws of [city and country], with principal office at [insert address], hereinafter called "the Supplier/Contractor/Consultant".

WHEREAS, the Entity invited Bids for certain goods and services/works/consulting services, particularly Consulting Services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City ;

WHEREAS, the Supplier/Contractor/Consultant submitted a responsive bid and was awarded the contract for the procurement in the total amount of Pesos: Forty-Nine Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (PhP49,627,200.00), hereinafter referred to as the "Contract Price."

NOW, THEREFORE, for and in consideration of the foregoing premises, the parties hereby agree as follows:

- 1) Unless otherwise stated, terms and expressions used in this Contract shall have the same meanings as those assigned to them in the Conditions of Contract, which form an integral part of this Contract.
- 2) The following documents as required by the Implementing Rules and Regulations of Republic Act No. 12009 shall form part and be read and construed as integral parts of this Contract, viz.:
 - a) Philippine Bidding Documents (PBD);
 - *For Procurement of Consulting Services*
 - i) General and Special Conditions of Contract;
 - ii) Terms of Reference;
 - iii) Request for Expression of Interest;
 - iv) Instructions to Bidders;
 - v) Bid Data Sheet;
 - vi) Addenda and/or Supplemental Bid Bulletins, if any;

- vii) Bid form, including all the documents/statements contained in the Bidder's bidding envelopes, as annexes, and all other documents/statements submitted (e.g., bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
 - viii) Eligibility requirements, documents and/or statements; and
 - ix) Other contract documents that may be required by existing laws and/or the Entity.
- b) Winning bidder's bid, including the Eligibility Requirements, Technical and Financial Proposals, and all other documents or statements submitted;
 - c) Performance Security;
 - d) Notice of Award of Contract; and the Bidder's Conforme thereto; and
 - e) Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBD, such as but not limited to the Notice to Proceed and Warranty Security.
- 3) In consideration of the Contract Price of Forty-Nine Million Six Hundred Twenty Seven Thousand Two Hundred and 00/100 (Php 49,627,200.00), or such other sums as may be determined in accordance with the terms of the Contract, the Supplier/Contractor/Consultant agrees to deliver and perform the items and related services for the Preparation of the Updated Master Development Plan of Bonifacio Global City, Taguig City described herein in accordance with the terms and conditions specified in the Contract and its annexed documents.
 - 4) The Bases Conversion and Development Authority agrees to pay the above-mentioned sum to the Supplier/Contractor/Consultant in accordance with the schedule and manner provided in the Bidding Documents and its annexes.
 - 5) Any dispute, difference, or claim arising out of or relating to this Contract, including its existence, validity, interpretation, breach, or termination thereof, may be submitted to arbitration or other form of alternative dispute resolution in accordance with the applicable law, such as Republic Act No. 9285 (Alternative Dispute Resolution Act of 2004) or Executive Order No 1008, series 1985 (Construction Industry Arbitration Law).

IN WITNESS WHEREOF, the parties hereto have caused this Contract to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

For the Procuring Entity
Head of the Procuring Entity or Duly
Authorized Representative

For the Bidder
Duly authorized to sign the Contract for and
behalf of *[Bidders Name]*:

[Signature over Printed Name]
[Position/Designation]
[Date]

[Signature over Printed Name]
[Position/Designation]
[Date]

Signed in the presence of:

*[Name and Signature]
Witness – Procuring Entity*

*[Name and Signature]
Witness- Supplier*

ACKNOWLEDGMENT

BEFORE ME, A Notary Public for and in the _____, City/Province of _____, this _____ day of _____, 20_____, personally appeared the above-named persons who have satisfactorily proven to me their identity, through their identifying documents written below their names and signatures, that they are the same persons who executed and voluntarily signed the foregoing instrument consisting of _____ pages, including this page where this Acknowledgement is written, which they acknowledged before me as their free and voluntary act and deed.

WITNESS MY HAND AND SEAL this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Notarial Commission No. _____

Notary Public for _____ until _____

Roll of Attorneys No. _____

PTR No. __, *[date issued]*, *[place issued]*

IBP No. __, *[date issued]*, *[place issued]*

Doc. No. _____

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Book No. _____

Series of _____

Section VIII. Appendices

I. Description of Services

The Updated Master Development Plan (MDP) for BGC shall serve as a strategic and implementable guide for efficient, high-quality, and future-ready development. To maximize the development of BGC, BCDA intends to engage a consultant who shall be responsible for the Preparation of the Updated MDP consistent with the following General Objectives:

- a. Update the BGC MDP to reflect current conditions, policies, and market dynamics, including an urban design update to incorporate modern and future proof concepts in public realm, streetscapes, massing, frontage and podium treatments, view corridors, Transit-Oriented Development (TOD) interfaces, and active mobility;
- b. Analyze and reallocate BCDA's GFA holdings to match future development needs and infrastructure carrying capacity, optimizing land use and value;
- c. Identify available/underutilized lands for disposition, development, or GFA transfer, supported by spatial analyses and market sounding activities;
- d. Undertake parcel-level land valuation and GFA appraisal to inform the reallocation strategy, disposition sequencing, pricing/fee policy, and investment prioritization, using market-tested methods aligned with applicable professional standards.
- e. Assess the impacts of GFA redistribution, particularly economic, environmental, social, traffic, mobility, and infrastructure, and define mitigation and enhancement measures;
- f. Evaluate the feasibility of expanding the BGC planning area and recommend the enabling policy and procedural steps;
- g. Embed a Sustainability & Resilience Framework into planning, urban design, infrastructure, and implementation.

The Consultant shall prepare and submit, but not limited to, the following documents within the specified timeframes from Notice to Proceed (NTP):

- Inception Report; three (3) ring bound copies, and corresponding PDF file
- Preliminary Studies; three (3) ring bound copies each, and corresponding PDF files
 - Updated Base Maps, GFA, and Land Inventory
 - GFA Reallocation and Disposition Strategy
 - Inventory of Maps and Preliminary Spatial Analyses
- Conceptual Master Plan three (3) ring bound copies each, and corresponding PDF files
 - Preliminary GFA Redistribution Scenarios
 - Draft Updated Master Plan and Impact Studies

- Final Master Plan and Reports; three (3) hard bound copies each, and corresponding PDF file
- Potential Expansion Pre-Feasibility Report and Legal and Institutional Review; three (3) hard bound copies, and corresponding PDF file
- Presentation Materials for all reports, both in PPT and PDF formats
- Corresponding digital document files of all tables, financial models, computations, and presentation materials (in .xls, .xlsx, .csv, .ppt, .pdf format), CAD/GIS data, and other electronic files of Surveys, Maps, and Technical Studies done for the preparation of all the deliverables transferred via Google Drive, and physically via external hard drive;
- Official Approval of the Updated Master Plan by the BGC Planning and Review Board (PRB); Original copy of the PRB Resolution and corresponding PDF file;
- Official Approval of the Updated Master Plan by the Local Government Unit of Taguig City; Original copy of the document and corresponding PDF file; and
- Monthly progress report highlighting the different activities done for the month, three (3) ring bound copies, and corresponding PDF files

The duration of the Consulting Services shall be two hundred and seventy (270) calendar days from the receipt by the Consultant of the Notice to Proceed. The project duration shall exclude the fifteen (15) days allotted for the review and evaluation of the reports to be submitted by the Consultant to BCDA.

II. Reporting Requirements

Monthly progress report highlighting the different activities done for the month, three (3) ring bound copies, and corresponding PDF files to be duly submitted to the BCDA Master Planning Division

III. Key Personnel

Minimum Qualifications	Major Tasks / Responsibilities	Staff Months
1. Team Leader - Master Planner		
• Must be a master planner with relevant license/ certification in the field of urban/ environmental Planning, landscape architecture or related fields in master planning; • Must have a diploma, certificate or hold a degree in the field of urban/ environmental planning, landscape architecture or related fields in master planning; • Must have a minimum of ten (10)	• Lead the overall project strategy, work program, and quality control from inception to final approvals; • Direct the Master Plan updating process, integrating all studies (GFA, market, transport, infrastructure, environment/social, finance/economics) into a coherent plan; • Oversee stakeholder engagement, chair workshops/visioning, and secure alignment with BCDA, PRB, Taguig LGU, partners and other	Nine (9)

years relevant experience in local and/or international Urban/ Environmental Planning • Must have undertaken at least three (3) Master Development Planning Projects, one (1) of which must be international in scope • Must have completed at least one (1) local or international Master Development Planning Project as a Team Leader / Project Manager • Must have at least forty (40) hours of relevant training in the last five (5) years	stakeholders; • Guide urban design updates (public realm, streetscapes, massing, view corridors, TOD interfaces, active mobility) and embed sustainability & resilience. • Ensure timely delivery of all reports and map/data products; manage risks, issues, and change control against the schedule. • Present key outputs and secure required approvals/resolutions (PRB, LGU) and BCDA reviews. • Maintain compliance with the TOR, contract and confidentiality obligations. • Direct the Design & Monitoring Framework (DMF) and monthly progress reporting.	
2. Deputy Team Leader - Financial Analyst		
• Must be a Certified Public Accountant and/or Chartered Financial Analyst • Must hold a degree in the field of Finance / Accountancy / Economics • Must have a minimum of ten (10) years of demonstrated experience as a financial & economic analyst, including extensive experience in financial modeling and analysis. • Must have undertaken at least three (3) Projects with Financial Modeling and Analysis component for Master Planning or Infrastructure Projects, one (1) of which must be international in scope • Must have completed at least one (1) master planning or infrastructure project as a Team Leader / Project Manager or Deputy Team Leader/ Project Manager • Must have at least forty (40) hours of relevant training in the last five (5) years	• Build and maintain the project financial model; assess financial viability and funding options. • Translate GFA reallocation and disposition strategies into revenue/cash-flow scenarios and pricing/disposition policy inputs. • Consolidate benchmark rates, financing terms, taxes/insurance, risk mitigations into model assumptions. • Coordinate with Economic Specialist on interfaces between financial and economic analyses. • Stress-test sensitivities and prepare financing plan recommendations for implementation. • Contribute to policy notes on disposition, financial policy and other relevant components • Provide financial sections for preliminary, conceptual, and final reports. • Support leader in management reporting on financial implications of planning options.	Nine (9)

3. Real Estate Market Specialist		
• Must be a licensed Real Estate Appraiser/Broker or Environmental Planner • Must hold a degree in the field of Business Administration / Real Estate Management or related field in master planning or urban planning • Must have a minimum of ten (10) years relevant experience in local and/or international Business Development or Master Planning Projects or zoning- related projects • Must have undertaken at least three (3) Projects with land valuation/ appraisal component for Master Planning or Infrastructure Projects • Must have at least forty (40) hours of relevant training in the last five (5) years	• Lead GFA valuation/appraisal and parcel-level land valuation using market-tested methods and standards. • Compile comparables on sales, rents, absorption, cap rates; validate through market sounding. • Map value differentials by use/location; produce valuation tables, dashboards, and map layers • Advise on disposition strategy, pricing policy, and sequencing to maximize BCDA value capture. • Assess demand/supply across asset classes and adjacent markets to inform land-use/GFA mix. • Coordinate with Planning, Transport, and Infrastructure teams to reflect market feasibility. • Prepare market assessment report sections and presentation materials. • Update valuations as scenarios evolve through the planning stages.	Seven (7)
4. Legal and Policy Expert		
• Must be a Lawyer or a Legal and/or Policy Expert with license/certification in the field of public administration, public policy, finance, economics, legal administration or fields relevant to the project • Must be a licensed lawyer or hold a degree in the field of public policy, legal administration, finance, economics or other relevant fields • Must have a minimum of ten (10) years relevant experience in resolving legal issues related to real estate • Must have undertaken at least three (3) Projects as a Legal and Policy Expert, preferably projects related to real estate, urban	• Review legal/institutional frameworks affecting BGC (PRB, Taguig CLUP/CDP interfaces, joint-venture/ estate regulations). • Advise on policy steps and enabling instruments for potential planning-area expansion. • Identify compliance risks in GFA reallocation/ disposition and recommend policy/ procedural safeguards. • Draft/ quality-check policy and approval roadmaps (PRB/LGU processes) for plan adoption. • Contribute to stakeholder communications on statutory and regulatory matters. • Provide legal sections and clearances for reports and presentations.	Seven (7)

- development or estate planning - Must have at least forty (40) hours of relevant training in the last five (5) years		
5. Infrastructure Specialist		
- Must be an Infrastructure Specialist with relevant license/certification in the field of engineering, urban/environmental planning or relevant fields - Must have a diploma or hold a degree in the field of Civil Engineering or related technical discipline in the field of infrastructure master planning and design - Must have a minimum of ten (10) years relevant experience in Transport Planning - Must have undertaken at least three (3) related undertakings on infrastructure planning, or master planning with infrastructure capacity assessment component - Must have at least thirty-two (32) hours of relevant training in the last five (5) years	- Assess current and future capacity of utilities and road networks; identify gaps, constraints, and upgrade needs. - Define infrastructure strategies and phasing to support planned GFA redistribution and new development. - Coordinate with utility providers; outline technical standards and resilience measures. - Quantify infrastructure costs and implementation priorities for upgrades. - Integrate infrastructure recommendations into the Master Plan and maps. - Provide inputs to financial/economic analyses (capex/O&M implications). - Contribute to environmental/climate risk considerations for infrastructure siting/design. - Prepare infrastructure sections and schematic layouts for reports.	Seven (7)
6. Transport Planner		
- Must be a Transport Planner with relevant license/ certification in the field of civil engineering, transport planning, urban/ environmental planning or other relevant fields - Must have a diploma or hold a degree in the field of Civil Engineering, Transportation Planning, Transportation Engineering or related technical discipline in the field of transportation studies - Must have a minimum of five (5)	- Lead Traffic Impact Assessment and related studies - Develop network and junction improvements, street typologies, and active mobility/TOD interfaces including upcoming subway stations. - Propose demand management (parking/curb policy) and last-mile connectivity solutions. - Coordinate with Master Planner on public-realm/ streetscape	Seven (7)

- years relevant experience in Transport Planning - Must have undertaken at least two (2) local or international master planning projects with transport planning component - Must have at least thirty-two (32) hours of relevant training in the last five (5) years	- integration. - Provide transport inputs to GFA reallocation options and phasing. - Produce transport figures, maps, and appendices for all report stages. - Support stakeholder sessions on mobility trade-offs and benefits. - Advise on monitoring indicators for transport performance in the master plan	
7. Urban Planner/Landscape Architect		
- Must be an Urban Planner or Landscape Architect with relevant license/ certification in the field of urban/ environmental planning, landscape architecture, or other relevant fields - Must hold a degree in fields such as urban planning, master planning, landscape architecture, or other fields relevant to the project - Must have a minimum of five (5) years relevant experience in master planning, urban design or relevant fields - Must have undertaken at least two (2) local or international master planning projects as an urban/ environmental planner, landscape architect or other related component - Must have at least thirty-two (32) hours of relevant training in the last five (5) years	- Lead urban design updates, particularly public realm networks, open space hierarchy, frontage/podium treatments, massing, and view corridors. - Prepare concept plans, illustrative plans/ sections, and design guidelines that embed sustainability & resilience. - Coordinate with Transport and Infrastructure on complete streets and green/blue infrastructure. - Translate GFA scenarios into block/massing tests and public-space ratios. - Produce high-quality mapping/graphics and assist with visualization materials. - Support visioning workshops and design charrettes with stakeholders. - Ensure consistency of design standards across districts and phases. - Provide urban design chapters for conceptual and final master plan reports.	Nine (9)
8. Economic Specialist		
Must be an Economic Specialist with relevant license/ certification in the field of economics, finance, accountancy or other relevant fields	- Prepare Economic Impact Assessment (cost-benefit, IRR) for preferred scenarios. - Define economic assumptions, externalities, and “wider benefits”	Seven (7)

• Must hold a degree in economics, finance, or other related fields • Must have a minimum of five (5) years relevant experience as a financial/ economic specialist, master planning or relevant fields • Must have undertaken at least two (2) local or international projects as an economic specialist with project components related to economic/financial analysis • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• (jobs, productivity, agglomeration). • Run sensitivity tests and risk analysis to support decision thresholds and approvals. • Align with Financial Analyst on consistent baselines and scenario definitions. • Summarize economic justifications for PRB/LGU approvals • Provide inputs to policy recommendations on prioritization and phasing. • Draft economic sections and executive summaries for all report stages. • Present analysis highlights to BCDA and stakeholders as needed.	
9. Environmental and Social Development Specialist		
• Must be an environmental or social development specialist with relevant license/ certification in the field of environmental planning, community development or related fields • Must hold a degree in environmental planning, urban planning, master planning, community development, social sciences or other relevant fields. • Must have a minimum of five (5) years relevant experience in master planning, environmental and/or social impact assessment or community development planning • Must have undertaken at least two (2) local or international projects as an environmental and/or social development specialist with project components related to the assigned task/ responsibilities • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Conduct environmental and social baselines; identify climate hazards and vulnerable groups. • Prepare Environmental & Social Management Plan (ESMP) with mitigation and enhancement measures. • Lead social preparation activities (surveys, FGDs) and document stakeholder acceptability. • Ensure safeguards integration across design, transport, and infrastructure proposals. • Advise on compliance with national standards and good international practice. • Provide inputs to resilience framework, green/open-space strategies, and nature-based solutions. • Track ES indicators for the DMF and monthly reporting. • Draft ES sections for preliminary, conceptual, and final reports.	Seven (7)
10. Technical Assistant Manager		

• Must be a Project Manager with relevant license/ certification in project management, urban/environmental planning, finance, economics or other fields relevant to the project • Must hold a degree in fields such as urban planning, master planning, landscape architecture, economics, finance, accountancy, real estate or other fields relevant to the project • Must have a minimum of five (5) years relevant experience as a project manager, project director or its equivalent in the field of urban or environmental planning and/or financial/ economic analysis • Must have undertaken at least two (2) local or international projects in the field of master planning, real estate, finance or economics as a project manager/ director or related tasks • Must have at least thirty-two (32) hours of relevant training in the last five (5) years	• Manage schedule, task tracking, and document control across all deliverables and reviews. • Consolidate monthly progress reports, action logs, and risk/issue registers. • Coordinate meetings, workshops, logistics, and minutes; follow through on actions. • Enforce formatting, versioning, and data/metadata standards for CAD/GIS/models. • Administer shared repositories (e.g., Google Drive) and external hard-drive submissions. • Support quality checks on figures, tables, and cross-references prior to submission. • Compile approval packages for PRB/LGU and BCDA evaluations. • Assist the Team Leader on communications and status dashboards.	Nine (9)
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IV. Breakdown of Contract Price

Summary	Monthly Compensation (Php)	Staff Months	Amount (in PhP)
Key Personnel			19,100,000
1. Team Leader - Master Planner	400,000	9	
2. Deputy Team Leader - Financial & Economic Analyst	300,000	9	
3. Real Estate Market Specialist	250,000	7	
4. Legal and Policy Expert	200,000	7	
5. Infrastructure Specialist	200,000	7	
6. Transport/Traffic Planner	200,000	7	
7. Urban Planner / Architect	250,000	9	
8. Economic Specialist	200,000	7	

9. Environmental and Social Development Specialist	200,000	7	
10. Technical Assistant Manager	200,000	9	
Support Staff			19,135,000
Other Expenses			6,075,000
Subtotal, Gross			44,310,000
VAT (12%)			5,317,200
GRAND TOTAL			49,627,200

V. Services and Facilities Provided by the Client

Provide a detailed description of the services and facilities to be made available to the Consultant, and the time and manner of their availment.

VI. Consultant's Representations Regarding Costs and Charges

Breakdown of Remuneration Rates, WB funded projects using Quality Based Selection, Selection Based on the Consultant's Qualifications and Single Source Selection.

1) Review of Remuneration Rates

- a) The remuneration rates for staff are made up of salary, social costs, overheads, fee that is profit, and any premium or allowance paid for projects away from headquarters. To assist the Consultant in preparing for financial negotiations, a sample form giving a breakdown of rates is attached (no financial information should be included in the Technical Proposal). Agreed breakdown sheets shall form part of the negotiated contract.
- b) The Procuring Entity is charged with the custody of Government funds and is expected to exercise prudence in the expenditure of these funds. The Procuring Entity is, therefore, concerned with the reasonableness of the firm's Financial Proposal, and, during negotiations, it expects to be able to review audited financial statements backing up the Consultant's remuneration rates, certified by an independent auditor. The Consultant shall be prepared to disclose such audited financial statements for the last three years, to substantiate its rates, and accept that its proposed rates and other financial matters are subject to scrutiny. Rate details are discussed below.

c) Salary

This is the gross regular cash salary paid to the individual in the Consultant's home office. It shall not contain any premium for work away from headquarters or bonus (except where these are included by law or government regulations).

i) Bonus

Bonuses are normally paid out of profits. Because the Procuring Entity does not wish to make double payments for the same item, staff bonuses shall not normally be included in the rates. Where the Consultant's accounting system is such that the percentages of social costs and overheads are based on total revenue, including bonuses, those percentages shall be adjusted downward accordingly. Where national policy requires that thirteen (13) months' pay be given for twelve (12) months' work, the profit element need not be adjusted downward. Any discussion on bonuses shall be supported by audited documentation, which shall be treated as confidential.

ii) Social Costs

Social costs are the costs incurred by the Consultant for the non-monetary benefits provided to its staff. These items include, *inter alia*, pension, medical and life insurance costs, and the cost of a staff member being sick or on vacation. In this regard, the cost of leave for public holidays is not an acceptable social cost nor is the cost of leave taken during the Contract if no additional staff replacement has been provided. Additional leave taken at the end of the Contract in accordance with the Consultant's leave policy is acceptable as a social cost.

iii) Cost of Leave

The principles of calculating the cost of total days leave per annum as a percentage of basic salary shall normally be as follows:

$$\text{Leave cost as percentage of salary}^{20} = \frac{\text{total days leave} \times 100}{[365 - w - ph - v - s]}$$

It is important to note that leave can be considered a social cost only if the Procuring Entity is not charged for the leave taken.

iv) Overheads

Overhead expenses are the firm's business costs that are not directly related to the execution of the project and shall not be reimbursed as separate items under the Contract. Typical items are home office costs (partner's time, non-billable time, time of senior staff monitoring the project, rent, support staff, research, staff training, marketing, etc.), the cost of staff not currently employed on revenue-earning projects, and business promotion costs. During negotiations, audited financial statements, certified as correct by an independent auditor and supporting the last three years' overheads, shall be available for discussion, together with detailed lists of items making up the overheads and the percentage by which each relates to basic salary. The Procuring Entity does not accept an add-on margin for social charges, overhead expenses, etc., for staff who are not permanent employees of the firm.

v) Fee or Profit

²⁰ Where w = weekends, ph = public holidays, v = vacation, and s = sick leave.

The fee or profit shall be based on the sum of the salary, social costs, and overhead. If any bonuses paid on a regular basis are listed, a corresponding reduction in the profit element shall be expected. Fee or profit shall not be allowed on travel or other reimbursable expenses, unless in the latter case an unusually large amount of procurement of equipment is required. The Consultant shall note that payments shall be made against an agreed estimated payment schedule as described in the draft form of the Contract.

vi) Away from Headquarters Allowance or Premium

Some consultants pay allowances to staff working away from headquarters. Such allowances are calculated as a percentage of salary and shall not draw overheads or profit. Sometimes, by law, such allowances may draw social costs. In this case, the amount of this social cost shall still be shown under social costs, with the net allowance shown separately. For concerned staff, this allowance, where paid, shall cover home education, etc.; these and similar items shall not be considered as reimbursable costs.

vii) Subsistence Allowances

Subsistence allowances are not included in the rates, but are paid separately and in local currency. No additional subsistence is payable for dependents $\frac{3}{4}$ the subsistence rate shall be the same for married and single team members.

UNDP standard rates for the particular country may be used as reference to determine subsistence allowances.

2) Reimbursables

Not applicable

3) Bank Guarantee

Payments to the Consultant, including payment of any advance based on cash flow projections covered by a bank guarantee, shall be made according to an agreed estimated schedule ensuring the firm regular payments in local and foreign currency, provided the services proceed as planned.

VII. BREAKDOWN OF AGREED FIXED RATES²¹

[Currencies: _____²²]

Consultants		1	2	3	4	5	6	7	8
Name	Position	Basic Rate ²³	Social Charge (__% of 1)	Overhead (__% of 1)	Subtotal	Fee (__% of 4)	Away from Headquarters Allowance (__% of 1)	Total Agreed Fixed Rate	Agreed Fixed Rate (__% of 1)
Philippines									
Home Office									

Signature of Consultant: _____

Date: _____

Authorized Representative: _____

Name: _____

Title: _____

²¹ This model form is given for negotiation purposes only. It is not part of the proposals (technical or financial).

²² If different currencies, a different table for each currency should be used.

²³ Per month, day, or hour as appropriate.

SECRETARY'S CERTIFICATE FORMAT
(where applicable)

Republic of the Philippines)
Taguig City) SS.

I, _____, of legal age, being the Corporate Secretary of the _____, with office address at the _____, do hereby certify that on the occasion of the Board Meeting held on _____, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

A. Resolution No. _____

Resolved, as it is hereby resolved, that the corporation shall enter into a Joint Venture with _____, the purpose of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** being conducted by Bases Conversion and Development Authority.

Resolved, further, that for this purpose, _____ hereby authorizes _____, _____ to represent the corporation on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of the Corporation, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this

Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

SECRETARY'S CERTIFICATE FORMAT
(where applicable)

Republic of the Philippines)
Taguig City) SS.

I, _____, of legal age, being the Corporate Secretary of the _____, with office address at the _____, do hereby certify that on the occasion of the Board Meeting held on _____, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

A. Resolution No. _____

Resolved, that _____ is hereby duly authorized and designated in the name of the Corporation, to participate in the public bidding of the Bases Conversion and Development Authority; to submit a bid, make, sign, execute, deliver, and receive contracts, agreements, and any and all documents and other writings of whatever nature or kind, transact with BCDA, and execute and perform any and all acts necessary for the purposes of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** indicated therein.

I hereby certify as to the correctness of the foregoing resolution and that the same is existing and has not been suspended, amended, or modified, or revoked.

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____.

Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

SPECIAL POWER OF ATTORNEY FORMAT
(where applicable)

I, _____, of legal age, (civil status), (citizenship), and residing _____ after having duly sworn in accordance with law, do hereby depose and state that:

3. I am the sole proprietor/owner/authorized representative of _____, with office address at _____, having full power and authority to appoint a representative who will sign the joint venture agreement with _____, the purpose of which is to participate in the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City** being conducted by the Bases Conversion and Development Authority.
4. I hereby make, constitute and appoint _____, as the true and lawful attorney, for it and its name, place and stead, to represent _____ on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of _____, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this

**Name and signature of Owner/Authorized
Representative of Owner/Firm/Entity/Partnership**

**Name and signature
of Authorized
Representative**

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

SPECIAL POWER OF ATTORNEY FORMAT
(where applicable)

I, _____, of legal age, (civil status), (citizenship), and residing _____ after having duly sworn in accordance with law, do hereby depose and state that:

3. I am the sole proprietor/owner/authorized representative of _____, with office address at _____.
4. I hereby make, constitute and appoint _____ to transact business with the Bases Conversion and Development Authority (BCDA) and other government offices concerned, sign relevant documents, as well as to make representations/clarifications, and bind corporation regarding the submitted bid, and/or sign for the bidder firm/corporation on documents incidental to the bidding process in connection with the **Procurement of Consulting Services for the Preparation of the Updated Master Development Plan For Bonifacio Global City, Taguig City.**

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____.

**Name and signature of Owner/Authorized
Representative of Owner/Firm/Entity/Partnership**

**Name and signature
of Authorized
Representative**

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

Doc. No. _____
Page No. _____
Book No. _____
Series of 2025

BASES CONVERSION AND DEVELOPMENT AUTHORITY

PROCUREMENT OF CONSULTING SERVICES FOR THE PREPARATION OF THE UPDATED MASTER DEVELOPMENT PLAN OF BONIFACIO GLOBAL CITY, TAGUIG CITY

CHECKLIST AND TABBING OF SHORT-LISTING REQUIREMENTS

Tab #	Form No.	Description
1	SF 1	Short-listing Documents Submission Form
2		PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 20 of the IRR of R. A. No. 12009. In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.
3	SF 2	Statement of all on-going and completed government and private contracts, including contracts awarded but not yet started as well as, contracts where works have been completed but not yet accepted for the past 10 years.
4		Summary of projects
4.a	SF 3A	Summary of completed projects for the past 10 years (all completed government and private contracts)
4.b	SF 3B	Summary of ongoing projects for the past 10 years (all ongoing government and private contracts, including contracts awarded but not yet started as well as contracts where works have been completed but not yet accepted)
5	SF 4	Consultant's References
6	SF 5	Summary of CVs
7		Curriculum Vitae for each of the following nominated key staff:
7.a	SF 6A	Team Leader - Master Planner
7.b	SF 6B	Deputy Team Leader - Financial Analyst
7.c	SF 6C	Real Estate Market Specialist
7.d	SF 6D	Legal and Policy Expert
7.e	SF 6E	Infrastructure Specialist
7.f	SF 6F	Transport Planner
7.g	SF 6G	Urban Planner/Landscape Architect
7.h	SF 6H	Economic Specialist
7.i	SF 6I	Environmental and Social Development Specialist
7.j	SF 6J	Technical Assistant Manager
8	SF 7	Statement of the Consultant specifying its nationality and confirming that those who will actually perform the services are registered professionals and of Availability for the duration of the Project
9		Class "B" Document (if the bid is a joint venture) A valid joint venture agreement (JVA), in case the joint venture is already in existence. In the absence of a JVA, duly notarized statements from all the potential joint venture partners should be included in the bid, stating that they will enter into and abide by the provisions of the JVA in the event that the bid is successful. Failure to enter into a joint venture in the event of a contract award shall be a ground for the forfeiture of the bid security.
10		Secretary's Certificate or Special Power of Attorney

Note: BCDA shall not assume any responsibility regarding erroneous interpretations or conclusions by the Bidder out of the data furnished by BCDA in relation to this bidding. The Bidder shall take the responsibility to ensure the completeness of its submission after taking the steps to carefully examine all the Bidding Documents and its amendments.

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