

**BIDS AND AWARDS COMMITTEE (BAC) FOR GOODS**

**Procurement of BCDA's Health Care Service Provider for CY 2017-2018**

**RESOLUTION NO. BG 2017-022**

**WHEREAS**, the BASES CONVERSION AND DEVELOPMENT AUTHORITY (BCDA) has put on bid **THE HEALTH CARE SERVICE PROVIDER FOR BCDA CY 2017 - 2018** with an Approved Budget for the Contract (ABC) in the amount of **PESOS : Four Million Three Hundred Fifty Thousand (P4,350,000.00)**, inclusive of all applicable taxes and fees;

**WHEREAS**, the BAC-G, through its Secretariat, posted continuously for seven (7) calendar days the Invitation to Bid starting on 21 April 2017 in the following:

- a. DBM Philippine Government Electronic Procurement System (PhilGEPS);
- b. BCDA Website; and
- c. In a conspicuous place reserved for the purpose in the premises of BCDA;

**WHEREAS**, in response to the said Invitation to Bid, only PHILIPPINE BRITISH ASSURANCE COMPANY, INC. bought the bid documents;

**WHEREAS**, on the scheduled Opening of Bids, BAC-G received only one (1) proposal which was from the PHILIPPINE BRITISH ASSURANCE COMPANY, INC.;

**WHEREAS**, during the Opening of Bids held on 18 May 2017, PHILIPPINE BRITISH ASSURANCE COMPANY, INC., having submitted the required eligibility documents, was found to be "eligible", thus, its financial proposal was opened;

**WHEREAS**, the lone "eligible" bidder submitted the bid for the HEALTH CARE SERVICE PROVIDER FOR BCDA CY 2017 - 2018 in the amount of Php4,266,625.00 inclusive of all applicable taxes and fees; the Abstract of Bid is hereto attached as **Annex A**;

**WHEREAS**, on 24 May 2017 the Technical Working Group (TWG) conducted post qualification on PHILIPPINE BRITISH ASSURANCE COMPANY, INC. to determine whether it complies with, and is responsive to the requirements and conditions specified in the Bidding Documents;

**WHEREAS**, upon post-qualification conducted by the Technical Working Group (TWG) on 24 May 2017 and after careful examination, validation and verification of all the eligibility, technical and financial documents submitted to the BAC by the PHILIPPINE BRITISH ASSURANCE COMPANY, INC, its bid has been found Complying and Responsive; the Post Qualification Report is hereto attached as **Annex B**;

BACG Resolution no. BG2017-022  
May 2017/Version 1

P.O. Box 42, Taguig Post Office  
Taguig City, Philippines

Tel: +63 2 575 1700 • Telefax: +63 2 816 0996  
Website: www.bcda.gov.ph



Page 1 of 2

BCDA Corporate Center  
2/F Bonifacio Technology Center  
31st St. cor. 2nd Ave. Bonifacio Global City,  
Taguig City 1634 Philippines



NOW, THEREFORE, we, the Members of the Bids and Awards Committee for Goods, hereby RESOLVE as it is hereby RESOLVED to recommend the following:


1. To declare PHILIPPINE BRITISH ASSURANCE COMPANY, INC. as the bidder with the Single Calculated and Responsive Bid for the Health Care Service Provider for BCDA CY 2017-2018;
2. To award the Contract to PHILIPPINE BRITISH ASSURANCE COMPANY, INC. in the amount of of PESOS: Four Million Two Hundred Sixty-six Thousand Six Hundred Twenty Five (Php4,266,625.00), inclusive of all applicable taxes and fees; and
3. To issue the corresponding Notice of Award to PHILIPPINE BRITISH ASSURANCE COMPANY, INC.

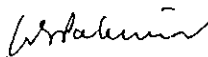
RESOLVED, at the BCDA Corporate Office this 29<sup>th</sup> day of May 2017.

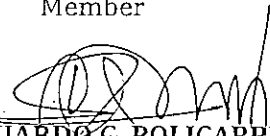
**BIDS AND AWARDS COMMITTEE (BAC) FOR GOODS**

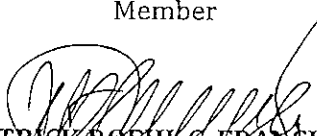
  
AILEEN ANUNCIACION B. ZOSA  
Chairperson

  
BLAISE MARIE E. ALARAS-MALABANAN  
Vice Chairperson

  
NANCY V. PAJE  
Member

  
NORMA S. PABUSTAN  
Member

  
EDUARDO G. POLICARPIO  
Member

  
PATRICK ROEHL C. FRANCISCO  
Provisional Member



## BASES CONVERSION AND DEVELOPMENT AUTHORITY

**BIDDING FOR BCDA HEALTH CARE SERVICES FOR CY2017-18**

18 MAY 2017 / 2:00 PM BCDA CONFERENCE ROOM A&B

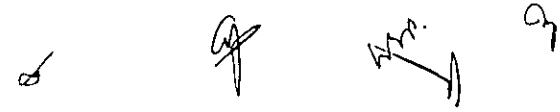
### ABSTRACT OF BIDS AS READ

(ELIGIBILITY AND FINANCIAL PROPOSAL)

	Name of Bidders	Philippine British Assurance Company, Inc.
	Date & Time Submitted	18 May 2017/ 12:16pm
	<b>ELIGIBILITY &amp; FINANCIAL DOCUMENTS</b>	
	• ORIGINAL	
	• COPY	
	<b>CHECKLIST OF REQUIREMENTS</b>	
<b>TAB A</b>	<p>PhilGEPS Certificate of Registration under Platinum membership Or in case of Blue membership, the following Class "A" Eligibility Documents:</p> <ul style="list-style-type: none"> <li>➤ Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives.</li> <li>➤ Mayor's/Business permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas                             <ul style="list-style-type: none"> <li>○ In cases of recently expired Mayor's/Business permits, it shall be accepted together with the official receipt as proof that the bidder has applied for renewal within the period prescribed by the concerned local government unit, provided that the renewed permit shall be submitted as a post qualification requirement in accordance with Section 34.2 of the 2016 Revised IRR of RA 9184.</li> </ul> </li> <li>➤ Tax clearance per E.O. 398, 2005, as finally reviewed and approved by the Bureau of Internal Revenue (BIR).</li> </ul>	<p><b>Passed</b></p> <p>Platinum membership valid until September 29, 2017</p>



Name of Bidders		Philippine British Assurance Company, Inc.
Date & Time Submitted		18 May 2017/ 12:16pm
<b>TAB B</b>	Clearance to Operate as an HMO from the Bureau of Health Facilities and Services of the Department of Health (DOH) or License to operate issued by the Insurance Commission (IC), in the case of insurance companies	Passed Valid until December 31, 2018
<b>TAB C</b>	List of accredited hospitals and clinics, with corresponding list of accredited doctors	Passed Submitted booklet of accredited hospitals/clinic with flash drive
<b>TAB D</b>	Statement of all ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid	Passed
<b>TAB E</b>	Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid equivalent to at least fifty percent (50%) of the ABC or two similar contracts with an aggregate amount equivalent to at least fifty percent (50%) of the ABC within the last three (3) years from the date of submission and receipt of bids  Supported by the following documents: i. Contract or Purchase Order; and ii. Certificate of Acceptance or Official Receipt of Last Payment)	Passed Contract with GSIS Contract Period – April 27, 2015 to April 26, 2016 Contract Amt. - Php69,821,300.00  O.R. NO. 4812 dated July 30, 2015
<b>TAB F</b>	Computation of Net Financial Contracting Capacity (NFCC) in accordance with ITB Clause 5.5 or a committed Line of Credit from a universal or commercial bank in lieu of its NFCC computation	Passed NFCC - Php7,485,515,375.25
	Audited financial statements, showing, among others, the prospective bidder's total and current assets and liabilities, stamped "received" by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission	Passed Stamped received by BIR on May 3, 2017
<b>TAB G</b>	If applicable, the Joint Venture Agreement (JVA) in case the joint venture is already in existence, or duly notarized statements from all the potential joint venture partners in accordance with Section 23.1(b) of the IRR	N/A
<b>TAB H</b>	Bid security in accordance with ITB Clause 18  Bid Securing Declaration; or  Cash or Cashier's/ Manager's Check/ Bank Guarantee (Php 4,350,000.00 x .02 = <del>Php87,000.00</del> ); or  Surety Bond (Php 4,350,000.00 x .05 = <del>Php217,000.00</del> )	Passed Submitted Bid Securing Declaration duly notarized on May 17, 2017.

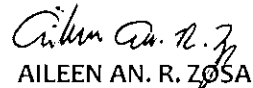


Name of Bidders		Philippine British Assurance Company, Inc.
Date & Time Submitted		18 May 2017/ 12:16pm
TAB I	Conformity with Schedule of Requirements, Section VI	Passed Schedule of Requirements signed by Dr. Jennifer U. Juanillo
TAB J	Conformity with Technical Specifications, Section VII	Passed Letter of Conformity signed by Dr. Jennifer U. Juanillo
TAB K	Omnibus Sworn Statement in accordance with Section 25.3 of the IRR of RA 9184 and using the form prescribed in Section VIII. Bidding Forms	Passed Omnibus Sworn Statement duly notarized on May 17, 2017 with Sec. Cert duly notarized on May 17, 2017

FINANCIAL PROPOSAL		
TAB L	Financial Proposal (ABC Php4,350,000.00)	Passed Php4,266,625.00

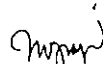
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 A signature on the left, the word "win." in the center, and a checkmark on the right.


BIDS AND AWARDS COMMITTEE FOR GOODS

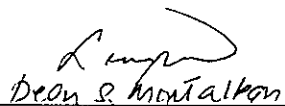
  
AILEEN AN. R. ZOSA  
Chairperson

  
ATTY. BLAISE MARIE E. ALARAS-MALABANAN  
Member

EDUARDO G. POLICARPIO  
Member

  
NANCY V. PAJE  
Member

  
NORMA S. PABUSTAN  
Member

  
\_\_\_\_\_  
OBSERVER

\_\_\_\_\_  
OBSERVER

**INTERNAL MEMO**

**FOR THE CHAIRMAN AND MEMBERS OF THE BAC FOR GOODS**

**FROM : THE TECHNICAL WORKING GROUP**

**DATE : May 24, 2017**

**SUBJECT : Report on the Post Qualification Activity conducted on Philippine British Assurance Company Inc., (PBAC) being the Lone Bidder for the Bidding for Health Care Service Provider for BCDA, 2017-2018**

**Reference.** Pursuant to the provisions in Section 34 of the Revised Implementing Rules and Regulations of RA 9184, the Technical Working Group (TWG) of the Bids and Awards Committee (BAC) for Goods conducted a post qualification evaluation on May 24, 2017 to determine whether PBAC complies with and is responsive to all the requirements and conditions specified in the bidding documents for the bidding for Health Care Service Provider for BCDA, 2017-2018.

The post qualification activity covered the following:

**1. Verification of the original documents**

The documents submitted, as enumerated in the Checklist of Requirements, were verified against the original copies. Based on our evaluation, the documents submitted are in accordance with the requirements as they are true and faithful copies of the original documents presented during the conduct of the post qualification.

Document	Remarks
PhilGEPS Certificate of Registration under Platinum membership	Valid until September 29, 2017
Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives.	Company Reg. No. CS201019311 issued on Nov. 26, 2010

*Handwritten initials and a circled number 4.*

Mayor's/Business permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas	Issued by the City of Makati valid until December 31, 2017
Tax clearance per E.O. 398, 2005, as finally reviewed and approved by the Bureau of Internal Revenue (BIR).	Valid until January 5, 2018
Certificate of Authority issued by the Insurance Commission (IC)	Valid Until December 31, 2018

We were also able to validate their ongoing contracts with the National Meat Inspection Service (NMIS), Office of the Solicitor General (OSG) and Sandiganbayan. Coordination was also made with NMIS and they said that they are satisfied with the service provided by PBAC.

It is also compliant with the minimum amount required for completed contracts within the period, starting May 2014 to present, based on the list of completed contract submitted; duly supported with copies of Contract and Official Receipt. They have completed a contract with GSIS amounting to Sixty-Nine Million Eight Hundred Twenty-One Thousand and Three Hundred Pesos (Php69,821,300.00) for the period April 27, 2015 to April 26, 2016 for the Provision and Underwriting of the GSIS Health Insurance Plan. Said contract is delivered under a Joint Venture Agreement with COCOLIFE. PBAC and COCOLIFE were under a Joint Venture Agreement which was notarized on March 2015 for the said project hereto attached. Per validation and as stated in their JVA, PBAC "shall assume the risks; claims payment, policy issuance and other obligations under the healthcare policy and in accordance with the submitted technical specifications/ benefits. The Cocolife Healthcare, as a "Network Provider" is the health maintenance organization with qualified and experience personnel to provide and/or arrange efficient and appropriate healthcare services to the employees of the Client through network of hospitals...". Assuming all the risks, PBAC can be considered the majority shareholder of this Joint Venture.

The Tax Clearance of PBAC was also verified with the BIR website to check the authenticity of their submitted clearance. Based on the website, they have submitted an authentic Tax Clearance valid until January 5, 2018, see screenshot below:

*Handwritten initials/signature*



REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
BUREAU OF INTERNAL REVENUE  
ACCOUNTS RECEIVABLE MONITORING DIVISION  
(FORMERLY: Collection Enforcement Division)  
JANUARY 1-31, 2017  
RELEASED TAX CLEARANCE FOR BIDDING PURPOSES

1643	TCC No. NO-ARMD-01-25-R0039	PHILGUARD SECURITY SERVICES, INC.	004-428-976-000	01/25/2017	01/25/2018
1644	TCC No. NO-ARMD-01-05-R0011	PHILIPPINE BRITISH ASSURANCE CO., INC.	000-803-300-000	01/05/2017	01/05/2018
1645	TCC No. NO-ARMD-01-24-R0064	PHILIPPINE CENTER FOR POPULATION & DEV'T., INC. (PDCP)	000-490-248-000	01/24/2017	01/24/2018

**2. Financial requirement compliance**

Based on their Audited Financial Statement for 2016, the total assets of the company as of December 31, 2016 in the amount of P 1,172,340,898.00 is sufficient to settle its total liabilities amounting to P530,845,895.00.

On the overall, the company's posted assets of P 1.172 billion is very much enough to support the requirements of the project.

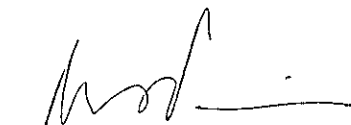
**3. The following additional documents were submitted during the conduct of the post qualification evaluation:**

- a. Latest Income and Business Tax Returns (within the last six (6) months preceding the date of bid submission);

The eligible bidder complied with all our Legal, Technical and Financial requirements.

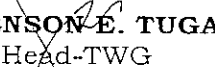
We submit the above cited information and evaluation to the Committee for consideration.

**The Technical Working Group**

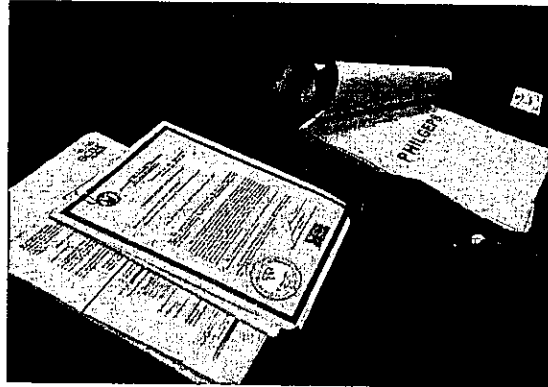
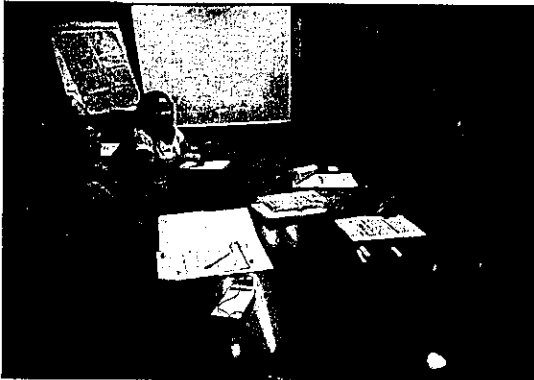
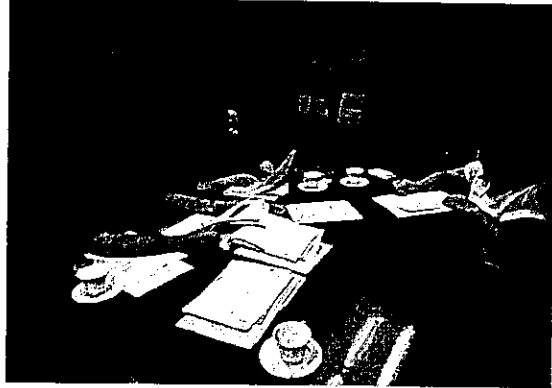
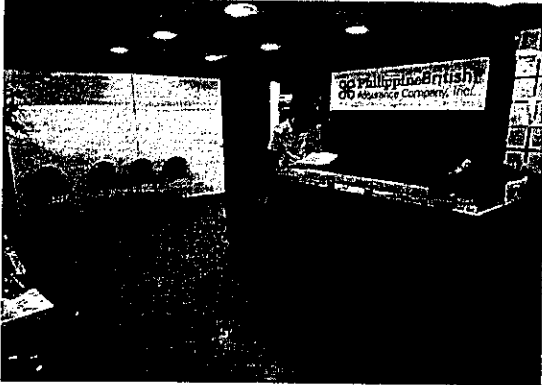
  
**MICHAEL A. VIVAS**  
Provisional Member

(on-travel)  
**ALMIRA S. CLARIANES**  
Member

  
**ELMER C. ELIZAGA**  
Member

  
**STEVENSON E. TUGAS JR.**  
Head-TWG

## Post Qualification Pictures



*Internal Memo : Report on the Post Qualification conducted on Philippine British Assurance Company Inc., (PBAC) being the Lone Bidder for the Bidding for Health Care Service Provider for BCDA, 2017-2018  
May 2017/Version 1*

Page 4 of 4